

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- x
In re : Chapter 11
: Case No. 05-44481 (RDD)
DELPHI CORPORATION, et al., :
Debtors. : (Jointly Administered)
----- x

AFFIDAVIT OF SERVICE

I, Evan Gershbein, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On September 14, 2007, I caused to be served the document listed below (i) upon the parties listed on Exhibit A hereto via overnight delivery, (ii) upon the parties listed on Exhibit B hereto via electronic notification, and (iii) upon the parties listed on Exhibit C hereto via postage pre-paid U.S. mail:

- 1) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit E hereto via postage pre-paid U.S. mail:

- 2) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]

- 3) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit F]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit E attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 8 of Exhibit E attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit F has been marked so as to demonstrate the manner in which the information listed in columns 3 through 8 of Exhibit E attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit G hereto via postage pre-paid U.S. mail:

- 4) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 5) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit H]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit G attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 9 of Exhibit G attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit H has been marked so as to demonstrate the manner in which the information listed in columns 3 through 9 of Exhibit G attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit I hereto via postage pre-paid U.S. mail:

- 6) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 7) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit J]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit I attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 12 of Exhibit I attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit J has been marked so as to demonstrate the manner in which the information listed in columns 3 through 12 of Exhibit I attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit K hereto via postage pre-paid U.S. mail:

- 8) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 9) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors'

Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit L]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit K attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 15 of Exhibit K attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit L has been marked so as to demonstrate the manner in which the information listed in columns 3 through 15 of Exhibit K attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit M hereto via postage pre-paid U.S. mail:

- 10) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 11) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit N]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit M attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 18 of Exhibit M attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit N has been marked so as to demonstrate the manner in which the information listed in columns 3 through 18 of Exhibit M attached hereto was incorporated into each Personalized Notice.

Dated: October 12, 2007

/s/ Evan Gershbein
Evan Gershbein

Subscribed and sworn to (or affirmed) before me on this 12th day of October, 2007, by
Evan Gershbein, personally known to me or proved to me on the basis of satisfactory
evidence to be the person who appeared before me.

Signature: /s/ Leanne V. Rehder

Commission Expires: 3/2/08

EXHIBIT A

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Brown Rudnick Berlack Israels LLP	Robert J. Stark	Seven Times Square		New York	NY 10036	212-209-4800	212-2094801	rstark@brownrudnick.com	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY 10036	212-356-0231	212-695-5436	bsimon@cwsny.com	
Curtis, Mallet-Prevost, Colt & mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY 10178-0061	2126966000	2126971559	sreisman@cm-p.com	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
Davis, Polk & Wardwell	Donald Bernstein Brian Resnick	450 Lexington Avenue		New York	NY 10017	212-450-4092 212-450-4213	212-450-3092 212-450-3213	dонаld.bernstein@dpw.com brian.resnick@dpw.com	Counsel to Debtor's Postpetition Administrative Agent
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive 5505 Corporate Drive MSIA		Troy	MI 48098	248-813-2000	248-813-2491	sean.p.corcoran@delphi.com karen.j.craft@delphi.com	Debtors
Electronic Data Systems Corp.	Michael Nefkens			Troy	MI 48098	248-696-1729	248-696-1739	mike.nefkens@eds.com	Creditor Committee Member
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	CO 80021	303-927-4853	303-652-4716	cschiff@flextronics.com	Counsel to Flextronics International
Flextronics International USA, Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA 95131	408-428-1308		paul.anderson@flextronics.com	Counsel to Flextronics International USA, Inc.
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX 78735	512-895-6357	512-895-3090	trey.chambers@freescale.com	Creditor Committee Member
Fried, Frank, Harris, Shriver & Jacobson	Brad Eric Sheler Bonnie Steingart Vivek Melwani Jennifer L Rodburg Richard J Slivinski	One New York Plaza		New York	NY 10004	212-859-8000	212-859-4000	rodbuje@ffhsj.com sliviri@ffhsj.com	Counsel to Equity Security Holders Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY 10036	212-2471010	212-841-9350	randall.eisenberg@fticonsulting.com	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue		Huntersville	NC 28078	704-992-5075	866-585-2386	valerie.venable@ge.com	Creditor Committee Member
Groom Law Group	Lonie A. Hassel	1701 Pennsylvania Avenue, NW		Washington	DC 20006	202-857-0620	202-659-4503	lhassel@groom.com	Counsel to Employee Benefits
Hodgson Russ LLP	Stephen H. Gross	1540 Broadway	24th Fl	New York	NY 10036	212-751-4300	212-751-0928	sgross@hodgsonruss.com	Counsel to Hexcel Corporation
Honigman Miller Schwartz and Cohn LLP	Frank L. Gorman, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	MI 48226-3583	313-465-7000	313-465-8000	fgorman@honigman.com	Counsel to General Motors Corporation
Honigman Miller Schwartz and Cohn LLP	Robert B. Weiss, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	MI 48226-3583	313-465-7000	313-465-8000	rweiss@honigman.com	Counsel to General Motors Corporation
Internal Revenue Service	Attn: Insolvency Department	477 Michigan Ave	Mail Stop 15	Detroit	MI 48226	313-628-3648	313-628-3602		Michigan IRS
Internal Revenue Service	Attn: Insolvency Department, Maria Valerio	290 Broadway	5th Floor	New York	NY 10007	212-436-1038	212-436-1931	mariaivalerio@irs.gov	IRS
IUE-CWA	Conference Board Chairman	2360 W. Dorothy Lane	Suite 201	Dayton	OH 45439	937-294-7813	937-294-9164		Creditor Committee Member
Jefferies & Company, Inc.	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY 10022	212-284-2521	212-284-2470	bderrough@jefferies.com	UCC Professional
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY 10017	212-270-5484	212-270-4016	richard.duker@jpmorgan.com	Prepetition Administrative Agent
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ave 8th Fl		New York	NY 10172	212-270-0426	212-270-0430	gianni.russello@jpmorgan.com susan.atkins@jpmorgan.com	Postpetition Administrative Agent
Kramer Levin Naftalis & Frankel LLP	Gordon Z. Novod	1177 Avenue of the Americas		New York	NY 10036	212-715-9100	212-715-8000	gnovod@kramerlevin.com	Counsel Data Systems Corporation; EDS Information Services, LLC

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Kramer Levin Naftalis & Frankel LLP	Thomas Moers Mayer	1177 Avenue of the Americas		New York	NY 10036	212-715-9100	212-715-8000	tmayer@kramerlevin.com	Counsel Data Systems Corporation; EDS Information Services, LLC
Kurtzman Carson Consultants	Sheryl Betance	2335 Alaska Ave		El Segundo	CA 90245	310-823-9000	310-823-9133	sbetance@kcclc.com	Noticing and Claims Agent
Latham & Watkins LLP	Robert J. Rosenberg	885 Third Avenue		New York	NY 10022	212-906-1370	212-751-4864	robert.rosenberg@lw.com	Counsel to Official Committee of Unsecured Creditors
Law Debenture Trust of New York	Daniel R. Fisher	400 Madison Ave	Fourth Floor	New York	NY 10017	212-750-6474	212-750-1361	daniel.fisher@lawdeb.com	Indenture Trustee
Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY 10017	212-750-6474	212-750-1361	patrick.healy@lawdeb.com	Indenture Trustee
McDermott Will & Emery LLP	David D. Cleary	227 West Monroe Street	Suite 5400	Chicago	IL 60606	312-372-2000	312-984-7700	dcleary@mwe.com	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL 60606	312-372-2000	312-984-7700	jdejonker@mwe.com	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Mohsin N. Khambatti	227 West Monroe Street	Suite 5400	Chicago	IL 60606	312-372-2000	312-984-7700	mkhambatti@mwe.com	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Peter A. Clark	227 West Monroe Street	Suite 5400	Chicago	IL 60606	312-372-2000	312-984-7700	pclark@mwe.com	Counsel to Recticel North America, Inc.
McTigue Law Firm	Cornish F. Hitchcock	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC 20015	202-364-6900	202-364-9960	conh@mctiquelaw.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
McTigue Law Firm	J. Brian McTigue	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC 20015	202-364-6900	202-364-9960	bmctigue@mctiquelaw.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY 10017	212-808-8366	212-682-5015	lszlezinger@mesirowfinancial.com	UCC Professional
Milbank Tweed Hadley & McCloy LLP	Gregory A Bray Esq Thomas R Kreller Esq James E Till Esq	601 South Figueroa Street	30th Floor	Los Angeles	CA 90017	213-892-4000	213-629-5063	gbray@milbank.com tkreller@milbank.com jtill@milbank.com	Counsel to Cerberus Capital Management LP and Dolce Investments LLC
Morrison Cohen LLP	Joseph T. Moldovan, Esq.	909 Third Avenue		New York	NY 10022	2127358603	9175223103	jmoldovan@morrisoncohen.com	Counsel to Blue Cross and Blue Shield of Michigan
Northeast Regional Office	Mark Schonfeld, Regional Director	3 World Financial Center	Room 4300	New York	NY 10281	212-336-1100	212-336-1323	newyork@sec.gov	Securities and Exchange Commission
Office of New York State	Attorney General Eliot Spitzer	120 Broadway		New York City	NY 10271	212-416-8000	212-416-6075	william.dornbos@oag.state.ny.us	New York Attorney General's Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		Los Angeles	CA 90071	213-430-6000	213-430-6407	rsiegel@omm.com	Special Labor Counsel
O'Melveny & Myers LLP	Tom A. Jerman, Rachel Janger	1625 Eye Street, NW		Washington	DC 20006	202-383-5300	202-383-5414	tjerman@omm.com	Special Labor Counsel
Pension Benefit Guaranty Corporation	Jeffrey Cohen	1200 K Street, N.W.	Suite 340	Washington	DC 20005	202-326-4020	202-326-4112	garrick.sandra@pbgc.gov efile@pbgc.gov	Counsel to Pension Benefit Guaranty Corporation
Pension Benefit Guaranty Corporation	Ralph L. Landy	1200 K Street, N.W.	Suite 340	Washington	DC 20005-4026	2023264020	2023264112	landy.ralph@pbgc.gov	Chief Counsel to the Pension Benefit Guaranty Corporation
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY 10103	212-841-0589	212-262-5152	sriemer@phillipsnizer.com	Counsel to Freescale Semiconductor, Inc., f/k/a Motorola Semiconductor Systems
Rothchild Inc.	David L. Resnick	1251 Avenue of the Americas		New York	NY 10020	212-403-3500	212-403-5454	david.resnick@us.rothschild.com	Financial Advisor
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY 10018-1405	212-218-5500	212-218-5526	rdremluk@seyfarth.com	Counsel to Murata Electronics North America, Inc.; Fujikura America, Inc.
Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY 10022	212-8484000	212-848-7179	dbartner@shearman.com jfrizzley@shearman.com	Local Counsel to the Debtors
Simpson Thatcher & Bartlett LLP	Kenneth S. Ziman, Robert H. Trust, William T. Russell, Jr.	425 Lexington Avenue		New York	NY 10017	212-455-2000	212-455-2502	kziman@stblaw.com rtrust@stblaw.com w russell@stblaw.com	Counsel to Debtor's Preparation Administrative Agent, JPMorgan Chase Bank, N.A.

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Skadden, Arps, Slate, Meagher & Flom LLP	John Wm. Butler, John K. Lyons, Ron E. Meisler	333 W. Wacker Dr.	Suite 2100	Chicago	IL 60606	312-407-0700	312-407-0411	jbutler@skadden.com ilyonsch@skadden.com rmeisler@skadden.com	Counsel to the Debtor
Skadden, Arps, Slate, Meagher & Flom LLP	Kayalyn A. Marafioti, Thomas J. Matz	4 Times Square	P.O. Box 300	New York	NY 10036	212-735-3000	212-735-2000	kmarafio@skadden.com tmatz@skadden.com	Counsel to the Debtor
Spencer Fane Britt & Browne LLP	Daniel D. Doyle	1 North Brentwood Boulevard	Tenth Floor	St. Louis	MO 63105	314-863-7733	314-862-4656	ddoyle@spencerfane.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Spencer Fane Britt & Browne LLP	Nicholas Franke	1 North Brentwood Boulevard	Tenth Floor	St. Louis	MO 63105	314-863-7733	314-862-4656	nfranke@spencerfane.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Stevens & Lee, P.C.	Chester B. Salomon, Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY 10022	212-3198500	212-3198505	cp@stevenslee.com cs@stevenslee.com	Counsel to Wamco, Inc.
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY 10119	212-594-5000	212-967-4258	altoget@teamtogut.com	Conflicts Counsel to the Debtors
Tyco Electronics Corporation	MaryAnn Brereton, Assistant General Counsel	60 Columbia Road		Morristown	NJ 7960	973-656-8365	973-656-8805		Creditor Committee Member
United States Trustee	Alicia M. Leonhard	33 Whitehall Street	21st Floor	New York	NY 10004-2112	212-510-0500	212-668-2255 does not take service via fax		Counsel to United States Trustee
Warner Stevens, L.L.P.	Michael D. Warner	1700 City Center Tower II	301 Commerce Street	Fort Worth	TX 76102	817-810-5250	817-810-5255	mwarner@warnerstevens.com	Proposed Conflicts Counsel to the Official Committee of Unsecured Creditors
Weil, Gotshal & Manges LLP	Harvey R. Miller	767 Fifth Avenue		New York	NY 10153	212-310-8500	212-310-8077	harvey.miller@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Jeffrey L. Tanenbaum, Esq.	767 Fifth Avenue		New York	NY 10153	212-310-8000	212-310-8007	jeff.tanenbaum@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY 10153	212-310-8000	212-310-8007	martin.bienenstock@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY 10153	212-310-8000	212-310-8007	michael.kessler@weil.com	Counsel to General Motors Corporation
Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	1100 North Market Street	Wilmington	DE 19890	302-636-6058	302-636-4143	scimalore@wilmingtontrust.co m	Creditor Committee Member/Indenture Trustee

EXHIBIT B

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Brown Rudnick Berlack Israels LLP	Robert J. Stark	Seven Times Square		New York	NY 10036	212-209-4800	212-2094801	rstark@brownrudnick.com	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY 10036	212-356-0231	212-695-5436	bsimon@cwsny.com	
Curtis, Mallet-Prevost, Colt & mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY 10178-0061	2126966000	2126971559	sreisman@cm-p.com	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
Davis, Polk & Wardwell	Donald Bernstein Brian Resnick	450 Lexington Avenue		New York	NY 10017	212-450-4092 212-450-4213	212-450-3092 212-450-3213	daniel.bernstein@dpw.com brian.resnick@dpw.com	Counsel to Debtor's Postpetition Administrative Agent
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI 48098	248-813-2000	248-813-2491	sean.p.corcoran@delphi.com karen.j.craft@delphi.com	Debtors
Electronic Data Systems Corp.	Michael Nefkens	5505 Corporate Drive MSIA		Troy	MI 48098	248-696-1729	248-696-1739	mike.nefkens@eds.com	Creditor Committee Member
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	CO 80021	303-927-4853	303-652-4716	cschiff@flextronics.com	Counsel to Flextronics International
Flextronics International USA, Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA 95131	408-428-1308		paul.anderson@flextronics.com	Counsel to Flextronics International USA, Inc.
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX 78735	512-895-6357	512-895-3090	trey.chambers@freescale.com	Creditor Committee Member
Fried, Frank, Harris, Shriver & Jacobson	Brad Eric Sheler Bonnie Steingart Vivek Melwani Jennifer L Rodburg Richard J Slivinski	One New York Plaza		New York	NY 10004	212-859-8000	212-859-4000	rodbuje@ffhsj.com sliviri@ffhsj.com	Counsel to Equity Security Holders Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY 10036	212-2471010	212-841-9350	randall.eisenberg@fticonsulting.com	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue		Huntersville	NC 28078	704-992-5075	866-585-2386	valerie.venable@ge.com	Creditor Committee Member
Groom Law Group	Lonie A. Hassel	1701 Pennsylvania Avenue, NW		Washington	DC 20006	202-857-0620	202-659-4503	lhassel@groom.com	Counsel to Employee Benefits
Hodgson Russ LLP	Stephen H. Gross	1540 Broadway	24th Fl	New York	NY 10036	212-751-4300	212-751-0928	sgross@hodgsonruss.com	Counsel to Hexcel Corporation
Honigman Miller Schwartz and Cohn LLP	Frank L. Gorman, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	MI 48226-3583	313-465-7000	313-465-8000	fgorman@honigman.com	Counsel to General Motors Corporation
Honigman Miller Schwartz and Cohn LLP	Robert B. Weiss, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	MI 48226-3583	313-465-7000	313-465-8000	rweiss@honigman.com	Counsel to General Motors Corporation
Jefferies & Company, Inc.	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY 10022	212-284-2521	212-284-2470	bderrough@jefferies.com	UCC Professional
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY 10017	212-270-5484	212-270-4016	richard.duker@jpmorgan.com	Prepetition Administrative Agent
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ave 8th Fl		New York	NY 10172	212-270-0426	212-270-0430	gianni.russello@jpmorgan.com susan.atkins@jpmorgan.com	Postpetition Administrative Agent
Kramer Levin Naftalis & Frankel LLP	Gordon Z. Novod	1177 Avenue of the Americas		New York	NY 10036	212-715-9100	212-715-8000	gnovod@kramerlevin.com	Counsel Data Systems Corporation; EDS Information Services, LLC
Kramer Levin Naftalis & Frankel LLP	Thomas Moers Mayer	1177 Avenue of the Americas		New York	NY 10036	212-715-9100	212-715-8000	tmayer@kramerlevin.com	Counsel Data Systems Corporation; EDS Information Services, LLC
Kurtzman Carson Consultants	Sheryl Betance	2335 Alaska Ave	El Segundo	CA 90245	310-823-9000	310-823-9133		sbetance@kccllc.com	Noticing and Claims Agent

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Latham & Watkins LLP	Robert J. Rosenberg	885 Third Avenue		New York	NY 10022	212-906-1370	212-751-4864	robert.rosenberg@lw.com	Counsel to Official Committee of Unsecured Creditors
Law Debenture Trust of New York	Daniel R. Fisher	400 Madison Ave	Fourth Floor	New York	NY 10017	212-750-6474	212-750-1361	daniel.fisher@lawdeb.com	Indenture Trustee
Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY 10017	212-750-6474	212-750-1361	patrick.healy@lawdeb.com	Indenture Trustee
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL 60606	312-372-2000	312-984-7700	jdejonker@mwe.com	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Peter A. Clark	227 West Monroe Street	Suite 5400	Chicago	IL 60606	312-372-2000	312-984-7700	pclark@mwe.com	Counsel to Recticel North America, Inc.
McTigue Law Firm	Cornish F. Hitchcock	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC 20015	202-364-6900	202-364-9960	conh@mctiquelaw.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
McTigue Law Firm	J. Brian McTigue	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC 20015	202-364-6900	202-364-9960	bmctigue@mctiquelaw.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY 10017	212-808-8366	212-682-5015	lszlezinger@mesirowfinancial.com	UCC Professional
Milbank Tweed Hadley & McCloy LLP	Gregory A Bray Esq Thomas R Kreller Esq James E Till Esq	601 South Figueroa Street	30th Floor	Los Angeles	CA 90017	213-892-4000	213-629-5063	gbray@milbank.com tkreller@milbank.com jtill@milbank.com	Counsel to Cerberus Capital Management LP and Dolce Investments LLC
Morrison Cohen LLP	Joseph T. Moldovan, Esq.	909 Third Avenue		New York	NY 10022	2127358603	9175223103	jmoldovan@morrisoncohen.com	Counsel to Blue Cross and Blue Shield of Michigan
Northeast Regional Office	Mark Schonfeld, Regional Director	3 World Financial Center	Room 4300	New York	NY 10281	212-336-1100	212-336-1323	newyork@sec.gov	Securities and Exchange Commission
Office of New York State	Attorney General Eliot Spitzer	120 Broadway		New York City	NY 10271	212-416-8000	212-416-6075	william.dornbos@oag.state.ny.us	New York Attorney General's Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		Los Angeles	CA 90071	213-430-6000	213-430-6407	rsiegel@omm.com	Special Labor Counsel
O'Melveny & Myers LLP	Tom A. Jerman, Rachel Janger	1625 Eye Street, NW		Washington	DC 20006	202-383-5300	202-383-5414	tjerman@omm.com	Special Labor Counsel
Pension Benefit Guaranty Corporation	Jeffrey Cohen	1200 K Street, N.W.	Suite 340	Washington	DC 20005	202-326-4020	202-326-4112	efile@pbgc.gov	Counsel to Pension Benefit Guaranty Corporation
Pension Benefit Guaranty Corporation	Ralph L. Landy	1200 K Street, N.W.	Suite 340	Washington	DC 20005-4026	2023264020	2023264112	landy.ralph@pbgc.gov	Chief Counsel to the Pension Benefit Guaranty Corporation
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY 10103	212-841-0589	212-262-5152	sriemer@phillipsnizer.com	Counsel to Freescale Semiconductor, Inc., f/k/a Motorola Semiconductor Systems
Rothchild Inc.	David L. Resnick	1251 Avenue of the Americas		New York	NY 10020	212-403-3500	212-403-5454	david.resnick@us.rothschild.com	Financial Advisor
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY 10018-1405	212-218-5500	212-218-5526	rdremluk@seyfarth.com	Counsel to Murata Electronics North America, Inc.; Fujikura America, Inc.
Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY 10022	212-8484000	212-848-7179	dbartner@shearman.com jfrizzley@shearman.com	Local Counsel to the Debtors
Simpson Thatcher & Bartlett LLP	Kenneth S. Ziman, Robert H. Trust, William T. Russell, Jr.	425 Lexington Avenue		New York	NY 10017	212-455-2000	212-455-2502	kziman@stblaw.com rtrust@stblaw.com w russell@stblaw.com	Counsel to Debtor's Prepetition Administrative Agent, JPMorgan Chase Bank, N.A.
Skadden, Arps, Slate, Meagher & Flom LLP	John Wm. Butler, John K. Lyons, Ron E. Meisler	333 W. Wacker Dr.	Suite 2100	Chicago	IL 60606	312-407-0700	312-407-0411	jbutler@skadden.com ljlyonsch@skadden.com rmeisler@skadden.com	Counsel to the Debtor
Skadden, Arps, Slate, Meagher & Flom LLP	Kayalyn A. Marafioti, Thomas J. Matz	4 Times Square	P.O. Box 300	New York	NY 10036	212-735-3000	212-735-2000	kmarafio@skadden.com tmatz@skadden.com	Counsel to the Debtor

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Spencer Fane Britt & Browne LLP	Daniel D. Doyle	1 North Brentwood Boulevard	Tenth Floor	St. Louis	MO 63105	314-863-7733	314-862-4656	ddoyle@spencerfane.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Spencer Fane Britt & Browne LLP	Nicholas Franke	1 North Brentwood Boulevard	Tenth Floor	St. Louis	MO 63105	314-863-7733	314-862-4656	nfranke@spencerfane.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Stevens & Lee, P.C.	Chester B. Salomon, Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY 10022	2123198500	2123198505	cp@stevenslee.com cs@stevenslee.com	Counsel to Wamco, Inc.
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY 10119	212-594-5000	212-967-4258	altoqut@teamtoqut.com	Conflicts Counsel to the Debtors
Warner Stevens, L.L.P.	Michael D. Warner	1700 City Center Tower II	301 Commerce Street	Fort Worth	TX 76102	817-810-5250	817-810-5255	mwarner@warnerstevens.com	Proposed Conflicts Counsel to the Official Committee of Unsecured Creditors
Weil, Gotshal & Manges LLP	Harvey R. Miller	767 Fifth Avenue		New York	NY 10153	212-310-8500	212-310-8077	harvey.miller@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Jeffrey L. Tanenbaum, Esq.	767 Fifth Avenue		New York	NY 10153	212-310-8000	212-310-8007	jeff.tanenbaum@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY 10153	212-310-8000	212-310-8007	martin.bienenstock@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY 10153	212-310-8000	212-310-8007	michael.kessler@weil.com	Counsel to General Motors Corporation
Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	1100 North Market Street	Wilmington	DE 19890	302-636-6058	302-636-4143	scimalore@wilmingtontrust.com	Creditor Committee Member/Indenture Trustee

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Adalberto Cañadas Castillo		Avda Ramon de Carranza	10-1º	Cadiz		11006	Spain	34 956 226 311		adalberto@canadas.com	Representative to DASE
Adler Pollock & Sheehan PC	Joseph Avanzato	One Citizens Plz 8th Fl		Providence	RI	02903		401-274-7200	401-751-0604	javanzato@apslaw.com	Attorneys for Fry's Metals Inc. and Specialty Coatings Systems Eft
Akin Gump Strauss Hauer & Feld, LLP	Peter J. Gurfein	2029 Centure Park East	Suite 2400	Los Angeles	CA	90067		310-552-6696	310-229-1001	pgurfein@akingump.com	Counsel to Wamco, Inc.
Allen Matkins Leck Gamble & Mallory LLP	Michael S. Greger	1900 Main Street	Fifth Floor	Irvine	CA	92614-7321		949-553-1313	949-553-8354	mgreger@allenmatkins.com	Counsel to Kilroy Realty, L.P.
Alston & Bird, LLP	Craig E. Freeman	90 Park Avenue		New York	NY	10016		212-210-9400	212-922-3891	craig.freeman@alston.com	Counsel to Cadence Innovation, LLC
Alston & Bird, LLP	Dennis J. Connolly; David A. Wender	1201 West Peachtree Street		Atlanta	GA	30309		404-881-7269	404-253-8554	dconnolly@alston.com dwender@alston.com	Counsel to Cadence Innovation, LLC, PD George Co, Furukawa Electric Companay, Ltd., and Furukawa Electric North America APD, Inc.
Ambrake Corporation	Brandon J. Kessinger	300 Ring Road		Elizabethtown	KY	42701		270-234-5428	270-737-3044	bkessinger@akebono-usa.com	Representative for Ambrake Corporation
American Axle & Manufacturing, Inc.	Steven R. Keyes	One Dauch Drive, Mail Code 6E-2-42		Detroit	MI	48243		313-758-4868		steven.keyes@aam.com	Representative for American Axle & Manufacturing, Inc.
Andrews Kurth LLP	Gogi Malik	1717 Main Street	Suite 3700	Dallas	TX	75201		214-659-4400	214-659-4401	gogimalik@andrewskurth.com	Counsel to ITW Mortgage Investments IV, Inc.
Andrews Kurth LLP	Monica S. Blacker	1717 Main Street	Suite 3700	Dallas	TX	75201		214-659-4400	214-659-4401	mblacker@andrewskurth.com	Counsel to ITW Mortgage Investments IV, Inc.
Anglin, Flewellings, Rasmussen, Campbell & Trytten, LLP	Mark T. Flewellings	199 South Los Robles Avenue	Suite 600	Pasadena	CA	91101-2459		626-535-1900	626-577-7764	mtf@afrct.com	Counsel to Stanley Electric Sales of America, Inc.
Arent Fox PLLC	Mitchell D. Cohen	1675 Broadway		New York	NY	10019		212-484-3900	212-484-3990	Cohen.Mitchell@arentfox.com	Counsel to Pullman Bank and Trust Company
Arent Fox PLLC	Robert M. Hirsh	1675 Broadway		New York	NY	10019		212-484-3900	212-484-3990	Hirsh.Robert@arentfox.com	Counsel to Pullman Bank and Trust Company
Arnall Golden Gregory LLP	Darryl S. Laddin	171 17th Street NW	Suite 2100	Atlanta	GA	30363-1031		404-873-8120	404-873-8121	dladdin@agg.com	Counsel to Daishinku (America) Corp. d/b/a KDS America ("Daishinku"), SBC Telecommunications, Inc. (SBC)
Arnold & Porter LLP	Joel M. Gross	555 Twelfth Street, N.W.		Washington	D.C.	20004-1206		202-942-5000	202-942-5999	joel.gross@aporter.com	Counsel to CSX Transportation, Inc.
ATS Automation Tooling Systems Inc.	Carl Galloway	250 Royal Oak Road		Cambridge	Ontario	N3H 4R6	Canada	519-653-4483	519-650-6520	cgalloway@atsautomation.co m	Company
Balch & Bingham LLP	Eric T. Ray	PO Box 306		Birmingham	AL	35201		205-251-8100	205-226-8799	eray@balch.com	Attorney for Alabama Power Company
Barack, Ferrazzano, Kirschbaum & Nagelberg LLP	Kimberly J. Robinson	200 W Madison St Ste 3900		Chicago	IL	60606		312-984-3100	312-984-3150	kim.robinson@bfkn.com	Counsel to Motion Industries, Inc., EIS, Inc. and Johnson Industries, Inc.
Barack, Ferrazzano, Kirschbaum & Nagelberg LLP	William J. Barrett	200 W Madison St Ste 3900		Chicago	IL	60606		312-984-3100	312-984-3150	william.barrett@bfkn.com	Counsel to Motion Industries, Inc., EIS, Inc. and Johnson Industries, Inc.
Barnes & Thornburg LLP	Alan K. Mills	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	317-231-7433	alan.mills@btlaw.com	Counsel to Mays Chemical Company
Barnes & Thornburg LLP	John T. Gregg	300 Ottawa Avenue, NW	Suite 500	Grand Rapids	MI	49503		616-742-3930	626-742-3999	john.gregg@btlaw.com	Counsel to Priority Health; Clarion Corporation of America
Barnes & Thornburg LLP	Mark R. Owens	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	317-231-7433	mark.owens@btlaw.com	Counsel to Clarion Corporation of America
Barnes & Thornburg LLP	Michael K. McCrory	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	317-231-7433	michael.mccrory@btlaw.com	Counsel to Gibbs Die Casting Corporation; Clarion Corporation of America

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Barnes & Thornburg LLP	Patrick E. Mears	300 Ottawa Avenue, NW	Suite 500	Grand Rapids	MI	49503		616-742-3936	616-742-3999	pmears@btlaw.com	Counsel to Armada Rubber Manufacturing Company, Bank of America Leasing & Leasing & Capital, LLC, & AutoCam Corporation
Barnes & Thornburg LLP	Wendy D. Brewer	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	317-231-7433	wendy.brewer@btlaw.com	Counsel to Gibbs Die Casting Corporation
Bartlett Hackett Feinberg P.C.	Frank F. McGinn	155 Federal Street	9th Floor	Boston	MA	02110		617-422-0200	617-422-0383	ffm@bostonbusinesslaw.com	Counsel to Iron Mountain Information Management, Inc.
Beeman Law Office	Thomas M Beeman	33 West 10th Street	Suite 200	Anderson	IN	46016		765-640-1330	765-640-1332	tom@beemanlawoffice.com	Counsel to Madison County (Indiana) Treasurer
Bernstein Litowitz Berger & Grossman	Hannah E. Greenwald	1285 Avenue of the Americas		New York	NY	10019		212-554-1411	2125541444	hannah@blbqlaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Bernstein Litowitz Berger & Grossman	John P. Coffey	1285 Avenue of the Americas		New York	NY	10019		212-554-1409	2125541444	sean@blbqlaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Bernstein Litowitz Berger & Grossman	Wallace A. Showman	1285 Avenue of the Americas		New York	NY	10019		212-554-1429	212-554-1444	wallace@blbqlaw.com	Counsel to SANLUIS Rassini International, Inc.; Rassini, S.A. de C.V.
Bialson, Bergen & Schwab	Kenneth T. Law, Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306		650-857-9500	650-494-2738	klaw@bbslaw.com	Counsel to UPS Supply Chain Solutions, Inc..
Bialson, Bergen & Schwab	Lawrence M. Schwab, Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306		650-857-9500	650-494-2738	lschwab@bbslaw.com	Counsel to UPS Supply Chain Solutions, Inc.; Solectron Corporation; Solectron De Mexico SA de CV; Solectron Invtronics; Coherent, Inc.; Veritas Software Corporation
Bialson, Bergen & Schwab	Patrick M. Costello, Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306		650-857-9500	650-494-2738	pcostello@bbslaw.com	Solectron Corporation; Solectron de Mexico SA de CV; Solectron Invtronics and Coherent, Inc.
Bialson, Bergen & Schwab	Thomas M. Gaa	2600 El Camino Real	Suite 300	Palo Alto	CA	94306		650-857-9500	650-494-2738	tgaa@bbslaw.com	Counsel to Veritas Software Corporation
Bingham McHale LLP	John E Taylor Whitney L Mosby	10 West Market Street	Suite 2700	Indianapolis	IN	46204		317-635-8900	317-236-9907	jtaylor@binghamchale.com wmosby@binghamchale.com	Counsel to Universal Tool & Engineering co., Inc. and M.G. Corporation
Blank Rome LLP	Marc E. Richards	The Chrylser Building	405 Lexington Avenue	New York	NY	10174		212-885-5000	212-885-5002	mrichards@blankrome.com	Counsel to DENSO International America, Inc.
Bodman LLP	Ralph E. McDowell	100 Renaissance Center	34th Floor	Detroit	MI	48243		313-393-7592	313-393-7579	rmcowell@bodmanlp.com	Counsel to Freudenberg-NOK; General Partnership; Freudenberg-NOK, Inc.; Flextech, Inc.; Vibracoustic de Mexico, S.A. de C.V.; Lear Corporation; American Axle & Manufacturing, Inc.
Bond, Schoeneck & King, PLLC	Camille W. Hill	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	315-218-8100	chill@bsk.com	Counsel to Marquardt GmbH and Marquardt Switches, Inc.; Tessy Plastics Corp.
Bond, Schoeneck & King, PLLC	Charles J. Sullivan	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	315-218-8100	csullivan@bsk.com	Counsel to Diemolding Corporation

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Bond, Schoeneck & King, PLLC	Stephen A. Donato	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	315-218-8100	sdonato@bsk.com	Counsel to Marquardt GmbH and Marquardt Switches, Inc.; Tessy Plastics Corp; Diemolding Corporation
Bose McKinney & Evans LLP	Jeannette Eisan Hinshaw	135 N. Pennsylvania Street	Suite 2700	Indianapolis	IN	46204		317-684-5296	317-684-5173	jhinshaw@boselaw.com	Counsel to Decatur Plastics Products, Inc. and Eikenberry & Associates, Inc.; Lorentson Manufacturing, Company, Inc.; Lorentson Tooling, Inc.; L & S Tools, Inc.; Hewitt Tool & Die, Inc.
Boult, Cummings, Conners & Berry, PLC	Austin L. McMullen	1600 Division Street, Suite 700	PO Box 34005	Nashville	TN	37203		615-252-2307	615-252-6307	amcmullen@bccb.com	Counsel to Calsonic Kansei North America, Inc.; Calsonic Harrison Co., Ltd.
Boult, Cummings, Conners & Berry, PLC	Roger G. Jones	1600 Division Street, Suite 700	PO Box 34005	Nashville	TN	37203		615-252-2307	615-252-6307	rjones@bccb.com	Counsel to Calsonic Kansei North America, Inc.; Calsonic Harrison Co., Ltd.
Brembo S.p.A.	Massimiliano Cini	Administration Department via Brembo 25	24035 Curno BG	Bergamo			Italy	00039-035-605529	0039-035-605671	massimiliano_cini@brembo.it	Creditor
Brown & Connery, LLP	Donald K. Ludman	6 North Broad Street		Woodbury	NJ	08096		856-812-8900	856-853-9933	dludman@brownconnery.com	Counsel to SAP America, Inc.
Buchalter Nemer, A Profesional Corporation	Shawn M. Christianson	333 Market Street	25th Floor	San Francisco	CA	94105-2126		415-227-0900	415-227-0770	schristianson@buchalter.com	Counsel to Oracle USA, Inc.; Oracle Credit Corporation
Burr & Forman LLP	Michael Leo Hall	420 North Twentieth Street	Suite 3100	Birmingham	AL	35203		(205) 458-5367	(205) 244-5651	mhall@burr.com	Counsel to Mercedes-Benz U.S. International, Inc
Cadwalader Wickersham & Taft LLP	Jeannine D'Amico	1201 F St NW Ste 1100		Washington	DC	20004		202-862-2452	202-862-2400	jeannine.damico@cwt.com jonathan.greenberg@BASF.COM	Attorneys for the Audit Committee of Delphi Corporation
Cahill Gordon & Reindel LLP	Jonathan Greenberg	80 Pine Street		New York	NY	10005		212-701-3000	732-205-6777		Counsel to Engelhard Corporation
Cahill Gordon & Reindel LLP	Robert Usadi	80 Pine Street		New York	NY	10005		212-701-3000	212-269-5420	rusadi@cahill.com	Counsel to Engelhard Corporation
Calfee, Halter & Griswold LLC	Jean R. Robertson, Esq.	1400 McDonald Investment Ctr	800 Superior Ave	Cleveland	OH	44114		216-622-8404	216-241-0816	jrobertson@calfee.com	Counsel to Brush Engineered materials
Calinoff & Katz, LLP	Dorothy H. Marinis-Riggio	140 East 45th Street	17th Floor	New York	NY	10017		212-826-8800	212-644-5123	driaggio@candklaw.com	Counsel to Computer Patent Annuities Limited Partnership, Hydro Aluminum North America, Inc., Hydro Aluminum Adrian, Inc., Hydro Aluminum Precision Tubing NA, LLC, Hydro Alumunim Ellay Enfield Limited, Hydro Aluminum Rockledge, Inc., Norsk Hydro Canada, Inc., Emhart Technologies LLL and Adell Plastics, Inc.
Carson Fischer, P.L.C.	Robert A. Weisberg	300 East Maple Road	Third Floor	Birmingham	MI	48009-6317		248-644-4840	248-644-1832	rweisberg@carsonfischer.com	Counsel to Cascade Die Casting Group, Inc.
Carter Ledyard & Milburn LLP	Aaron R. Cahn	2 Wall Street		New York	NY	10005		212-732-3200	212-732-3232	cahn@clm.com	Counsel to STMicroelectronics, Inc.
Chadbourne & Parke LLP	Douglas Deutsch, Esq.	30 Rockefeller Plaza		New York	NY	10112		212-408-5100	212-541-5369	ddeutsch@chadbourne.com	Counsel to EagleRock Capital Management, LLC
Clark Hill PLC	Joel D. Applebaum	500 Woodward Avenue	Suite 3500	Detroit	MI	48226-3435		313-965-8300	313-965-8252	japplebaum@clarkhill.com	Counsel to 1st Choice Heating & Cooling, Inc.; BorgWarner Turbo Systems Inc.; Metaldyne Company, LLC

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Clark Hill PLC	Shannon Deeby	500 Woodward Avenue	Suite 3500	Detroit	MI	48226-3435		313-965-8300	313-965-8252	sdeeby@clarkhill.com	Counsel to BorgWarner Turbo Systems Inc.; Metaldyne Company, LLC
Clark Hill PLLC	Robert D. Gordon	500 Woodward Avenue	Suite 3500	Detroit	MI	48226-3435		313-965-8572	313-965-8252	rgordon@clarkhill.com	Counsel to ATS Automation Tooling Systems Inc.
Cleary Gottlieb Steen & Hamilton LLP	Deborah M. Buell	One Liberty Plaza		New York	NY	10006		212-225-2000	212-225-3999	maofiling@cash.com	Counsel to Arneses Electricos Automotrices, S.A.de C.V.; Cordaflex, S.A. de C.V.
Cleary, Gottlieb, Steen & Hamilton LLP	James L. Bromley	One Liberty Plaza		New York	NY	10006		212-225-2000	212-225-3999	maofiling@cash.com	Counsel to Bear, Stearns, Co. Inc.; Citigroup, Inc.; Credit Suisse First Boston; Deutsche Bank Securities, Inc.; Goldman Sachs Group, Inc.; JP Morgan Chase & Co.; Lehman Brothers, Inc.; Merrill Lynch & Co.; Morgan Stanley & Co., Inc.; UBS Securities, LLC
Cohen & Grigsby, P.C.	Thomas D. Maxson	11 Stanwix Street	15th Floor	Pittsburgh	PA	15222-1319		412-297-4706	412-209-1837	tmaxson@cohenlaw.com	Counsel to Nova Chemicals, Inc.
Cohen, Weiss & Simon LLP	Joseph J. Vitale Babette Ceccotti	330 West 42nd Street		New York	NY	10036		212-356-0238	646-473-8238	jvitale@cwsny.com bceccotti@cwsny.com	Counsel to International Union, United Automobile, Aerospace and Agriculture Implement Works of America (UAW)
Cohn Birnbaum & Shea P.C.	Scott D. Rosen, Esq.	100 Pearl Street, 12th Floor		Hartford	CT	06103		860-493-2200	860-727-0361	srosen@cb-shea.com	Counsel to Floyd Manufacturing Co., Inc.
Conlin, McKenney & Philbrick, P.C.	Bruce N. Elliott	350 South Main Street	Suite 400	Ann Arbor	MI	48104		734-971-9000	734-971-9001	Elliott@cmplaw.com	Counsel to Brazeway, Inc.
Connolly Bove Lodge & Hutz LLP	Jeffrey C. Wisler, Esq.	1007 N. Orange Street	P.O. Box 2207	Wilmington	DE	19899		302-658-9141	302-658-0380	jwisler@cblh.com	Counsel to ORIX Warren, LLC
Contrarian Capital Management, L.L.C.	Mark Lee, Janice Stanton, Bill Raine, Seth Lax	411 West Putnam Avenue	Suite 225	Greenwich	CT	06830		203-862-8200	203-629-1977 (203) 629-(230) 862-8231 1977	mlee@contrariancapital.com jstanton@contrariancapital.com wraine@contrariancapital.com solax@contrariancapital.com	Counsel to Contrarian Capital Management, L.L.C.
Coolidge, Wall, Womsey & Lombard Co. LPA	Ronald S. Pretekin	33 West First Street	Suite 600	Dayton	OH	45402		937-223-8177	937-223-6705	Pretekin@coollaw.com	Counsel to Harco Industries, Inc.; Harco Brake Systems, Inc.; Dayton Supply & Tool Company
Coolidge, Wall, Womsey & Lombard Co. LPA	Sylvie J. Derrien	33 West First Street	Suite 600	Dayton	OH	45402		937-223-8177	937-223-6705	derrien@coollaw.com	Counsel to Harco Industries, Inc.; Harco Brake Systems, Inc.; Dayton Supply & Tool Company
Cornell University	Nancy H. Pagliaro	Office of University Counsel	300 CCC Building, Garden Avenue	Ithaca	NY	14853-2601		607-255-5124	607-254-3556	nhp4@cornell.edu	Paralegal/Counsel to Cornell University
Covington & Burling	Susan Power Johnston	1330 Avenue of the Americas		New York	NY	10019		212-841-1005	646-441-9005	sjohnston@cov.com	Special Counsel to the Debtor
Cox, Hodgman & Giarmarco, P.C.	Sean M. Walsh, Esq.	Tenth Floor Columbia Center	101 W. Big Beaver Road	Troy	MI	48084-5280		248-457-7000	248-457-7001	swalsh@chqlaw.com	Counsel to Nissinbo Automotive Corporation
Curtin & Heefner, LLP	Daniel P. Mazo	250 N. Pennsylvania Avenue		Morrisville	PA	19067		215-736-2521	215-736-3647	dpm@curtinheefner.com	Counsel to SPS Technologies, LLC; NSS Technologies, Inc.; SPS Technologies Waterford Company; Greer Stop Nut, Inc.
Curtin & Heefner, LLP	Robert Szajkos	250 N. Pennsylvania Avenue		Morrisville	PA	19067		215-736-2521	215-736-3647	rsz@curtinheefner.com	Counsel to SPS Technologies, LLC; NSS Technologies, Inc.; SPS Technologies Waterford Company; Greer Stop Nut, Inc.
Damon & Morey LLP	William F. Savino	1000 Cathedral Place	298 Main Street	Buffalo	NY	14202-4096		716-856-5500	716-856-5510	wsavino@damonmorey.com	Counsel to Relco, Inc.; The Durham Companies, Inc.

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Day Pitney LLP	Richard M. Meth	P.O. Box 1945		Morristown	NJ	07962-1945		973-966-6300	973-966-1015	rmeth@davpitney.com	Counsel to Marshall E. Campbell Company
Day Pitney LLP	Ronald S. Beacher Conrad K. Chiu	7 Times Square		New York	NY	10036		212-297-5800	212-916-2940	rbeacher@davpitney.com cchiu@davpitney.com	Counsel to IBJT Business Credit Corporation, as successor to IBJ Whitehall Business Credit Corporation
Denso International America, Inc.	Carol Sowa	24777 Denso Drive		Southfield	MI	48086		248-372-8531	248-350-7772	carol_sowa@denso-diam.com	Counsel to Denso International America, Inc.
Dinsmore & Shohl LLP	John Persiani	1900 Chemed Center	255 East Fifth Street	Cincinnati	OH	45202		513-977-8200	513-977-8141	john.persiani@dinslaw.com	Counsel to The Procter & Gamble Company
DLA Piper Rudnick Gray Cary US LLP	Richard M. Kremen Maria Ellena Chavez-Ruark	The Marbury Building	6225 Smith Avenue	Baltimore	Maryland	21209-3600		410-580-3000	410-580-3001	richard.kremen@dlapiper.com	Counsel to Constellation NewEnergy, Inc. & Constellation NewEnergy - Gas Division, LLC
Dreier LLP	Maura I. Russell Wendy G. Marcari	499 Park Ave	14th Fl	New York	NY	10022		212-328-6100	212-652-3863	jauerrier@dreierllp.com	Counsel to SPCP Group LLC
Drinker Biddle & Reath LLP	Andrew C. Kassner	18th and Cherry Streets		Philadelphia	PA	19103		215-988-2700	215-988-2757	andrew.kassner@dbr.com	Counsel to Penske Truck Leasing Co., L.P.
Drinker Biddle & Reath LLP	David B. Aaronson	18th and Cherry Streets		Philadelphia	PA	19103		215-988-2700	215-988-2757	david.aaronson@dbr.com	Counsel to Penske Truck Leasing Co., L.P. and Quaker Chemical Corporation
Drinker Biddle & Reath LLP	Janice B. Grubin	140 Broadway 39th Fl		New York	NY	10005-1116		212-248-3140	212-248-3141	janice.grubin@dbr.com	Counsel to Vanguard Distributors, Inc.
Duane Morris LLP	Joseph H. Lemkin	744 Broad Street	Suite 1200	Newark	NJ	07102		973-424-2000	973-424-2001	jhlemkin@duanemorris.com	Counsel to NDK America, Inc./NDK Crystal, Inc.; Foster Electric USA, Inc.; JST Corporation; Nichicon (America) Corporation; Taiho Corporation of America; American Aikoku Alpha, Inc.; Sagami America, Ltd.; SL America, Inc./SL Tennessee, LLC; and Hosiden America Corporation
Duane Morris LLP	Margery N. Reed, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1000	215-979-1020	dmdelphi@duanemorris.com wmsimkulak@duanemorris.com	Counsel to ACE American Insurance Company
Duane Morris LLP	Wendy M. Simkulak, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1000	215-979-1020	wmsimkulak@duanemorris.com	Counsel to ACE American Insurance Company
Eckert Seamans Cherin & Mellott LLC	Michael G. Busenkell	300 Delaware Avenue	Suite 1360	Wilmington	DE	19801		302-425-0430	302-425-0432	mbusenkell@eckertseamans.com	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Electronic Data Systems Corporation	Ayala Hassell	5400 Legacy Dr.	Mail Stop H3-3A-05	Plano	TX	75024		212-715-9100	212-715-8000	ayala.hassell@eds.com	Representative for Electronic Data Systems Corporation
Entergy Services, Inc.	Alan H. Katz	639 Loyola Ave 26th Fl		New Orleans	LA	70113				akatz@entergy.com	Assistant General Counsel to Entergy Services, Inc
Erman, Teicher, Miller, Zucker & Freedman, P.C.	David H. Freedman	400 Galleria Officentre	Ste. 444	Southfield	MI	48034		248-827-4100	248-827-4106	dfreedman@ermantiecher.com	Counsel to Doshi Prettl International, LLC
Ettelman & Hochheiser, P.C.	Gary Ettelman	c/o Premium Cadillac	77 Main Street	New Rochelle	NY	10801		516-227-6300	516-227-6307	gettelman@e-hlaw.com	Counsel to Jon Ballin
Fagel Haber LLC	Lauren Newman	55 East Monroe	40th Floor	Chicago	IL	60603		312-346-7500	312-580-2201	lnewman@fagelhaber.com	Counsel to Aluminum International, Inc.
Filardi Law Offices LLC	Charles J. Filardi, Jr., Esq.	65 Trumbull Street	Second Floor	New Haven	CT	06510		203-562-8588	866-890-3061	charles@filardi-law.com	Counsel to Federal Express Corporation
Finkel Goldstein Rosenbloom & Nash LLP	Ted J. Donovan	26 Broadway	Suite 711	New York	NY	10004		212-344-2929	212-422-6836	tdonovan@finkgold.com	Counsel to Pillarhouse (U.S.A.) Inc.
Foley & Lardner LLP	David G Dragich	500 Woodward Ave Suite 2700		Detroit	MI	48226-3489		313-234-7100	313-234-2800	ddragich@foley.com	Counsel to Internet Corporation
Foley & Lardner LLP	Jill L. Murch	321 North Clark Street	Suite 2800	Chicago	IL	60610-4764		312-832-4500	312-832-4700	jmurch@foley.com	Counsel to Kuss Corporation

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Foley & Lardner LLP	John A. Simon	One Detroit Center	500 Woodward Ave Suite 2700	Detroit	MI	48226-3489		313-234-7100	313-234-2800	jsimon@foley.com	Counsel to Ernst & Young LLP
Foley & Lardner LLP	Michael P. Richman	90 Park Avenue	37th Floor	New York	NY	10016-1314		212-682-7474	212-687-2329	mrichman@foley.com	Counsel to Ernst & Young LLP
Fox Rothschild LLP	Fred Stevens	13 East 37th Street	Suite 800	New York	NY	10016		212-682-7575	212-682-4218	fstevens@foxrothschild.com	Counsel to M&Q Plastic Products, Inc.
Fox Rothschild LLP	Michael J. Viscount, Jr.	1301 Atlantic Avenue	Suite 400	Atlantic City	NJ	08401-7212		609-348-4515	609-348-6834	mviscount@foxrothschild.com	Counsel to M&Q Plastic Products, Inc.
Frederick T. Rikkers		419 Venture Court	P.O. Box 930555	Verona	WI	53593		608-848-6350	608-848-6357	trikkers@rikkerlaw.com	Counsel to Southwest Metal Finishing, Inc.
Fulbright & Jaworski LLP	David A Rosenzweig	666 Fifth Avenue		New York	NY	10103-3198		212-318-3000	212-318-3400	drosenzweig@fulbright.com	Counsel to Southwest Research Institute Attorney for Solvay Fluorides, LLC
Fulbright & Jaworski LLP	Michael M Parker	300 Convent St Ste 2200		San Antonio	TX	78205		210-224-5575	210-270-7205	mparker@fulbright.com	Counsel to Southwest Research Institute
Gibbons P.C.	David N. Crapo	One Gateway Center		Newark	NJ	07102-5310		973-596-4523	973-639-6244	dcrapo@gibbonslaw.com	Counsel to Epcos, Inc.
Goldberg, Stinnett, Meyers & Davis	Merle C. Meyers	44 Montgomery Street	Suite 2900	San Francisco	CA	94104		415-362-5045	415-362-2392	mmeyers@gsmdlaw.com	Counsel to Alps Automotive, Inc.
Goodwin Proctor LLP	Allan S. Brilliant	599 Lexington Avenue		New York	NY	10022		212-813-8800	212-355-3333	abrilliant@goodwinproctor.com	Counsel to UGS Corp.
Goodwin Proctor LLP	Craig P. Druehl	599 Lexington Avenue		New York	NY	10022		212-813-8800	212-355-3333	cdruehl@goodwinproctor.com	Counsel to UGS Corp.
Gorlick, Kravitz & Listhaus, P.C.	Barbara S. Mehlack	17 State Street	4th Floor	New York	NY	10004		212-269-2500	212-269-2540	bmehlack@qklaw.com	Counsel to International Brotherhood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10; International Union of Operating Engineers Local Union Nos. 18, 101 and 832
Goulston & Storrs, P.C.	Peter D. Bilowz	400 Atlantic Avenue		Boston	MA	02110-333		617-482-1776	617-574-4112	pbilowz@goulstonstorrs.com	Counsel to Thermotech Company
Grant & Eisenhofer P.A.	Jay W. Eisenhofer	45 Rockefeller Center	650 Fifth Avenue	New York	NY	10111		212-755-6501	212-755-6503	jeisenhofer@gelaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Grant & Eisenhofer P.A.	Sharan Nirmul	1201 North Market Street	Suite 2100	Wilmington	DE	19801		302-622-7000	302-622-7100	snirmul@gelaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Gratz, Miller & Brueggeman, S.C.	Matthew R. Robbins	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-4500	414-271-6308	mrr@previant.com	Counsel to International Brotherhood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Gratz, Miller & Brueggeman, S.C.	Timothy C. Hall	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-4500	414-271-6308	tch@previant.com	Counsel to International Brotherhood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10
Graydon Head & Ritchey LLP	J. Michael Debbeler, Susan M. Argo	1900 Fifth Third Center	511 Walnut Street	Cincinnati	OH	45202		513-621-6464	513-651-3836	mdebbeler@graydon.com	Counsel to Grote Industries; Batesville Tool & Die; PIA Group; Reliable Castings
Greenberg Traurig, LLP	Maria J. DiConza	MetLife Bldg	200 Park Avenue	New York	NY	10166		212-801-9200	212-801-6400	diconzam@gtlaw.com	Counsel to Samtech Corporation
Greenberg Traurig, LLP	Shari L. Heyen	1000 Louisiana	Suite 1800	Houston	TX	77002		713-374-3500	713-374-3505	heyens@gtlaw.com	Counsel to Samtech Corporation
Greensfelder, Hemker & Gale, P.C.	Cherie Macdonald J. Patrick Bradley	10 S. Broadway	Suite 200	St. Louis	MO	63102		314-241-9090	314-241-8624	ckm@greensfelder.com jpb@greensfelder.com	Counsel to ARC Automotive, Inc.
Guaranty Bank	Herb Reiner	8333 Douglas Avenue		Dallas	TX	75225		214-360-2702	214-360-1940	herb.reiner@guarantygroup.com	Counsel to American Finance Group, Inc. d/b/a Guaranty Capital Corporation
Halperin Battaglia Raicht, LLP	Alan D. Halperin Christopher J. Battaglia Julie D. Dyas	555 Madison Avenue	9th Floor	New York	NY	10022		212-765-9100	212-765-0964	cbattaglia@halperinlaw.net ahalperin@halperinlaw.net jdyas@halperinlaw.net	Counsel to Pacific Gas Turbine Center, LLC and Chromalloy Gas Turbine Corporation; ARC Automotive, Inc.
Hancock & Estabrook LLP	R. John Clark Esq	1500 Tower I	PO Box 4976	Syracuse	NY	13221-4976		315-471-3151	315-471-3167	rjclark@hancocklaw.com	Counsel to Alliance Precision Plastics Corporation
Harris D. Leinwand	Harris D. Leinwand	350 Fifth Avenue	Suite 2418	New York	NY	10118		212-725-7338	212-244-6219	hleinwand@aol.com	Counsel to Baker Hughes Incorporated; Baker Petrolite Corporation
Haynes and Boone, LLP	Judith Elkin	153 East 53rd Street	Suite 4900	New York	NY	10022		212-659-7300	212-918-8989	jelkin@haynesboone.com	Counsel to Highland Capital Management, L.P.
Haynes and Boone, LLP	Lenard M. Parkins Kenric D. Kattner	1 Houston Center	1221 McKinney, Suite 2100	Houston	TX	77010		713-547-2000	713-547-2600	lenard.parkins@haynesboone.com kenric.kattner@haynesboone.com	Counsel to Highland Capital Management, L.P.
Heller Ehrman LLP	Timothy Mehok	Times Square Tower	Seven Times Square	New York	NY	10036		212-832-8300	212-763-7600	timothy.mehok@hellerehrman.com	Counsel to @Road, Inc.
Herrick, Feinstein LLP	Paul Rubin	2 Park Avenue		New York	NY	10016		212-592-1448	212-545-3360	p рубин@herrick.com	Counsel to Canon U.S.A., Inc. and Schmidt Technology GmbH
Hewlett-Packard Company	Anne Marie Kennelly	3000 Hanover St., M/S 1050		Palo Alto	CA	94304		650-857-6902	650-852-8617	anne.kennelly@hp.com	Counsel to Hewlett-Packard Company
Hewlett-Packard Company	Kenneth F. Higman	2125 E. Katella Avenue	Suite 400	Anaheim	CA	92806		714-940-7120	740-940-7539	ken.higman@hp.com	Counsel to Hewlett-Packard Company
Hewlett-Packard Company	Sharon Petrosino	420 Mountain Avenue		Murray Hill	NJ	07974		908-898-4760	908-898-4133	sharon.petrosino@hp.com	Counsel to Hewlett-Packard Financial Services Company
Hiscock & Barclay, LLP	J. Eric Charlton	300 South Salina Street	PO Box 4878	Syracuse	NY	13221-4878		315-425-2716	315-425-8576	jecharlton@hiscockbarclay.co	Counsel to GW Plastics, Inc.
Hodgson Russ LLP	Julia S. Kreher	One M&T Plaza	Suite 2000	Buffalo	NY	14203		716-848-1330	716-819-4645	jkreher@hodgsonruss.com	Counsel to Hexcel Corporation
Hodgson Russ LLP	Stephen H. Gross, Esq.	230 Park Avenue	17th Floor	New York	NY	10169		212-751-4300	212-751-0928	sgross@hodgsonruss.com	Counsel to Hexcel Corporation
Hogan & Hartson L.L.P.	Audrey Moog	Columbia Square	555 Thirteenth Street, N.W.	Washington	D.C.	20004-1109		202-637-5677	202-637-5910	amoog@hhlaw.com	Counsel to Umicore Autocat Canada Corp.
Hogan & Hartson L.L.P.	Edward C. Dolan	Columbia Square	555 Thirteenth Street, N.W.	Washington	D.C.	20004-1109		202-637-5677	202-637-5910	ecdolan@hhlaw.com	Counsel to Umicore Autocat Canada Corp.
Hogan & Hartson L.L.P.	Scott A. Golden	875 Third Avenue		New York	NY	10022		212-918-3000	212-918-3100	sagolden@hhlaw.com	Counsel to XM Satellite Radio Inc.
Holme Roberts & Owen, LLP	Elizabeth K. Flaagan	1700 Lincoln	Suite 4100	Denver	CO	80203		303-861-7000	303-866-0200	elizabeth.flanagan@hro.com	Counsel to CoorsTek, Inc.; Corus, L.P.
Honigman, Miller, Schwartz and Cohn, LLP	Donald T. Baty, Jr.	2290 First National Building	660 Woodward Avenue	Detroit	MI	48226		313-465-7314	313-465-7315	dbaty@honigman.com	Counsel to Fujitsu Ten Corporation of America

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Honigman, Miller, Schwartz and Cohn, LLP	E. Todd Sable	2290 First National Building	660 Woodward Avenue	Detroit	MI	48226		313-465-7548	313-465-7549	tsable@honigman.com	Counsel to Valeo Climate Control Corp.; Valeo Electrical Systems, Inc. - Motors and Actuators Division; Valeo Electrical Systems, Inc. - Wipers Division; Valeo Switches & Detection System, Inc.
Honigman, Miller, Schwartz and Cohn, LLP	Seth A Drucker	2290 First National Building	660 Woodward Avenue Ste 2290	Detroit	MI	48226		313-465-7626	313-465-7627	sdrucker@honigman.com	Counsel for Valeo Climate Control, Corp.
Howard & Howard Attorneys PC	Lisa S Gretchko	39400 Woodward Ave	Ste 101	Bloomfield Hills	MI	48304-5151		248-723-0396	248-645-1568	lgretchko@howardandhoward.com	Intellectual Property Counsel for Delphi Corporation, et al.
Howick, Westfall, McBryan & Kaplan, LLP	Louis G. McBryan	3101 Tower Creek Parkway	Ste 600 One Tower Creek	Atlanta	GA	30339		678-384-7000	678-384-7034	jmcbryan@hwmklaw.com	Counsel to Vanguard Distributors, Inc.
Hunton & Williams LLP	Michael P. Massad, Jr.	Energy Plaza, 30th Floor	1601 Bryan Street	Dallas	TX	75201		214-979-3000	214-880-0011	mmassad@hunton.com	Counsel to RF Monolithics, Inc.
Hunton & Williams LLP	Steven T. Holmes	Energy Plaza, 30th Floor	1601 Bryan Street	Dallas	TX	75201		214-979-3000	214-880-0011	sholmes@hunton.com	Counsel to RF Monolithics, Inc.
Hurwitz & Fine P.C.	Ann E. Evanko	1300 Liberty Building		Buffalo	NY	14202		716-849-8900	716-855-0874	aee@hurwitzfine.com	Counsel to Jiffy-Tite Co., Inc.
Ice Miller	Ben T. Caughey	One American Square	Box 82001	Indianapolis	IN	46282-0200		317-236-2100	317-236-2219	Ben.Caughey@icemiller.com	Counsel to Sumco, Inc.
Infineon Technologies North America Corporation	Greg Bibbes	1730 North First Street	M/S 11305	San Jose	CA	95112		408-501-6442	408-501-2488	greg.bibbes@infineon.com	General Counsel & Vice President for Infineon Technologies North America Corporation
Infineon Technologies North America Corporation	Jeff Gillespie	2529 Commerce Drive	Suite H	Kokomo	IN	46902		765-454-2146	765-456-3836	jeffery.gillispie@infineon.com	Global Account Manager for Infineon Technologies North America
InPlay Technologies Inc	Heather Beshears	234 South Extension Road		Mesa	AZ	85201				heather@inplaytechnologies.com	Creditor
Intermet Corporation	Alan Miller	301 Commerce Street	Ste 2901	Fort Worth	TX	76102				amiller@intermet.com	Creditor
International Union of Operating Engineers	Richard Griffin	1125-17th Avenue, N.W.		Washington	DC	20036		202-429-9100	202-778-2641	rgriffin@iuoe.org	Counsel to International Brotherhood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10; International Union of Operating Engineers Local Union Nos. 18, 101 and 832
Jaffe, Raitt, Heuer & Weiss, P.C.	Paige E. Barr	27777 Franklin Road	Suite 2500	Southfield	MI	48034		248-351-3000	248-351-3082	pbarr@jaffelaw.com	Counsel to Trutron Corporation
James R Scheuerle	Parmenter O'Toole	601 Terrace Street	PO Box 786	Muskegon	MI	49443-0786		231-722-1621	231-728-2206	JRS@Parmenterlaw.com	Counsel to Port City Die Cast and Port City Group Inc
Jenner & Block LLP	Ronald R. Peterson	One IBM Plaza		Chicago	IL	60611		312-222-9350	312-840-7381	rpeterson@jenner.com	Counsel to SPX Corporation (Contech Division), Alcan Rolled Products-Ravenswood, LLC, Tenneco Inc. and Contech LLC
Jones Day	Scott J. Friedman	222 East 41st Street		New York	NY	10017		212-326-3939	212-755-7306	sfriedman@jonesday.com	Counsel to WL Ross & Co., LLC
Katten Muchin Rosenman LLP	John P. Sieger, Esq.	525 West Monroe Street		Chicago	IL	60661		312-902-5200	312-577-4733	john.sieger@kattenlaw.com	Counsel to TDK Corporation America and MEMC Electronic Materials, Inc.
Kaye Scholer LLP	Richard G Smolev	425 Park Avenue		New York	NY	10022-3598		212-236-8000	212-836-8689	rsmolev@kayescholer.com	Counsel to InPlay Technologies Inc
Kegler, Brown, Hill & Ritter Co., LPA	Kenneth R. Cookson	65 East State Street	Suite 1800	Columbus	OH	43215		614-426-5400	614-464-2634	kcookson@keglerbrown.com	Counsel to Solution Recovery Services

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Keller Rohrback L.L.P.	Lynn Lincoln Sarko Cari Campen Laufenberg Erin M. Rily	1201 Third Avenue	Suite 3200	Seattle	WA	98101		206-623-1900	206-623-3384	lsarko@kellerrohrback.com craufenberg@kellerrohrback.com eriley@kellerrohrback.com	Counsel to Neal Folck, Greg Bartell, Donald McEvoy, Irene Polito, and Thomas Kessler, on behalf of themselves and a class of persons similarly situated, and on behalf of the Delphi Savings-Stock Purchase Program for Salaried Employees in the United States and the Delphi Personal Savings Plan for Hourly-Rate Employees in the United States
Keller Rohrback P.L.C.	Gary A. Gotto	National Bank Plaza	3101 North Central Avenue, Suite 900	Phoenix	AZ	85012		602-248-0088	602-248-2822	gotto@kellerrohrback.com	Counsel to Neal Folck, Greg Bartell, Donald McEvoy, Irene Polito, and Thomas Kessler, on behalf of themselves and a class of persons similarly situated, and on behalf of the Delphi Savings-Stock Purchase Program for Salaried Employees in the United States and the Delphi Personal Savings Plan for Hourly-Rate Employees in the United States
Kennedy, Jennick & Murray	Larry Magarik	113 University Place	7th Floor	New York	NY	10003		212-358-1500	212-358-0207	lmagarik@kimlabor.com	Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communicaitons Workers of America
Kennedy, Jennick & Murray	Susan M. Jennik	113 University Place	7th Floor	New York	NY	10003		212-358-1500	212-358-0207	sjennik@kimlabor.com	Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communicaitons Workers of America
Kennedy, Jennick & Murray	Thomas Kennedy	113 University Place	7th Floor	New York	NY	10003		212-358-1500	212-358-0207	tkennedy@kimlabor.com	Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communicaitons Workers of America
King & Spalding, LLP	H. Slayton Dabney, Jr. Bill Dimos	1185 Avenue of the Americas		New York	NY	10036		212-556-2100	212-556-2222	sdabnev@kslaw.com bdimos@kslaw.com	Counsel to KPMG LLP
Kirkland & Ellis LLP	Jim Stempel	200 East Randolph Drive		Chicago	IL	60601		312-861-2000	312-861-2200	jstempel@kirkland.com	Counsel to Lunt Manufacturing Company
Kirkpatrick & Lockhart Nicholson Graham LLP	Edward M. Fox	599 Lexington Avenue		New York	NY	10022		212-536-4812	212-536-3901	efox@klnq.com	Counsel to Wilmington Trust Company, as Indenture trustee
Klett Rooney Lieber & Schorling	DeWitt Brown	The Brandywine Building	1000 West Street, Suite 1410	Wilmington	DE	19801		(302) 552-4200		dbrown@klettrooney.com	Counsel to Entergy
Krugliak, Wilkins, Griffiths & Dougherty CO., L.P.A.	Sam O. Simmerman	4775 Munson Street N.W.	P.O. Box 36963	Canton	OH	44735-6963		330-497-0700	330-497-4020	sosimmerman@kwqd.com	Counsel to for Millwood, Inc.
Kutak Rock LLP	Jay Selanders	1010 Grand Blvd Ste 500		Kansas City	MO	64106		816-502-4617	816-960-0041	jay.selanders@kutakrock.com	Counsel to DaimlerChrysler Corporation; DaimlerChrysler Motors Company, LLC; DaimlerChrysler Canada, Inc.
Kutchin & Rufo, P.C.	Edward D. Kutchin	Two Center Plaza	Suite 620	Boston	MA	02108-1906		617-542-3000	617-542-3001	ekutchin@kutchinrufo.com	Counsel to Parlex Corporation
Kutchin & Rufo, P.C.	Kerry R. Northrup	Two Center Plaza	Suite 620	Boston	MA	02108-1906		617-542-3000	617-542-3001	knorthup@kutchinrufo.com	Counsel to Parlex Corporation
Lambert, Leser, Isackson, Cook & Quinta, P.C.	Susan M. Cook	309 Davidson Building	PO Box 835	Bay City	MI	48707-0835		989-893-3518		smcook@lambertleser.com	Counsel to Linamar Corporation
Latham & Watkins	Erika Ruiz	885 Third Avenue		New York	NY	10022		212-906-1200	212-751-4864	erika.ruiz@lw.com	UCC Professional

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	country	PHONE	FAX	EMAIL	PARTY / FUNCTION
Latham & Watkins	Henry P. Baer, Jr.	885 Third Avenue		New York	NY	10022		212-906-1200	212-751-4864	henry.baer@lw.com	UCC Professional
Latham & Watkins	John W. Weiss	885 Third Avenue		New York	NY	10022		212-906-1200	212-751-4864	john.weiss@lw.com	UCC Professional
Latham & Watkins	Mark A. Broude	885 Third Avenue		New York	NY	10022		212-906-1384	212-751-4864	mark.broude@lw.com	UCC Professional
Latham & Watkins	Michael J. Riela	885 Third Avenue		New York	NY	10022		212-906-1200	212-751-4864	michael.riela@lw.com	UCC Professional
Latham & Watkins	Mitchell A. Seider	885 Third Avenue		New York	NY	10022		212-906-1200	212-751-4864	mitchell.seider@lw.com	UCC Professional
Law Offices of Michael O'Hayer	Michael O'Hayer Esq	22 N Walnut Street		West Chester	PA	19380		610-738-1230	610-738-1217	mkohayer@aol.com	Counsel to A-1 Specialized Services and Supplies Inc
Lewis and Roca LLP	Rob Charles, Esq.	One South Church Street	Suite 700	Tucson	AZ	85701		520-629-4427	520-879-4705	rcharles@lrlaw.com	Counsel to Freescale Semiconductor, Inc. f/k/a Motorola Semiconductor Systems (U.S.A.) Inc.
Lewis and Roca LLP	Susan M. Freeman, Esq.	40 North Central Avenue	Suite 1900	Phoenix	AZ	85004-4429		602-262-5756	602-734-3824	sfreeman@lrlaw.com	Counsel to Freescale Semiconductor, Inc. f/k/a Motorola Semiconductor Systems (U.S.A.) Inc.
Linear Technology Corporation	John England, Esq.	General Counsel for Linear Technology Corporation	1630 McCarthy Blvd.	Milpitas	CA	95035-7417		408-432-1900	408-434-0507	jengland@linear.com	Counsel to Linear Technology Corporation
Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	1949 South IH 35 (78741)	P.O. Box 17428	Austin	TX	78760-7428		512-447-6675	512-443-5114	austin.bankruptcy@publicans.com	Counsel to Cameron County, Brownsville ISD
Linebarger Goggan Blair & Sampson, LLP	Elizabeth Weller	2323 Bryan Street	Suite 1600	Dallas	TX	75201		214-880-0089	4692215002	dallas.bankruptcy@publicans.com	Counsel to Dallas County and Tarrant County
Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	P.O. Box 3064		Houston	TX	77253-3064		713-844-3478	713-844-3503	houston.bankruptcy@publicans.com	Counsel in Charge for Taxing Authorities: Cypress-Fairbanks Independent School District, City of Houston, Harris County
Loeb & Loeb LLP	P. Gregory Schwed	345 Park Avenue		New York	NY	10154-0037		212-407-4000		gschwed@loeb.com	Counsel to Creditor The Interpublic Group of Companies, Inc. and Proposed Auditor Deloitte & Touche, LLP
Loeb & Loeb LLP	William M. Hawkins	345 Park Avenue		New York	NY	10154		212-407-4000	212-407-4990	whawkins@loeb.com	Counsel to Industrial Ceramics Corporation
Lord, Bissell & Brook	Timothy S. McFadden	115 South LaSalle Street		Chicago	IL	60603		312-443-0370	312-896-6394	tmcfadden@lordbissell.com	Counsel to Methode Electronics, Inc.
Lord, Bissell & Brook	Timothy W. Brink	115 South LaSalle Street		Chicago	IL	60603		312-443-1832	312-443-896-6432	tbrink@lordbissell.com	Counsel to Sedgwick Claims Management Services, Inc.
Lord, Bissell & Brook LLP	Kevin J. Walsh	885 Third Avenue	26th Floor	New York	NY	10022-4802		212-947-8304	212-947-1202	kwalsh@lordbissell.com	Counsel to Sedgwick Claims Management Services, Inc. and Methode Electronics, Inc.
Lowenstein Sandler PC	Bruce S. Nathan	1251 Avenue of the Americas		New York	NY	10020		212-262-6700	212-262-7402	bnathan@lowenstein.com	Counsel to Daewoo International (America) Corp.
Lowenstein Sandler PC	Ira M. Levee	1251 Avenue of the Americas	18th Floor	New York	NY	10020		212-262-6700	212-262-7402	jlevee@lowenstein.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Lowenstein Sandler PC	Kenneth A. Rosen	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	973-597-2400	krosen@lowenstein.com	Counsel to Cerberus Capital Management, L.P.
Lowenstein Sandler PC	Michael S. Etkin	1251 Avenue of the Americas	18th Floor	New York	NY	10020		212-262-6700	212-262-7402	metkin@lowenstein.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Lowenstein Sandler PC	Scott Cargill	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	973-597-2400	scargill@lowenstein.com	Counsel to Cerberus Capital Management, L.P.; AT&T Corporation
Lowenstein Sandler PC	Vincent A. D'Agostino	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	973-597-2400	vadagostino@lowenstein.com	Counsel to AT&T Corporation
Lyden, Liebenthal & Chappell, Ltd.	Erik G. Chappell	5565 Airport Highway	Suite 101	Toledo	OH	43615		419-867-8900	419-867-8909	egc@lydenlaw.com	Counsel to Metro Fibres, Inc.
Maddin, Hauser, Wartell, Roth & Heller PC	Alexander Stotland Esq	28400 Northwestern Hwy	Third Floor	Southfield	MI	48034		248-354-4030		axs@maddinhauser.com	Attorney for Danice Manufacturing Co.
Madison Capital Management	Joe Landen	6143 South Willow Drive	Suite 200	Greenwood Village	CO	80111		303-957-4254	303-957-2098	jlanden@madisoncap.com	Representative for Madison Capital Management
Margulies & Levinson, LLP	Jeffrey M. Levinson, Esq. Leah M. Caplan, Esq.	30100 Chagrin Boulevard	Suite 250	Pepper Pike	OH	44124		216-514-4935	216-514-4936	jml@ml-legal.com lmc@ml-legal.com	Counsel to Venture Plastics
Mastromarco & Jahn, P.C.	Victor J. Mastromarco, Jr.	1024 North Michigan Avenue	P.O. Box 3197	Saginaw	MI	48605-3197		989-752-1414		vmastromar@aol.com	Counsel to H.E. Services Company and Robert Backie and Counsel to Cindy Palmer, Personal Representative to the Estate of Michael Palmer
Masuda Funai Eifert & Mitchell, Ltd.	Gary D. Santella	203 North LaSalle Street	Suite 2500	Chicago	IL	60601-1262		312-245-7500	312-245-7467	gsantella@masudafunai.com	Counsel to NDK America, Inc./NDK Crystal, Inc.; Foster Electric USA, Inc.; JST Corporation; Nichicon (America) Corporation; Taiho Corporation of America; American Alkoku Alpha, Inc.; Sagami America, Ltd.; SL America, Inc./SL Tennessee, LLC and Hosiden America Corporation
Mayer, Brown, Rowe & Maw LLP	Jeffrey G. Tougas	1675 Broadway		New York	NY	10019		212-262-1910	212-506-2500	jgtougas@maverbrownrowe.com	Counsel to Bank of America, N.A.
Mayer, Brown, Rowe & Maw LLP	Raniero D'Aversa, Jr.	1675 Broadway		New York	NY	10019		212-262-1910	212-506-2500	rdaversa@maverbrown.com	Counsel to Bank of America, N.A.
McCarter & English, LLP	David J. Adler, Jr. Esq.	245 Park Avenue, 27th Floor		New York	NY	10167		212-609-6800	212-609-6921	dadler@mccarter.com	Counsel to Ward Products, LLC
McCarter & English, LLP	Eduardo J. Glas, Esq.	Four Gateway Center	100 Mulberry Street	Newark	NJ	07102-4096		913-622-4444	973-624-7070	eglas@mccarter.com	Counsel to General Products Delaware Corporation
McCarthy Tetrault LLP	John J. Salmas Lorne P. Salzman	66 Wellington Street West	Suite 4700	Toronto	Ontario	M5K 1E6		416-362-1812	416-868-0673	jsalmas@mccarthy.ca lsalzman@mccarthy.ca	Counsel to Themselves (McCarthy Tetrault LLP)
McDermott Will & Emery LLP	James M. Sullivan	340 Madison Avenue		New York	NY	10017		212-547-5477	212-547-5444	jmsullivan@mwe.com	Counsel to Linear Technology Corporation, National Semiconductor Corporation; Timken Corporation
McDermott Will & Emery LLP	Stephen B. Selbst	340 Madison Avenue		New York	NY	10017		212-547-5400	212-547-5444	sselbst@mwe.com	Counsel to National Semiconductor Corporation
McDonald Hopkins Co., LPA	Scott N. Opincar, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	OH	44114		216-348-5400	216-348-5474	sopincar@mcdonaldhopkins.com	Counsel to Republic Engineered Products, Inc.
McDonald Hopkins Co., LPA	Shawn M. Riley, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	OH	44114		216-348-5400	216-348-5474	sriley@mcdonaldhopkins.com	Counsel to Republic Engineered Products, Inc.
McElroy, Deutsch, Mulvaney & Carpenter, LLP	Jeffrey Bernstein, Esq.	Three Gateway Center	100 Mulberry Street	Newark	NJ	07102-4079		973-622-7711	973-622-5314	jbernstein@mdmc-law.com amccollough@mcguirewoods.com	Counsel to New Jersey Self-Insurers Guaranty Association
McGuirewoods LLP	Aaron G McCollough Esq	One James Center	901 East Cary Street	Richmond	VA	23219-4030		804-775-1000	804-775-1061	hkolko@msek.com	Counsel to Siemens Energy & Automation, Inc.
Meyer, Suozzi, English & Klein, P.C.	Hanan Kolko	1350 Broadway	Suite 501	New York	NY	10018		212-239-4999	212-239-1311	hkolko@msek.com	Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communications Workers of America

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION	
Meyer, Suozzi, English & Klein, P.C.	Lowell Peterson, Esq.	1350 Broadway	Suite 501	New York	NY	10018		212-239-4999	212-239-1311	lpeterson@msek.com	Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO	
Meyers, Rodbell & Rosenbaum, P.A.	M. Evan Meyers	Berkshire Building	6801 Kenilworth Avenue, Suite 400	Riverdale Park	MD	20737-1385		301-699-5800		emevers@mrlaw.net	Counsel to Prince George County, Maryland	
Meyers, Rodbell & Rosenbaum, P.A.	Robert H. Rosenbaum	Berkshire Building	6801 Kenilworth Avenue, Suite 400	Riverdale Park	MD	20737-1385		301-699-5800		rrosenbaum@mrlaw.net	Counsel to Prince George County, Maryland	
Michael Cox		Cadillac Place	3030 W. Grand Blvd., Suite 10-200	Detroit	MI	48202		313-456-0140		miaq@michigan.gov	Attorney General for State of Michigan, Department of Treasury	
Michigan Department of Labor and Economic Growth, Worker's Compensation Agency	Dennis J. Raterink	PO Box 30736		Lansing	MI	48909-7717		517-373-1820	517-373-2129	raterinkd@michigan.gov	Assistant Attorney General for Worker's Compensation Agency	
Michigan Department of Labor and Economic Growth, Worker's Compensation Agency	Michael Cox	PO Box 30736		Lansing	MI	48909-7717		517-373-1820	517-373-2129	miaq@michigan.gov	Attorney General for Worker's Compensation Agency	
Michigan Heritage Bank	Janice M. Donahue	28300 Orchard Lake Rd	Ste 200	Farmington Hills	MI	48334		248-538-2529	248-786-3596	jdonahue@miheritage.com	Counsel to Michigan Heritage Bank; MHB Leasing, Inc.	
Miles & Stockbridge, P.C.	Kerry Hopkins	10 Light Street		Baltimore	MD	21202		410-385-3418	410-385-3700	khopkins@milesstockbridge.com	Counsel to Computer Patent Annuities Limited Partnership, Hydro Aluminum North America, Inc., Hydro Aluminum Adrian, Inc., Hydro Aluminum Precision Tubing NA, LLC, Hydro Aluminim Ellay Enfield Limited, Hydro Aluminum Rockledge, Inc., Norsk Hydro Canada, Inc., Emhart Technologies LLL and Adell Plastics, Inc.	
Miles & Stockbridge, P.C.	Thomas D. Renda	10 Light Street		Baltimore	MD	21202		410-385-3418	410-385-3700	trenda@milesstockbridge.com	Counsel to Computer Patent Annuities Limited Partnership, Hydro Aluminum North America, Inc., Hydro Aluminum Adrian, Inc., Hydro Aluminum Precision Tubing NA, LLC, Hydro Aluminim Ellay Enfield Limited, Hydro Aluminum Rockledge, Inc., Norsk Hydro Canada, Inc., Emhart Technologies LLL and Adell Plastics, Inc.	
Miller Johnson	Thomas P. Sarb Robert D. Wolford	250 Monroe Avenue, N.W.	Suite 800, PO Box 306	Grand Rapids	MI	49501-0306		616-831-1748	616-988-1748	sarb@milleronjohnson.com	wolfordr@milleronjohnson.com	Counsel to Pridgeon & Clay, Inc.
Miller, Canfield, Paddock and Stone, P.L.C.	Jonathan S. Green	150 W. Jefferson Avenue	Suite 2500	Detroit	MI	48226		313-496-8452	313-496-7997	greenj@millercanfield.com	Counsel to Wells Operating Partnership, LP	
Miller, Canfield, Paddock and Stone, P.L.C.	Timothy A. Fusco	150 W. Jefferson Avenue	Suite 2500	Detroit	MI	48226		313-496-8435	313-496-8453	fusco@millercanfield.com	Counsel to Niles USA Inc.; Techcentral, LLC; The Bartech Group, Inc.; Fischer Automotive Systems	
Mintz, Levin, Cohn, Ferris Glovsky and Pepe, P.C.	Paul J. Ricotta	One Financial Center		Boston	MA	02111		617-542-6000	617-542-2241	pjricotta@mintz.com	Counsel to Hitachi Automotive Products (USA), Inc. and Conceria Pasubio	
Molex Connector Corp	Jeff Ott	2222 Wellington Ct.		Lisle	IL	60532		630-527-4254	630-512-8610	Jeff.Ott@molex.com	Counsel to Molex Connector Corp	

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Morgan, Lewis & Bockius LLP	Andrew D. Gottfried	101 Park Avenue		New York	NY	10178-0060		212-309-6000	212-309-6001	agottfried@morganlewis.com	Counsel to ITT Industries, Inc.; Hitachi Chemical (Singapore), Ltd.
Morgan, Lewis & Bockius LLP	Menachem O. Zelmanovitz	101 Park Avenue		New York	NY	10178		212-309-6000	212-309-6001	mzelmanovitz@morganlewis.com	Counsel to Hitachi Chemical (Singapore) Pte, Ltd.
Morgan, Lewis & Bockius LLP	Richard W. Esterkin, Esq.	300 South Grand Avenue		Los Angeles	CA	90017		213-612-1163	213-612-2501	resterkin@morganlewis.com	Counsel to Sumitomo Corporation
Moritt Hock Hamroff & Horowitz LLP	Leslie Ann Berkoff	400 Garden City Plaza		Garden City	NY	11530		516-873-2000		lberkoff@moritthock.com	Counsel to Standard Microsystems Corporation and its direct and indirect subsidiaries Oasis SiliconSystems AG and SMSC NA Automotive, LLC (successor-in-interest to Oasis Silicon Systems, Inc.)
Morrison Cohen LLP	Michael R. Dal Lago	909 Third Avenue		New York	NY	10022		212-735-8757	917-522-3157	mdallago@morrisoncohen.com	Counsel to Blue Cross and Blue Shield of Michigan
Munsch Hardt Kopf & Harr, P.C.	Raymond J. Urbanik, Esq., Joseph J. Wielebinski, Esq. and Davor Rukavina, Esq.	3800 Lincoln Plaza	500 North Akard Street	Dallas	RX	75201-6659		214-855-7590 214-855-7561 214-855-7587	214-855-7584	rurbanik@munsch.com jwielebinski@munsch.com drukavina@munsch.com	Counsel to Texas Instruments Incorporated
Nantz, Litowich, Smith, Girard & Hamilton, P.C.	Sandra S. Hamilton	2025 East Beltline, S.E.	Suite 600	Grand Rapids	MI	49546		616-977-0077	616-977-0529	sandy@nlsg.com	Counsel to Lankfer Diversified Industries, Inc.
Nathan, Neuman & Nathan, P.C.	Kenneth A. Nathan	29100 Northwestern Highway	Suite 260	Southfield	MI	48034		248-351-0099	248-351-0487	knathan@nathanneuman.com	Counsel to 975 Opdyke LP; 1401 Troy Associates Limited Partnership; 1401 Troy Associates Limited Partnership c/o Etkin Equities, Inc.; 1401 Troy Associates LP; Brighton Limited Partnership; DPS Information Services, Inc.; Etkin Management Services, Inc. and Etkin Real Properties
National City Commercial Capital	Lisa M. Moore	995 Dalton Avenue		Cincinnati	OH	45203		513-455-2390	866-298-4481	lisa.moore2@nationalcity.com	Vice President and Senior Counsel to National City Commercial Capital
Nelson Mullins Riley & Scarborough	George B. Cauthen	1320 Main Street, 17th Floor	PO Box 11070	Columbia	SC	29201		803-7255-9425	803-256-7500	george.cauthen@nelsonmullins.com	Counsel to Datwyler Rubber & Plastics, Inc.; Datwyler, Inc.; Datwyler i/o devices (Americas), Inc.; Rothrist Tube (USA), Inc.
New Jersey Attorney General's Office Division of Law	Tracy E Richardson Deputy Attorney General	R.J. Hughes Justice Complex	25 Market St P.O. Box 106	Trenton	NJ	08628-0106		609-292-1537	609-777-3055	tracy.richardson@dol.njs.state.nj.us	Deputy Attorney General - State of New Jersey Division of Taxation
Nix, Patterson & Roach, L.L.P.	Bradley E. Beckworth	205 Linda Drive		Daingerfield	TX	75638		903-645-7333	903-645-4415	bbeckworth@nixlawfirm.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Nix, Patterson & Roach, L.L.P.	Jeffrey J. Angelovich	205 Linda Drive		Daingerfield	TX	75638		903-645-7333	903-645-4415	jangelovich@nixlawfirm.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Nix, Patterson & Roach, L.L.P.	Susan Whatley	205 Linda Drive		Daingerfield	TX	75638		903-645-7333	903-645-4415	susanwhatley@nixlawfirm.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
North Point	David G. Heiman	901 Lakeside Avenue		Cleveland	OH	44114		216-586-3939	216-579-0212	dgheiman@jonesday.com	Counsel to WL Ross & Co., LLC
Office of the Chapter 13 Trustee	Camille Hope	P.O. Box 954		Macon	GA	31202		478-742-8706	478-746-4488	cahope@chapter13macon.com	Office of the Chapter 13 Trustee
Office of the Texas Attorney General	Jay W. Hurst	P.O. Box 12548		Austin	TX	78711-2548		512-475-4861	512-482-8341	jay.hurst@oag.state.tx.us	Counsel to The Texas Comptroller of Public Accounts
Orbotech, Inc.	Michael M. Zizza, Legal Manager	44 Manning Road		Billerica	MA	01821		978-901-5025	978-667-9969	michaelz@orbotech.com	Company
Orrick, Herrington & Sutcliffe LLP	Alyssa Englund, Esq.	666 Fifth Avenue		New York	NY	10103		212-506-5187	212-506-5151	aenglund@orrick.com	Counsel to America President Lines, Ltd. And APL Co. Pte Ltd.
Orrick, Herrington & Sutcliffe LLP	Frederick D. Holden, Jr., Esq.	405 Howard Street		San Francisco	CA	94105		415-773-5700	415-773-5759	fholden@orrick.com	Counsel to America President Lines, Ltd. And APL Co. Pte Ltd.
Orrick, Herrington & Sutcliffe LLP	Jonathan P. Guy	The Washington Harbour	3050 K Street, N.W.	Washington	DC	20007		202-339-8400	202-339-8500	jguy@orrick.com	Counsel to Westwood Associates, Inc.
Orrick, Herrington & Sutcliffe LLP	Richard H. Wyron	The Washington Harbour	3050 K Street, N.W.	Washington	DC	20007		202-339-8400	202-339-8500	rwyron@orrick.com	Counsel to Westwood Associates, Inc.
Pachulski Stang Ziehl & Jones LLP	Michael R. Seidl	919 N. Market Street, 17th Floor	P.O. Box 8705	Wilmington	DE	19899-8705		302-652-4100	302-652-4400	mseidl@pszilaw.com	Counsel for Essex Group, Inc.
Pachulski Stang Ziehl & Jones LLP	Robert J. Feinstein Ilan D. Scharf	780 Third Avenue, 36th Floor		New York	NY	10017-2024		212-561-7700	212-561-7777	rfeinstein@pszilaw.com lscharf@pszilaw.com	Counsel for Essex Group, Inc.
Patterson Belknap Webb & Tyler LLP	David W. Dykhouse Phyllis S. Wallitt	1133 Avenue of the Americas		New York	NY	10036-6710		212-336-2000	212-336-2222	dwdykhouse@pbwt.com	Attorneys for Fry's Metals Inc. and Specialty Coatings Systems Eft
Paul, Weiss, Rifkind, Wharton & Garrison	Andrew N. Rosenberg Justin G. Brass	1285 Avenue of the Americas		New York	NY	10019-6064		212-373-3000	212-757-3990	arosenberg@paulweiss.com jbrass@paulweiss.com	Counsel to Merrill Lynch, Pierce, Fennier & Smith, Incorporated
Paul, Weiss, Rifkind, Wharton & Garrison	Douglas R. Davis	1285 Avenue of the Americas		New York	NY	10019-6064		212-373-3000	212-757-3990	ddavis@paulweiss.com	Counsel to Noma Company and General Chemical Performance Products LLC
Paul, Weiss, Rifkind, Wharton & Garrison	Elizabeth R. McColm	1285 Avenue of the Americas		New York	NY	10019-6064		212-373-3000	212-757-3990	emccollm@paulweiss.com	Counsel to Noma Company and General Chemical Performance Products LLC
Paul, Weiss, Rifkind, Wharton & Garrison	Stephen J. Shimshak	1285 Avenue of the Americas		New York	NY	10019-6064		212-373-3133	212-373-2136	sshimshak@paulweiss.com	Counsel to Ambrake Corporation
Peggy Housner		Cadillac Place	3030 W. Grand Blvd., Suite 10-200	Detroit	MI	48202		313-456-0140		housnerp@michigan.gov	Assistant Attorney General for State of Michigan, Department of Treasury
Pepe & Hazard LLP	Kristin B. Mayhew	30 Jelliff Lane		Southport	CT	06890-1436		203-319-4022	203-259-0251	kmayhew@pepehazard.com	Counsel for Illinois Tool Works Inc., Illinois Tool Works for Hobart Brothers Co., Hobart Brothers Company, ITW Food Equipment Group LLC and Tri-Mark, Inc.
Pepper, Hamilton LLP	Anne Marie Aaronson	3000 Two Logan Square	Eighteenth & Arch Streets	Philadelphia	PA	19103-2799		215-981-4000	215-981-4750	aaronson@pepperlaw.com	Counsel to Capro, Ltd, Teleflex Automotive Manufacturing Corporation and Teleflex Incorporated d/b/a Teleflex Morse (Capro)

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Pepper, Hamilton LLP	Francis J. Lawall	3000 Two logan Square	Eighteenth & Arch Streets	Philadelphia	PA	19103-2799		215-981-4000	215-981-4750	jawallf@pepperlaw.com	Counsel to Capro, Ltd, Teleflex Automotive Manufacturing Corporation and Teleflex Incorporated d/b/a Teleflex Morse (Capro)
Pepper, Hamilton LLP	Henry Jaffe	1313 Market Street	PO Box 1709	Wilmington	DE	19899-1709		302-777-6500	302-421-8390	jaffeh@pepperlaw.com	Counsel to SKF USA, Inc.
Pepper, Hamilton LLP	Linda J. Casey	3000 Two logan Square	Eighteenth & Arch Streets	Philadelphia	PA	19103-2799		215-981-4000	215-981-4750	caseyl@pepperlaw.com	Counsel to SKF USA, Inc.
Pierce Atwood LLP	Jacob A. Manheimer	One Monument Square		Portland	ME	04101		207-791-1100	207-791-1350	jmanheimer@pierceatwood.com	Counsel to FCI Canada, Inc.; FCI Electronics Mexico, S. de R.L. de C.V.; FCI USA, Inc.; FCI Brasil, Ltda; FCI Automotive Deutschland GmbH; FCI Italia S. p.A.
Pierce Atwood LLP	Keith J. Cunningham	One Monument Square		Portland	ME	04101		207-791-1100	207-791-1350	kunningham@pierceatwood.com	Counsel to FCI Canada, Inc.; FCI Electronics Mexico, S. de R.L. de C.V.; FCI USA, Inc.; FCI Brasil, Ltda; FCI Automotive Deutschland GmbH; FCI Italia S. p.A.
Pietragallo Bosick & Gordon LLP	Richard J. Parks	54 Buhl Blvd		Sharon	PA	16146		724-981-1397	724-981-1398	rjp@pbang.com	Counsel to Ideal Tool Company, Inc.
Pillsbury Winthrop Shaw Pittman LLP	Karen B. Dine	1540 Broadway		New York	NY	10036-4039		212-858-1000	212-858-1500	karen.dine@pillsburylaw.com	Counsel to Clarion Corporation of America, Hyundai Motor Company and Hyundai Motor America
Pillsbury Winthrop Shaw Pittman LLP	Margot P. Erlich	1540 Broadway		New York	NY	10036-4039		212-858-1000	212-858-1500	margot.erlich@pillsburylaw.com	Counsel to MeadWestvaco Corporation, MeadWestvaco South Carolina LLC and MeadWestvaco Virginia Corporation
Pillsbury Winthrop Shaw Pittman LLP	Mark D. Houle	650 Town Center Drive	Ste 550	Costa Mesa	CA	92626-7122		714-436-6800	714-436-2800	mark.houle@pillsburylaw.com	Counsel to Clarion Corporation of America, Hyundai Motor Company and Hyundai Motor America
Pillsbury Winthrop Shaw Pittman LLP	Richard L. Epling	1540 Broadway		New York	NY	10036-4039		212-858-1000	212-858-1500	richard.epling@pillsburylaw.com	Counsel to MeadWestvaco Corporation, MeadWestvaco South Carolina LLC and MeadWestvaco Virginia Corporation
Pillsbury Winthrop Shaw Pittman LLP	Robin L. Spear	1540 Broadway		New York	NY	10036-4039		212-858-1000	212-858-1500	robin.spear@pillsburylaw.com	Counsel to MeadWestvaco Corporation, MeadWestvaco South Carolina LLC and MeadWestvaco Virginia Corporation
Porzio, Bromberg & Newman, P.C.	Brett S. Moore, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	973-538-5146	bsmoore@pbnlaw.com	
Porzio, Bromberg & Newman, P.C.	John S. Mairo, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	973-538-5146	jsmairo@pbnlaw.com	Counsel to Neuman Aluminum Automotive, Inc. and Neuman Aluminum Impact Extrusion, Inc.
Previant, Goldberg, Uelman, Gratz, Miller & Brueggeman, S.C.	Jill M. Hartley and Marianne G. Robbins	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-4500	414-271-6308	jh@previant.com mgr@previant.com	Counsel to International Brotherhood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
PriceWaterHouseCoopers	Enrique Bujidos	Almagro	40	Madrid		28010	Spain	34 915 684 356		enrique.bujidos@es.pwc.com	Representative to DASE
QAD, Inc.	Jason Pickering, Esq.	10,000 Midlantic Drive		Mt. Laurel	NJ	08054		856-840-2489	856-840-2740	jkp@qad.com	Counsel to QAD, Inc.
Quadrangle Debt Recovery Advisors LLC	Andrew Herenstein	375 Park Avenue, 14th Floor		New York	NY	10152		212-418-1742	866-741-2505	andrew.herenstein@quadranglegroup.com	Counsel to Quadrangle Debt Recovery Advisors LLC
Quadrangle Group LLC	Patrick Bartels	375 Park Avenue, 14th Floor		New York	NY	10152		212-418-1748	866-552-2052	patrick.bartels@quadranglegroup.com	Counsel to Quadrangle Group LLC
Quarles & Brady Streich Lang LLP	John A. Harris	Renaissance One	Two North Central Avenue	Phoenix	AZ	85004-2391		602-229-5200	602-229-5690	jharris@quarles.com	Counsel to Semiconductor Components Industries, Inc.
Quarles & Brady Streich Lang LLP	Kasey C. Nye	One South Church Street		Tucson	AZ	85701		520-770-8717	520-770-2203	knye@quarles.com	Counsel to Offshore International, Inc.; Maquilas Teta Kawi, S.A. de C.V.; On Semiconductor Corporation
Quarles & Brady Streich Lang LLP	Scott R. Goldberg	Renaissance One	Two North Central Avenue	Phoenix	AZ	85004-2391		602-229-5200	602-229-5690	sgoldber@quarles.com	Counsel to Semiconductor Components Industries, Inc.
Reed Smith	Elena Lazarou	599 Lexington Avenue	29th Street	New York	NY	10022		212-521-5400	212-521-5450	elazarou@reedsmith.com	Counsel to General Electric Capital Corporation, Strategic Asset Finance.
Reed Smith	Richard P. Norton	One Riverfront Plaza	1st Floor	Newark	NJ	07102		973-621-3200	973-621-3199	morton@reedsmith.com	Counsel to Jason Incorporated, Sackner Products Division
Riddell Williams P.S.	Joseph E. Shickich, Jr.	1001 4th Ave.	Suite 4500	Seattle	WA	98154-1195		206-624-3600	206-389-1708	jshickich@riddellwilliams.com	Counsel to Microsoft Corporation; Microsoft Licensing, GP
Rieck and Crotty PC	Jerome F Crotty	55 West Monroe Street	Suite 3390	Chicago	IL	60603		312-726-4646	312-726-0647	jcrotty@rieckcrotty.com	Counsel to Mary P. O'Neill and Liam P. O'Neill
Riemer & Braunstein LLP	Mark S. Scott	Three Center Plaza		Boston	MA	02108		617-523-9000	617-880-3456	mscott@riemerlaw.com	Counsel to ICX Corporation
Riverside Claims LLC	Holly Rogers	2109 Broadway	Suite 206	New York	NY	10023		212-501-0990	212-501-7088	holly@regencap.com	Riverside Claims LLC
Robinson, McFadden & Moore, P.C.	Annemarie B. Mathews	P.O. Box 944		Columbia	SC	29202		803-779-8900	803-771-9411	amatthews@robinsonlaw.com	Counsel to Blue Cross Blue Shield of South Carolina
Ropes & Gray LLP	Gregory O. Kaden	One International Place		Boston	MA	02110-2624		617-951-7000	617-951-7050	gregory.kaden@ropesgray.com	Attorneys for D-J, Inc.
Ropes & Gray LLP	Marc E. Hirschfield	45 Rockefeller Plaza		New York	NY	10111-0087		212-841-5700	212-841-5725	marc.hirschfield@ropesgray.com	Attorneys for D-J, Inc.
Rosen Slome Marder LLP	Thomas R. Slome	333 Earle Ovington Boulevard	Suite 901	Uniondale	NY	11533		516-227-1600		tslome@rsmllp.com	Counsel to JAE Electronics, Inc.
Russell Reynolds Associates, Inc.	Charles E. Boulbol, P.C.	26 Broadway, 17th Floor		New York	NY	10004		212-825-9457	212-825-9414	rtrack@msn.com	Counsel to Russell Reynolds Associates, Inc.
Sachnoff & Weaver, Ltd	Charles S. Schulman	10 South Wacker Drive	40th Floor	Chicago	IL	60606		312-207-1000	312-207-6400	agelman@sachnoff.com	Counsel to Infineon Technologies North America Corporation
Satterlee Stephens Burke & Burke LLP	Christopher R. Belmonte	230 Park Avenue		New York	NY	10169		212-818-9200	212-818-9606	cbelmonte@ssbb.com	Counsel to Moody's Investors Service
Satterlee Stephens Burke & Burke LLP	Pamela A. Boswick	230 Park Avenue		New York	NY	10169		212-818-9200	212-818-9606	pboswick@ssbb.com	Counsel to Moody's Investors Service
Schafer and Weiner PLLC	Daniel Weiner	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340		dweiner@schaferandweiner.com	Counsel to Dott Industries, Inc.
Schafer and Weiner PLLC	Howard Borin	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340		hborin@schaferandweiner.com	Counsel to Dott Industries, Inc.
Schafer and Weiner PLLC	Ryan Heilman	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340		rheilman@schaferandweiner.com	Counsel to Dott Industries, Inc.
Schiff Hardin LLP	Eugene J. Geekie, Jr.	7500 Sears Tower		Chicago	IL	60606		312-258-5635	312-258-5600	egeekie@schiffhardin.com	Counsel to Means Industries

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Schiffrin & Barroway, LLP	Michael Yarnoff	280 King of Prussia Road		Radnor	PA	19087		610-667-7056	610-667-7706	myarnoff@sbclasslaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Schiffrin & Barroway, LLP	Sean M. Handler	280 King of Prussia Road		Radnor	PA	19087		610-667-7706	610-667-7056	shandler@sbclasslaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employees's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Schulte Roth & Sabel LLP	James T. Bentley	919 Third Avenue		New York	NY	10022		212-756-2273	212-593-5955	james.bentley@srz.com	Counsel to Panasonic Automotive Systems Company of America
Schulte Roth & Sabel LLP	Michael L. Cook	919 Third Avenue		New York	NY	10022		212-756-2000	212-595-5955	michael.cook@srz.com	Counsel to Panasonic Automotive Systems Company of America; D.C. Capital Partners, L.P.
Schulte Roth & Zabel LLP	Carol Weiner Levy	919 Third Avenue		New York	NY	10022		212-756-2000	212-595-5955	carol.weiner.levy@srz.com	Counsel to D.C. Capital Partners, L.P.
Seyfarth Shaw LLP	Paul M. Baisier, Esq.	1545 Peachtree Street, N.E.	Suite 700	Atlanta	GA	30309-2401		404-885-1500	404-892-7056	pbaisier@seyfarth.com	Counsel to Murata Electronics North America, Inc.; Fujikura America, Inc.
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY	10018-1405		212-218-5500	212-218-5526	rdremluk@seyfarth.com	Counsel to Murata Electronics North America, Inc.; Fujikura America, Inc.
Seyfarth Shaw LLP	William J. Hanlon	World Trade Center East	Two Seaport Lane, Suite 300	Boston	MA	02210		617-946-4800	617-946-4801	whanlon@seyfarth.com	Counsel to Le Belier/LBQ Foundry S.A. de C.V.
Sheehan Phinney Bass + Green Professional Association	Bruce A. Harwood	1000 Elm Street	P.O. Box 3701	Manchester	NH	03105-3701		603-627-8139	603-627-8121	bharwood@sheehan.com	Counsel to Source Electronics, Inc.
Sheldon S. Toll PLLC	Sheldon S. Toll	2000 Town Center	Suite 2550	Southfield	MI	48075		248-358-2460	248-358-2740	jtoll@comcast.net	Counsel to Milwaukee Investment Company
Sheppard Mullin Richter & Hampton LLP	Eric Waters	30 Rockefeller Plaza	24th Floor	New York	NY	10112		212-332-3800	212-332-3888	ewaters@sheppardmullin.com	Counsel to Gary Whitney
Sheppard Mullin Richter & Hampton LLP	Malani J. Sternstein	30 Rockefeller Plaza	24th Floor	New York	NY	10112		212-332-3800	212-332-3888	msternstein@sheppardmullin.com	Counsel to International Rectifier Corp. and Gary Whitney
Sheppard Mullin Richter & Hampton LLP	Theodore A. Cohen	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	213-620-1398	tcohen@sheppardmullin.com	Counsel to Gary Whitney
Sheppard Mullin Richter & Hampton LLP	Theresa Wardle	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	213-620-1398	twardle@sheppardmullin.com	Counsel to International Rectifier Corp.
Sher, Garner, Cahill, Richter, Klein & Hilbert, LLC	Robert P. Thibeaux	5353 Essen Lane	Suite 650	Baton Rouge	LA	70809		225-757-2185	225-757-7674	rthibeaux@shergarner.com	Counsel to Gulf Coast Bank & Trust Company
Sher, Garner, Cahill, Richter, Klein & Hilbert, LLC	Robert P. Thibeaux	909 Poydras Street	28th Floor	New Orleans	LA	70112-1033		504-299-2100	504-299-2300	rthibeaux@shergarner.com	Counsel to Gulf Coast Bank & Trust Company
Sills, Cummis Epstein & Gross, P.C.	Andrew H. Sherman	30 Rockefeller Plaza		New York	NY	10112		212-643-7000	212-643-6500	asherman@sillscummis.com	Counsel to Hewlett-Packard Financial Services Company
Sills, Cummis Epstein & Gross, P.C.	Jack M. Zackin	30 Rockefeller Plaza		New York	NY	10112		212-643-7000	212-643-6500	izackin@sillscummis.com	Counsel to Hewlett-Packard Financial Services Company
Sills, Cummis Epstein & Gross, P.C.	Valerie A Hamilton Simon Kimmelman	650 College Rd E		Princeton	NJ	08540		609-227-4600	609-227-4646	vhamilton@sillscummis.com	Counsel to Doosan Infracore America Corp.
Silver Point Capital, L.P.	Chaim J. Fortgang	Two Greenwich Plaza	1st Floor	Greenwich	CT	06830		203-542-4216	203-542-4100	cfortgang@silverpointcapital.com	Counsel to Silver Point Capital, L.P.
Smith, Gambrell & Russell, LLP	Barbara Ellis-Monro	1230 Peachtree Street, N.E.	Suite 3100	Atlanta	GA	30309		404-815-3500	404-815-3509	bellis-monro@sgrlaw.com	Counsel to Southwire Company

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Smith, Katzenstein & Furlow LLP	Kathleen M. Miller	800 Delaware Avenue, 7th Floor	P.O. Box 410	Wilmington	DE	19899		302-652-8400	3026528405	kmiller@skfdelaware.com	Counsel to Airgas, Inc.
Sonnenschein Nath & Rosenthal LLP	D. Farrington Yates	1221 Avenue of the Americas	24th Floor	New York	NY	10020		212-768-6700	212-768-6800	fyates@sonnenschein.com	Counsel to Molex, Inc. and INA USA, Inc. and United Plastics Group
Sonnenschein Nath & Rosenthal LLP	Monika J. Machen	8000 Sears Tower	233 South Wacker Drive	Chicago	IL	60606		312-876-8000	312-876-7934	mmachen@sonnenschein.com	Counsel to United Plastics Group
Sonnenschein Nath & Rosenthal LLP	Robert E. Richards	8000 Sears Tower	233 South Wacker Drive	Chicago	IL	60606		312-876-8000	312-876-7934	richards@sonnenschein.com	Counsel to Molex, Inc. and INA USA, Inc.
Squire, Sanders & Dempsey L.L.P.	Penn Ayers Butler	600 Hansen Way		Palo Alto	CA	94304		650-856-6500	650-843-8777	pabutler@ssd.com	Counsel to Furukawa Electric Co., Ltd. And Furukawa Electric North America, APD Inc.
State of California Office of the Attorney General	Sarah E. Morrison	Deputy Attorney General	300 South Spring Street Ste 1702	Los Angeles	CA	90013		213-897-2640	213-897-2802	sarah.morrison@doj.ca.gov	Attorneys for the State of California Department of Toxic Substances Control
State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency	Roland Hwang Assistant Attorney General	3030 W. Grand Boulevard	Suite 9-600	Detroit	MI	48202		313-456-2210	313-456-2201	hwanor@michigan.gov	Assistant Attorney General for State of Michigan, Unemployment Tax Office of the Department of Labor & Economic Growth, Unemployment Insurance Agency
Steel Technologies, Inc.	John M. Baumann	15415 Shelbyville Road		Louisville	KY	40245		502-245-0322	502-245-0542	jbaumann@steeltechnologie.s.com	Counsel to Steel Technologies, Inc.
Stein, Rudser, Cohen & Magid LLP	Robert F. Kidd	825 Washington Street	Suite 200	Oakland	CA	94607		510-287-2365	510-987-8333	r kidd@srmclaw.com	Counsel to Excel Global Logistics, Inc.
Sterns & Weinroth, P.C.	Jeffrey S. Posta Michael A Spero Simon Kimmelman Valerie A Hamilton	50 West State Street, Suite 1400	PO Box 1298	Trenton	NJ	08607-1298		609-392-2100	609-392-7956	jposta@sternslaw.com ispecf@sternslaw.com	Counsel to Doosan Infracore America Corp.
Stevens & Lee, P.C.	Chester B. Salomon, Esq. Constantine D. Pourakis, Esq.	485 Madison Avenue	20th Floor	New York	NY	10022		212-319-8500	212-319-8505	cs@stevenslee.com cp@stevenslee.com	Counsel to Tonoli Canada Ltd.; VJ Technologies, Inc. and V.J. Electronix, Inc.
Stinson Morrison Hecker LLP	Mark A. Shaiken	1201 Walnut Street		Kansas City	MO	64106		816-842-8600	816-691-3495	mshaiken@stinsonmhecker.com	Counsel to Thyssenkrupp Waupaca, Inc. and Thyssenkrupp Stahl Company
Stites & Harbison PLLC	Madison L. Cashman	424 Church Street	Suite 1800	Nashville	TN	37219		615-244-5200	615-782-2371	robert.goodrich@stites.com	Counsel to Setech, Inc.
Stites & Harbison PLLC	Robert C. Goodrich, Jr.	424 Church Street	Suite 1800	Nashville	TN	37219		615-244-5200	615-782-2371	madison.cashman@stites.com	Counsel to Setech, Inc.
Stites & Harbison, PLLC	W. Robinson Beard, Esq.	400 West Market Street		Louisville	KY	40202		502-681-0448	502-779-8274	wbeard@stites.com	Counsel to WAKO Electronics (USA), Inc. and Ambrake Corporation
Stroock & Stroock & Lavan, LLP	Kristopher M. Hansen	180 Maiden Lane		New York	NY	10038		212-806-5400	212-806-6006	khansen@stroock.com	Counsel to 975 Opdyke LP; 1401 Troy Associates Limited Partnership; 1401 Troy Associates Limited Partnership c/o Etkin Equities, Inc.; 1401 Troy Associates LP; Brighton Limited Partnership, DPS Information Services, Inc.; Etkin Management Services, Inc. and Etkin Real Properties
Taft, Stettinius & Hollister LLP	Richard L. Ferrell	425 Walnut Street	Suite 1800	Cincinnati	OH	45202-3957		513-381-2838		ferrell@taftlaw.com	Counsel to Wren Industries, Inc.
Taft, Stettinius & Hollister LLP	W Timothy Miller Esq	425 Walnut Street	Suite 1800	Cincinnati	OH	45202		513-381-2838	513-381-0205	miller@taftlaw.com	Counsel to Select Industries Corporation and Gobar Systems, Inc.

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Tennessee Department of Revenue	Marvin E. Clements, Jr.	c/o TN Attorney General's Office, Bankruptcy Division	PO Box 20207	Nashville	TN	37202-0207		615-532-2504	615-741-3334	marvin.clements@state.tn.us	Tennessee Department of Revenue
Terra Law LLP	David B. Draper	60 S. Market Street	Suite 200	San Jose	CA	95113		408-299-1200	408-998-4895	ddraper@terra-law.com	Counsel to Maxim Integrated Products, Inc.
Thacher Proffitt & Wood LLP	Jonathan D. Forstot	Two World Financial Center		New York	NY	10281		212-912-7679	212-912-7751	jforstot@tpw.com	Counsel to TT Electronics, Plc
Thacher Proffitt & Wood LLP	Louis A. Curcio	Two World Financial Center		New York	NY	10281		212-912-7607	212-912-7751	lcurcio@tpw.com	Counsel to TT Electronics, Plc
The Furukawa Electric Co., Ltd.	Mr. Tetsuhiro Niizeki	6-1 Marunouchi	2-Chome, Chiyoda-ku	Tokyo	Japan	100-8322			81-3-3286-3919	niizeki.tetsuhiro@furukawa.co.jp	Legal Department of The Furukawa Electric Co., Ltd.
The Timken Corporation BIC - 08	Robert Morris	1835 Dueber Ave. SW	PO Box 6927	Canton	OH	44706-0927		330-438-3000	1-330-471-4388	robert.morris@timken.com	Representative for Timken Corporation
Thelen Reid Brown Raysman & Steiner LLP	David A. Lowenthal	875 Third Avenue		New York	NY	10022		212-603-2000	212-603-2001	dlowenthal@thelenreid.com	Counsel to American Finance Group, Inc. d/b/a Guaranty Capital Corporation and Oki Semiconductor Company
Thompson & Knight	Rhett G. Cambell	333 Clay Street	Suite 3300	Houston	TX	77002		713-654-1871	713-654-1871	rhettkcampbell@tklaw.com	Counsel to STMicroelectronics, Inc.
Thompson & Knight LLP	Ira L. Herman	919 Third Avenue	39th Floor	New York	NY	10022-3915		212-751-3045	214-999-9139	ira.herman@tklaw.com	Counsel to Victory Packaging
Thompson & Knight LLP	John S. Brannon	1700 Pacific Avenue	Suite 3300	Dallas	TX	75201-4693		214-969-1505	214-969-1609	john.brannon@tklaw.com	Counsel to Victory Packaging
Thurman & Phillips, P.C.	Ed Phillips, Jr.	8000 IH 10 West	Suite 1000	San Antonio	TX	78230		210-341-2020	210-344-6460	ephillips@thurman-phillips.com	Counsel to Royberg, Inc. d/b/a Precision Mold & Tool and d/b/a Precision Mold and Tool Group
Todd & Levi, LLP	Jill Levi, Esq.	444 Madison Avenue	Suite 1202	New York	NY	10022		212-308-7400		jlevi@toddlevi.com	Counsel to Bank of Lincolnwood
Tyler, Cooper & Alcorn, LLP	W. Joe Wilson	City Place	35th Floor	Hartford	CT	06103-3488		860-725-6200	860-278-3802	wilson@tylercooper.com	Counsel to Barnes Group, Inc.
Underberg & Kessler, LLP	Helen Zamboni	300 Bausch & Lomb Place		Rochester	NY	14604		585-258-2800	585-258-2821	hzamboni@underbergkessler.com	Counsel to McAlpin Industries, Inc.
Union Pacific Railroad Company	Mary Ann Kilgore	1400 Douglas Street	MC 1580	Omaha	NE	68179		402-544-4195	402-501-0127	mkilgore@UP.com	Counsel to Union Pacific Railroad Company
Varnum, Riddering, Schmidt & Howlett LLP	Michael S. McElwee	Bridgewater Place	P.O. Box 352	Grand Rapids	MI	49501-0352		616-336-6827	616-336-7000	msmcelwee@varnumlaw.com	Counsel to Furukawa Electric North America APD and Co-Counsel to Tower Automotive, Inc.
Wachtell, Lipton, Rosen & Katz	Emil A. Kleinhaus	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	212-403-2000	EAKleinhaus@wlrk.com	Counsel to Capital Research and Management Company
Wachtell, Lipton, Rosen & Katz	Richard G. Mason	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	212-403-2000	RGMason@wlrk.com	Counsel to Capital Research and Management Company
Waller Lansden Dortch & Davis, PLLC	David E. Lemke, Esq.	511 Union Street	Suite 2700	Nashville	TN	37219		615-244-6380	615-244-6804	david.lemke@walleralaw.com	Counsel to Nissan North America, Inc.
Waller Lansden Dortch & Davis, PLLC	Robert J. Welhoefer, Esq.	511 Union Street	Suite 2700	Nashville	TN	37219		615-244-6380	615-244-6804	robert.welhoefer@walleralaw.com	Counsel to Nissan North America, Inc.
Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2185	616-222-2185	gtoering@wnj.com	Counsel to Robert Bosch Corporation
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	248-603-9631	mcruse@wnj.com	Counsel to Compuware Corporation
Warner Norcross & Judd LLP	Stephen B. Grow	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2158		growsb@wnj.com	Counsel to Behr Industries Corp.
Weiland, Golden, Smiley, Wang Ekvall & Strok, LLP	Lei Lei Wang Ekvall	650 Town Center Drive	Suite 950	Costa Mesa	CA	92626		714-966-1000	714-966-1002	lekvall@wgllp.com	Counsel to Toshiba America Electronic Components, Inc.
Weinstein, Eisen & Weiss LLP	Aram Ordubegian	1925 Century Park East	#1150	Los Angeles	CA	90067		310-203-9393	310-203-8110	aordubegian@weineisen.com	Counsel to Orbotech, Inc.
Weltman, Weinberg & Reis Co., L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	OH	43215		614-857-4326	614-222-2193	gjpeters@weltman.com	Counsel to Seven Seventeen Credit Union
White & Case LLP	Glenn Kurtz Gerard Uzzi Douglas Baumstein	1155 Avenue of the Americas		New York	NY	10036-2787		212-819-8200		gkurtz@ny.whitecase.com guzzi@whitecase.com dbaumstein@ny.whitecase.com	Counsel to Appaloosa Management, LP
White & Case LLP	Thomas Lauria Frank Eaton	Wachovia Financial Center	200 South Biscayne Blvd., Suite 4900	Miami	FL	33131		305-371-2700	305-358-5744	tlauria@whitecase.com featon@miami.whitecase.com	Counsel to Appaloosa Management, LP

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	414-223-5000	barnold@whdlaw.com	Counsel to Schunk Graphite Technology
Winstead Sechrest & Minick P.C.	R. Michael Farquhar	5400 Renaissance Tower	1201 Elm Street	Dallas	TX	75270		214-745-5400	214-745-5390	mfarquhar@winstead.com	Counsel to National Instruments Corporation
Winthrop Couchot Professional Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111	mwinthrop@winthropicouchot.com	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111	sokeefe@winthropicouchot.com	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Lillian H. Pinto	300 North Greene Street	Suite 1900	Greensboro	NC	27402		336-574-8058	336-574-4528	lpinto@wCSR.com	Counsel to Armacell
Zeichner Ellman & Krause LLP	Peter Janovsky	575 Lexington Avenue		New York	NY	10022		212-223-0400	212-753-0396	pjanovsky@zeklaw.com	Counsel to Toyota Tsusho America, Inc. and Karl Kufner, KG aka Karl Kuefner, KG
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	212-753-0396	skrause@zeklaw.com	Counsel to Toyota Tsusho America, Inc.

EXHIBIT C

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
Airgas, Inc.	David Boyle	259 Radnor-Chester Road, Suite 100	P.O. Box 6675	Radnor	PA	19087-8675	610-230-3064	Counsel to Airgas, Inc.
Akebono Corporation (North America)	Alan Swiech	34385 Twelve Mile Road		Farmington Hills	MI	48331	248-489-7406	Vice President of Administration for Akebono Corporation
APS Clearing, Inc.	Andy Leinhoff Matthew Hamilton	1301 S. Capital of Texas Highway	Suite B-220	Austin	TX	78746	512-314-4416	Counsel to APS Clearing, Inc.
Berry Moorman P.C.	James P. Murphy	535 Griswold	Suite 1900	Detroit	MI	48226	313-496-1200	Counsel to Kamax L.P.; Optrex America, Inc.
Bingham McHale LLP	Michael J Alerding	10 West Market Street	Suite 2700	Indianapolis	IN	46204	317-635-8900	Counsel to Universal Tool & Engineering co., Inc. and M.G. Corporation
Cage Williams & Abelman, P.C.	Steven E. Abelman	1433 Seventeenth Street		Denver	CO	80202	303-295-0202	Counsel to United Power, Inc.
Colbert & Winstead, P.C.	Amy Wood Malone	1812 Broadway		Nashville	TN	37203	615-321-0555	Counsel to Averitt Express, Inc.
Coolidge, Wall, Womsley & Lombard Co. LPA	Steven M. Wachstein	33 West First Street	Suite 600	Dayton	OH	45402	937-223-8177	Counsel to Harco Industries, Inc.; Harco Brake Systems, Inc.; Dayton Supply & Tool Company
Curtis, Mallet-Prevost, Colt & Mosle LLP	Andrew M. Thau	101 Park Avenue		New York	NY	10178-0061	212-696-8898	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
Curtis, Mallet-Prevost, Colt & Mosle LLP	David S. Karp	101 Park Avenue		New York	NY	10178-0061	212-696-6065	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.
DaimlerChrysler Corporation	Kim Kolb	CIMS 485-13-32	1000 Chrysler Drive	Auburn Hills	MI	48326-2766	248-576-5741	Counsel to DaimlerChrysler Corporation; DaimlerChrysler Motors Company, LLC; DaimlerChrysler Canada, Inc.
DiConza Law, P.C.	Gerard DiConza, Esq.	630 Third Avenue, 7th Floor		New York	NY	10017	212-682-4940	Counsel to Tyz-All Plastics, Inc.; Furukawa Electric North America APD; and Co-Counsel to Tower Automotive, Inc.
Dykema Gossett PLLC	Brendan G Best Esq	39577 Woodward Ave Ste 300		Bloomfield Hills	MI	48304	248-203-0523	Attorneys for Tremont City Barrel Fill PRP Group
Dykema Gossett PLLC	Gregory J. Jordan	10 Wacker	Suite 2300	Chicago	IL	60606	312-627-2171	Counsel to Tremont City Barrel Fill PRP Group
Fagel Haber LLC	Gary E. Green	55 East Monroe	40th Floor	Chicago	IL	60603	312-346-7500	Counsel to Aluminum International, Inc.
Genovese Joblove & Battista, P.A.	Craig P. Rieders, Esq.	100 S.E. 2nd Street	Suite 4400	Miami	FL	33131	305-349-2300	Counsel to Ryder Integrated Logistics, Inc.

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
Grant & Eisenhofer P.A.	Geoffrey C. Jarvis	1201 North Market Street	Suite 2100	Wilmington	DE	19801	302-622-7000	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Heller Ehrman LLP	Carren Shulman	Times Square Tower	Seven Times Square	New York	NY	10036	212-832-8300	Counsel to @Road, Inc.
Hunter & Schank Co. LPA	John J. Hunter	One Canton Square	1700 Canton Avenue	Toledo	OH	43624	419-255-4300	Counsel to ZF Group North America Operations, Inc.
Hunter & Schank Co. LPA	Thomas J. Schank	One Canton Square	1700 Canton Avenue	Toledo	OH	43624	419-255-4300	Counsel to ZF Group North America Operations, Inc.
Jason, Inc.	Beth Klimczak, General Counsel	411 E. Wisconsin Ave	Suite 2120	Milwaukee	WI	53202		General Counsel to Jason Incorporated
Johnston, Harris Gerde & Komarek, P.A.	Jerry W. Gerde, Esq.	239 E. 4th St.		Panama City	FL	32401	850-763-8421	Counsel to Peggy C. Brannon, Bay County Tax Collector
Kelley Drye & Warren, LLP	Mark I. Bane	101 Park Avenue		New York	NY	10178	212-808-7800	Counsel to the Pension Benefit Guaranty Corporation
Kelley Drye & Warren, LLP	Mark. R. Somerstein	101 Park Avenue		New York	NY	10178	212-808-7800	Counsel to the Pension Benefit Guaranty Corporation
Klett Rooney Lieber & Schorling	Eric L. Schnabel	The Brandywine Building	1000 West Street, Suite 1410	Wilmington	DE	19801	(302) 552-4200	Counsel to Entergy
Lord, Bissell & Brook LLP	Rocco N. Covino	885 Third Avenue	26th Floor	New York	NY	10022-4802	212-812-8340	Counsel to Sedgwick Claims Management Services, Inc. and Methode Electronics, Inc.
McGuirewoods LLP	Elizabeth L. Gunn	One James Center	901 East Cary Street	Richmond	VA	23219-4030	804-775-1178	Counsel to Siemens Logistics Assembly Systems, Inc.
Miami-Dade County Tax Collector	Metro-Dade Paralegal Unit	140 West Flagler Street	Suite 1403	Miami	FL	33130	305-375-5314	Paralegal Collection Specialist for Miami-Dade County
Mintz, Levin, Cohn, Ferris Glovsky and Pepco, P.C.	Stephanie K. Hoos	The Chrysler Center	666 Third Avenue	New York	NY	10017	212-935-3000	Counsel of Hitachi Automotive Products (USA), Inc. and Conceria Pasubio
Norris, McLaughlin & Marcus	Elizabeth L. Abdelmasieh, Esq	721 Route 202-206	P.O. Box 1018	Somerville	NJ	08876	908-722-0700	Counsel to Rotor Clip Company, Inc.
North Point	Michelle M. Harner	901 Lakeside Avenue		Cleveland	OH	44114	216-586-3939	Counsel to WL Ross & Co., LLC
O'Rourke Katten & Moody	Michael C. Moody	161 N. Clark Street	Suite 2230	Chicago	IL	60601	312-849-2020	Counsel to Ameritech Credit Corporation d/b/a SBC Capital Services
Orrick, Herrington & Sutcliffe LLP	Matthew W. Cheney	The Washington Harbour	3050 K Street, N.W.	Washington	DC	20007	202-339-8400	Counsel to Westwood Associates, Inc.
Paul, Weiss, Rifkind, Wharton & Garrison	Curtis J. Weidler	1285 Avenue of the Americas		New York	NY	10019-6064	212-373-3157	Counsel to Ambrake Corporation; Akebono Corporation
Pickrel Shaeffer & Ebeling	Sarah B. Carter Esq	2700 Kettering Tower		Dayton	OH	45423		
Professional Technologies Services	John V. Gorman	P.O. Box #304		Frankenmuth	MI	48734	989-385-3230	Corporate Secretary for Professional Technologies Services
Republic Engineered Products, Inc.	Joseph Lapinsky	3770 Embassy Parkway		Akron	OH	44333	330-670-3004	Counsel to Republic Engineered Products, Inc.

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
Ropers, Majeski, Kohn & Bentley	Christopher Norgaard	515 South Flower Street	Suite 1100	Los Angeles	CA	90071	213-312-2000	Counsel to Brembo S.p.A; Bibelle S.p.A.; AP Racing
Sachnoff & Weaver, Ltd	Charles S. Schulman	10 South Wacker Drive	40th Floor	Chicago	IL	60606	312-207-1000	Counsel to Infineon Technologies North America Corporation
Schafer and Weiner PLLC	Max Newman	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304	248-540-3340	Counsel to Dott Industries, Inc.
Schiff Hardin LLP	William I. Kohn	6600 Sears Tower		Chicago	IL	60066	312-258-5500	Counsel to Means Industries
Shipman & Goodwin LLP	Jennifer L. Adamy	One Constitution Plaza		Hartford	CT	06103-1919	860-251-5811	Counsel to Fortune Plastics Company of Illinois, Inc.; Universal Metal Hose Co.,
Sony Electronics Inc.	Lloyd B. Sarakin - Chief Counsel, Finance and Credit	1 Sony Drive	MD #1 E-4	Park Ridge	NJ	07656	201-930-7483	Counsel to Sony Electronics, Inc.
Squire, Sanders & Dempsey L.L.P.	Eric Marcks	One Maritime Plaza	Suite 300	San Francisco	CA	94111-3492		Counsel to Furukawa Electric Co., Ltd. And Furukawa Electric North America, APD Inc.
Steinberg Shapiro & Clark	Mark H. Shapiro	24901 Northwestern Highway	Suite 611	Southfield	MI	48075	248-352-4700	Counsel to Bing Metals Group, Inc.; Central Transport International, Inc.; Crown Enterprises, Inc.; Economy Transport, Inc.; Logistics Insight Corp (LINC); Universal Am-Can, Ltd.; Universal Truckload Services, Inc.
Stroock & Stroock & Lavan, LLP	Joseph G. Minias	180 Maiden Lane		New York	NY	10038	212-806-5400	Counsel to 975 Opdyke LP; 1401 Troy Associates Limited Partnership; 1401 Troy Associates Limited Partnership c/o Etkin Equities, Inc.; 1401 Troy Associates LP; Brighton Limited Partnership; DPS Information Services, Inc.; Etkin Management Services, Inc. a
Swidler Berlin LLP	Robert N. Steinwurzel	The Washington Harbour	3000 K Street, N.W. Suite 300	Washington	DC	20007	202-424-7500	Attorneys for Sanders Lead Co., Inc.
Togut, Segal & Segal LLP	Albert Togut, Esq.	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	Conflicts counsel to Debtors
United Steel, Paper and Forestry, Rubber, Manufacturing, Energy	Allied Industrial and Service Workers, Intl Union (USW), AFL-CIO	David Jury, Esq.	Five Gateway Center Suite 807	Pittsburgh	PA	15222	412-562-2549	Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO
Vorys, Sater, Seymour and Pease LLP	Robert J. Sidman, Esq.	52 East Gay Street	P.O. Box 1008	Columbus	OH	43216-1008	614-464-6422	
Vorys, Sater, Seymour and Pease LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	OH	43215	614-464-8322	Counsel to America Online, Inc. and its Subsidiaries and Affiliates
Warner Stevens, L.L.P.	Michael D. Warner	301 Commerce Street	Suite 1700	Fort Worth	TX	76102	817-810-5250	Counsel to Electronic Data Systems Corp. and EDS Information Services, L.L.C.
Winstead Sechrest & Minick P.C.	Berry D. Spears	401 Congress Avenue	Suite 2100	Austin	TX	78701	512-370-2800	Counsel to National Instruments Corporation
WL Ross & Co., LLC	Stephen Toy	600 Lexington Avenue	19th Floor	New York	NY	10022	212-826-1100	Counsel to WL Ross & Co., LLC

EXHIBIT D

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
-----x

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007
DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY DOCUMENTED
CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C)
UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS
SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING RECLAMATION, AND
CONSENSUALLY MODIFIED AND REDUCED CLAIMS IDENTIFIED IN NINETEENTH
OMNIBUS CLAIMS OBJECTION

("NINETEENTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Nineteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. §
502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B)
Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims
Subject To Modification, Tax Claims Subject to Modification, Modified Claims Asserting
Reclamation, And Consensually Modified And Reduced Claims, dated July 13, 2007 (the
"Nineteenth Omnibus Claims Objection"),¹ of Delphi Corporation and certain of its subsidiaries
and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the
"Debtors"); and upon the record of the hearing held on the Nineteenth Omnibus Claims
Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Nineteenth Omnibus Claims Objection.

IT IS HEREBY FOUND AND DETERMINED THAT:²

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim") listed on Exhibits A, B-1, B-2, B-3, C, D-1, D-2, D-3, E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 hereto was properly and timely served with a copy of the Nineteenth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Nineteenth Omnibus Claims Objection, and notice of the deadline for responding to the Nineteenth Omnibus Claims Objection. No other or further notice of the Nineteenth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Nineteenth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Nineteenth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Nineteenth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A hereto contain insufficient documentation to support the Claims asserted (the "Insufficiently Documented Claims").

D. The Claims listed on Exhibit B-1 hereto contain liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims").

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

E. The Claims listed on Exhibit B-2 hereto, which were filed by taxing authorities, contain liabilities and dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Tax Claims").

F. The Claims listed on Exhibit B-3 hereto, which were filed by taxing authorities, contain liabilities or dollar amounts that are not reflected on the Debtors' books and records and were also untimely filed pursuant to the Bar Date Order (the "Untimely Books And Records Tax Claims").

G. The Claim listed on Exhibit C hereto was untimely filed pursuant to the Bar Date Order (the "Untimely Claim").

H. The Claims listed on Exhibit D-1 hereto (a) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (b) were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification").

I. The Tax Claims listed on Exhibit D-2 hereto (a) are overstated and/or (b) were filed and docketed against the wrong Debtors (the "Tax Claims Subject To Modification").

J. The Claims listed on Exhibit D-3 hereto (a) (i) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) were filed and docketed against the wrong Debtor, and/or (iii) incorrectly assert secured or priority status and (b) assert a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement whereby the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand (with respect to (b)(i) and (ii), each, a "Reclamation Agreement"), subject to the Debtors' right to seek, at any time and

notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claims Asserting Reclamation").

K. The relief requested in the Nineteenth Omnibus Claims Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. Each Insufficiently Documented Claim listed on Exhibit A hereto is hereby disallowed and expunged in its entirety.
2. Each Books And Records Claim listed on Exhibit B-1 hereto is hereby disallowed and expunged in its entirety.
3. Each Books And Records Tax Claim listed on Exhibit B-2 hereto is hereby disallowed and expunged in its entirety.
4. Each Untimely Books And Records Tax Claim listed on Exhibit B-3 hereto is hereby disallowed and expunged in its entirety.
5. The Untimely Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.
6. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-1 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-1 shall be entitled to (a) recover for any Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the

"Claim As Modified" column, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-1, subject to the Debtors' right to further object to each such Claim Subject to Modification. The Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

7. Each "Claim As Docketed" amount and Debtor listed on Exhibit D-2 hereto is hereby revised to reflect the amount and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-2 shall be entitled to (a) recover for any Tax Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-2, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-2, subject to the Debtors' right to further object to each such Tax Claim Subject to Modification. The Tax Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

8. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-3 hereto is hereby revised to the amount and classification listed as the "Claim As Modified." No Claimant listed on Exhibit D-3 shall be entitled to (a) recover for any Modified Claim Asserting Reclamation in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-3, and/or (c) assert a Claim against a Debtor whose case number is not listed in the

"Claim As Modified" column on Exhibit D-3, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation. The Modified Claims Asserting Reclamation shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

9. With respect to each Claim for which a Response to the Nineteenth Omnibus Claims Objection has been filed and served, all of which Claims are listed on Exhibits E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 hereto, the hearing regarding the objection to such Claims shall be adjourned to a future hearing date to be noticed by the Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Debtors' right to assert that any such Responses were untimely or otherwise deficient under the Claims Objection Procedures Order.

10. Entry of this order is without prejudice to the Debtors' right to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Nineteenth Omnibus Claims Objection.

11. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against any of the Debtors.

12. This Court shall retain jurisdiction over the Debtors and the holders of Claims subject to the Nineteenth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

13. Each of the objections by the Debtors to each Claim addressed in the Nineteenth Omnibus Claims Objection and attached hereto as Exhibits A, B-1, B-2, B-3, C, D-1, D-2, D-3, E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with

respect to each Claim that is the subject of the Nineteenth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

14. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Nineteenth Omnibus Claims Objection.

Dated: New York, New York
September 4, 2007

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A - INSUFFICIENTLY DOCUMENTED CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE	1511	Secured: Priority: Administrative: Unsecured: <u>\$23,920.00</u> Total: <u>\$23,920.00</u>	01/10/2006	DELPHI CORPORATION (05-44481)
RIVIERA FINANCE OF TEXAS INC ASSIGNEE HOOKED UP TRUCKING PO BOX 100272 PASADENA, CA 91189-0272	4849	Secured: Priority: Administrative: Unsecured: <u>\$1,952.50</u> Total: <u>\$1,952.50</u>	05/05/2006	DELPHI DIESEL SYSTEMS CORP (05-44612)
Total:	2		\$25,872.50	

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
3CI COMPLETE COMPLIANCE CORP AMERICAN 3CI 713 OAKDALE GRAND PRAIRIE, TX 75050	3545	Secured: Priority: Administrative: Unsecured: <u>\$37.00</u> Total: <u>\$37.00</u>	05/01/2006	DELPHI CORPORATION (05-44481)
ALL THE WAY INC PO BOX 2675 LAREDO, TX 78044-2675	307	Secured: Priority: <u>\$475.00</u> Administrative: Unsecured: Total: <u>\$475.00</u>	11/03/2005	DELPHI MECHATRONIC SYSTEMS, INC (05-44567)
BOWIE AUDIO VISUAL ENTERPRISES 290 HIGHPOINT DR RIDGELAND, MS 39157	5323	Secured: Priority: Administrative: Unsecured: <u>\$169.64</u> Total: <u>\$169.64</u>	05/08/2006	DELPHI CORPORATION (05-44481)
E2V TECHNOLOGIES INC 4 WESTCHESTER PLZ ELMSFORD, NY 10523	3334	Secured: Priority: Administrative: Unsecured: <u>\$39,191.91</u> Total: <u>\$39,191.91</u>	04/28/2006	DELPHI CORPORATION (05-44481)
EMPAQUE Y CELDAS DEL GOLFO EFT S A DE C V 805 W PRICE RD STE A 1 HLD PER RICHARD SANDOVAL BROWNSVILLE, TX 78521	15596	Secured: Priority: Administrative: Unsecured: <u>\$160,741.71</u> Total: <u>\$160,741.71</u>	07/31/2006	DELPHI CORPORATION (05-44481)
EMPAQUE Y CELDAS DEL GOLFO EFT S A DE C V 805 W PRICE RD STE A 1 BROWNSVILLE, TX 78521	15597	Secured: Priority: Administrative: Unsecured: <u>\$59,555.76</u> Total: <u>\$59,555.76</u>	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HARDING UNIVERSITY BUSINESS OFFICE BOX 10770 SEARCY, AR 72149	400	Secured: Priority: Administrative: Unsecured: <u>\$2,730.00</u> Total: <u>\$2,730.00</u>	11/07/2005	DELPHI CORPORATION (05-44481)
JAMESTOWN CONTAINER LOCKPORT I 85 GRAND ST LOCKPORT, NY 14094-2299	14919	Secured: Priority: Administrative: Unsecured: <u>\$9,236.72</u> Total: <u>\$9,236.72</u>	07/31/2006	DELPHI CORPORATION (05-44481)

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
JAMESTOWN CONTAINER LOCKPORT I 85 GRAND ST LOCKPORT, NY 14094-2299	14916	Secured: Priority: Administrative: Unsecured: \$39,660.52 Total: \$39,660.52	07/31/2006	DELPHI CORPORATION (05-44481)
JON C COX RUSSELL & SHIVER 3102 OAK LAWN STE 600 DALLAS, TX 75219	374	Secured: Priority: Administrative: Unsecured: \$1,000,000.00 Total: \$1,000,000.00	11/07/2005	DELPHI CORPORATION (05-44481)
KUNTZMAN R INC 1805 W STATE ST ALLIANCE, OH 44601	9602	Secured: Priority: \$13,934.50 Administrative: Unsecured: Total: \$13,934.50	07/17/2006	DELPHI CORPORATION (05-44481)
LEE UNIVERSITY BUSINESS OFFICE PO BOX 3450 CLEVELAND, OH 37320-3450	4879	Secured: Priority: Administrative: Unsecured: \$1,500.00 Total: \$1,500.00	05/05/2006	DELPHI CORPORATION (05-44481)
MALONE SUSAN 132 NEWFIELD DR ROCHESTER, NY 14616	3036	Secured: Priority: Administrative: Unsecured: \$450.00 Total: \$450.00	04/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MARTIN L SHANNON SHAW PO BOX 428 CLARKSDALE, MS 38614	1926	Secured: Priority: Administrative: Unsecured: \$40,000,000.00 Total: \$40,000,000.00	01/06/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MATHESON TRI GAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038	2060	Secured: Priority: Administrative: Unsecured: \$580.57 Total: \$580.57	02/21/2006	DELPHI MEDICAL SYSTEMS TEXAS CORPORATION (05-44511)
METRO DETROIT CPA REVIEW BLS ENTERPRISES 34366 LANCASHIRE LIVONIA, MI 48152	3374	Secured: Priority: Administrative: Unsecured: \$1,100.00 Total: \$1,100.00	04/28/2006	DELPHI CORPORATION (05-44481)

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SERVICE TECH TOOL & EQUIPMENT 90 WEST EASY ST UNIT 1 SIMI VALLEY, CA 93065	2083	Secured: Priority: Administrative: Unsecured: <u>\$13,833.43</u> Total: <u>\$13,833.43</u>	02/21/2006	DELPHI INTEGRATED SERVICE SOLUTIONS, INC (05-44623)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	207	Secured: Priority: Administrative: Unsecured: <u>\$5,510.00</u> Total: <u>\$5,510.00</u>	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	212	Secured: Priority: Administrative: Unsecured: <u>\$7,954.42</u> Total: <u>\$7,954.42</u>	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	216	Secured: Priority: Administrative: Unsecured: <u>\$3.89</u> Total: <u>\$3.89</u>	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	210	Secured: Priority: Administrative: Unsecured: <u>\$43,960.51</u> Total: <u>\$43,960.51</u>	10/31/2005	DELPHI CORPORATION (05-44481)
THE ENERGY MANAGEMENT GROUP 1621 BROWNING IRVINE, CA 92606	4520	Secured: Priority: Administrative: Unsecured: <u>\$878.97</u> Total: <u>\$878.97</u>	05/02/2006	DELPHI CORPORATION (05-44481)
THE WORTHINGTON STEEL COMPANY 200 OLD WILSON BRIDGE RD COLUMBUS, OH 43085	9041	Secured: <u>\$400,782.24</u> Priority: Administrative: Unsecured: <u>\$400,782.24</u> Total: <u>\$400,782.24</u>	07/05/2006	DELPHI CORPORATION (05-44481)
UW PARKSIDE PO BOX 2000 KENOSHA, WI 53141	787	Secured: <u>\$912.75</u> Priority: Administrative: Unsecured: <u>\$912.75</u> Total: <u>\$912.75</u>	11/22/2005	DELPHI CORPORATION (05-44481)

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
ZUMSTEIN INC EF SCAC ZUMQ PO BOX 700 524 N WATER ST LEWISBURG, OH 45338-0700	6129	Secured: Priority: Administrative: Unsecured: <u>\$154.34</u> Total: <u>\$154.34</u>	05/17/2006	DELPHI CORPORATION (05-44481)
Total:		\$41,803,353.88		

EXHIBIT B-2 - BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	1515	Secured: Priority: \$944,045.04 Administrative: Unsecured: _____ Total: \$944,045.04	01/11/2006	DELPHI CORPORATION (05-44481)

Total: 1 \$944,045.04

EXHIBIT B-3 - UNTIMELY BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16476	Secured: Priority: \$949,212.04 Administrative: Unsecured: _____ Total: \$949,212.04	01/09/2007	DELPHI CORPORATION (05-44481)

Total: 1 \$949,212.04

EXHIBIT C - UNTIMELY CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
PRECISION SOUTHEAST INC 4900 HWY 501 WEST MYRTLE BEACH, SC 29578-1405	16605	Secured: Priority: Administrative: Unsecured: \$81,198.75 Total: \$81,198.75	05/29/2007	DELPHI CORPORATION (05-44481)

Total: 1 \$81,198.75

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14087 Date Filed: 07/31/2006 Docketed Total: \$109,872.00 Filing Creditor Name and Address: 3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355</p>	<p>Claim Holder Name and Address 3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$109,872.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$109,872.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$109,872.00				\$109,872.00	<p>Modified Total: \$31,327.83</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$31,327.83</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,327.83</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,327.83				\$31,327.83
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$109,872.00																							
			\$109,872.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$31,327.83																							
			\$31,327.83																							
<p>Claim: 3964 Date Filed: 05/01/2006 Docketed Total: \$12,566.40 Filing Creditor Name and Address: AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544</p>	<p>Claim Holder Name and Address AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$12,566.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,566.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,566.40				\$12,566.40	<p>Modified Total: \$12,566.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$12,566.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,566.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,566.40				\$12,566.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$12,566.40																							
			\$12,566.40																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$12,566.40																							
			\$12,566.40																							
<p>Claim: 8395 Date Filed: 06/22/2006 Docketed Total: \$639,529.99 Filing Creditor Name and Address: AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022</p>	<p>Claim Holder Name and Address AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$639,529.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$639,529.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$639,529.99				\$639,529.99	<p>Modified Total: \$411,538.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$411,538.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$411,538.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$411,538.67				\$411,538.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$639,529.99																							
			\$639,529.99																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$411,538.67																							
			\$411,538.67																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 9376 Date Filed: 07/11/2006 Docketed Total: \$20,135.31 Filing Creditor Name and Address: AIM FABRICATION 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA</p>	<p>Claim Holder Name and Address AIM FABRICATION 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$20,135.31</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$20,135.31</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,135.31				\$20,135.31	<p>Modified Total: \$10,894.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,894.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,894.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,894.50				\$10,894.50				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$20,135.31																											
			\$20,135.31																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$10,894.50																											
			\$10,894.50																											
<p>Claim: 1651 Date Filed: 01/24/2006 Docketed Total: \$1,381.12 Filing Creditor Name and Address: AIR LIQUIDE AMERICA LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p>	<p>Claim Holder Name and Address AIR LIQUIDE AMERICA LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,381.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,381.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,381.12				\$1,381.12	<p>Modified Total: \$1,324.42</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44482</td> <td></td> <td></td> <td>\$1,324.42</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,324.42</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44482			\$1,324.42				\$1,324.42				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$1,381.12																											
			\$1,381.12																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44482			\$1,324.42																											
			\$1,324.42																											
<p>Claim: 2609 Date Filed: 04/11/2006 Docketed Total: \$27,316.10 Filing Creditor Name and Address: AIR LIQUIDE INDUSTRIAL US LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p>	<p>Claim Holder Name and Address AIR LIQUIDE INDUSTRIAL US LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$27,316.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,316.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$27,316.10				\$27,316.10	<p>Modified Total: \$22,371.22</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,160.00</td> </tr> <tr> <td>05-44482</td> <td></td> <td></td> <td>\$21,211.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,371.22</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,160.00	05-44482			\$21,211.22				\$22,371.22
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$27,316.10																											
			\$27,316.10																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,160.00																											
05-44482			\$21,211.22																											
			\$22,371.22																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 6972 Date Filed: 05/30/2006 Docketed Total: \$40,658.32 Filing Creditor Name and Address: ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630	Claim Holder Name and Address ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> _____ _____ _____ \$40,658.32 \$40,658.32			Modified Total:	\$38,282.67
Claim: 11573 Date Filed: 07/27/2006 Docketed Total: \$165,938.35 Filing Creditor Name and Address: AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087	Claim Holder Name and Address AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> _____ _____ _____ \$165,938.35 \$165,938.35			Modified Total:	\$25,570.41
Claim: 11577 Date Filed: 07/27/2006 Docketed Total: \$89,607.01 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF DEKALB METAL FINISHING AS ASSIGNEE OF DEKALB METAL FINISHING 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> _____ _____ _____ \$89,607.01 \$89,607.01			Modified Total:	\$82,350.06

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 11576 Date Filed: 07/27/2006 Docketed Total: \$155,624.26 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF DYNAMIC TECHNOLOGY INC ATTN DAVID S LEINWAND 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$155,624.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$155,624.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$155,624.26				\$155,624.26	<p>Modified Total: \$124,635.08</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$122,028.20</td> </tr> <tr> <td>05-44612</td> <td></td> <td></td> <td>\$2,606.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$124,635.08</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$122,028.20	05-44612			\$2,606.88				\$124,635.08
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$155,624.26																											
			\$155,624.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$122,028.20																											
05-44612			\$2,606.88																											
			\$124,635.08																											
<p>Claim: 10638 Date Filed: 07/25/2006 Docketed Total: \$262,877.22 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIE ONE APPLIED PLAZA CLEVELAND, OH 44115-5056</p>	<p>Claim Holder Name and Address APPLIED INDUSTRIAL TECHNOLOGIE ONE APPLIED PLAZA CLEVELAND, OH 44115-5056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$262,877.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$262,877.22</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$262,877.22				\$262,877.22	<p>Modified Total: \$210,171.57</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$210,171.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$210,171.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$210,171.57				\$210,171.57				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$262,877.22																											
			\$262,877.22																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$210,171.57																											
			\$210,171.57																											
<p>Claim: 10631 Date Filed: 07/25/2006 Docketed Total: \$192,374.01 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIES & FOLLOWING SUBSIDIARIES APP IN TECH TX LP APPLIED MICHIGAN AND APPLIED IND TECH INDIANA ONE APPLIED PLZ E 36TH ST & EUDLID AVE CLEVELAND, OH 44115-5056</p>	<p>Claim Holder Name and Address APPLIED INDUSTRIAL TECHNOLOGIES & FOLLOWING SUBSIDIARIES APP IN TECH TX LP APPLIED MICHIGAN AND APPLIED IND TECH INDIANA ONE APPLIED PLZ E 36TH ST & EUDLID AVE CLEVELAND, OH 44115-5056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$192,374.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$192,374.01</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$192,374.01				\$192,374.01	<p>Modified Total: \$162,793.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$162,793.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$162,793.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$162,793.89				\$162,793.89				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$192,374.01																											
			\$192,374.01																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$162,793.89																											
			\$162,793.89																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10632 Date Filed: 07/25/2006 Docketed Total: \$3,094.33 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056</p>	<p>Claim Holder Name and Address APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44626</td> <td></td> <td></td> <td>\$3,094.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,094.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44626			\$3,094.33				\$3,094.33	<p>Modified Total: \$2,631.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,631.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,631.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,631.20				\$2,631.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44626			\$3,094.33																							
			\$3,094.33																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,631.20																							
			\$2,631.20																							
<p>Claim: 2166 Date Filed: 03/01/2006 Docketed Total: \$288,900.67 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR EVERETT CHARLES TECHNOLOGIES 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797</p>	<p>Claim Holder Name and Address ASM CAPITAL AS ASSIGNEE FOR EVERETT CHARLES TECHNOLOGIES 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$288,900.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$288,900.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$288,900.67				\$288,900.67	<p>Modified Total: \$270,876.29</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$270,876.29</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$270,876.29</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$270,876.29				\$270,876.29
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$288,900.67																							
			\$288,900.67																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$270,876.29																							
			\$270,876.29																							
<p>Claim: 2167 Date Filed: 03/01/2006 Docketed Total: \$272,579.43 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR UNIVERSAL INSTRUMENTS CORP 7600 JERICHO TPKE STE 302 WOODBURY, NJ 11797</p>	<p>Claim Holder Name and Address ASM CAPITAL AS ASSIGNEE FOR UNIVERSAL INSTRUMENTS CORP 7600 JERICHO TPKE STE 302 WOODBURY, NJ 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$272,579.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$272,579.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$272,579.43				\$272,579.43	<p>Modified Total: \$260,078.21</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$260,078.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$260,078.21</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$260,078.21				\$260,078.21
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$272,579.43																							
			\$272,579.43																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$260,078.21																							
			\$260,078.21																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7203 Date Filed: 05/31/2006 Docketed Total: \$10,695.33 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p>	<p>Claim Holder Name and Address ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,695.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,695.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,695.33				\$10,695.33	<p>Modified Total: \$2,280.91</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,280.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,280.91</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,280.91				\$2,280.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$10,695.33																							
			\$10,695.33																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,280.91																							
			\$2,280.91																							
<p>Claim: 7204 Date Filed: 05/31/2006 Docketed Total: \$13,597.57 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p>	<p>Claim Holder Name and Address ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$13,597.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$13,597.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$13,597.57				\$13,597.57	<p>Modified Total: \$8,277.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$8,277.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,277.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,277.75				\$8,277.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$13,597.57																							
			\$13,597.57																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$8,277.75																							
			\$8,277.75																							
<p>Claim: 5233 Date Filed: 05/08/2006 Docketed Total: \$1,425.00 Filing Creditor Name and Address: AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077</p>	<p>Claim Holder Name and Address AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,425.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,425.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,425.00				\$1,425.00	<p>Modified Total: \$1,425.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,425.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,425.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,425.00				\$1,425.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,425.00																							
			\$1,425.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,425.00																							
			\$1,425.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14027 Date Filed: 07/31/2006 Docketed Total: \$513,080.99 Filing Creditor Name and Address: AXON CABLE INC FREEBORN & PETERS LLP 311 S WACKER DR STE 3000 CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP ATTN PEDRO RAMIREZ 30 HUDSON 17TH FL JERSEY CITY, NJ 07302</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$513,080.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$513,080.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$513,080.99				\$513,080.99	<p>Modified Total: \$501,065.06</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$501,065.06</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$501,065.06</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$501,065.06				\$501,065.06
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$513,080.99																							
			\$513,080.99																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$501,065.06																							
			\$501,065.06																							
<p>Claim: 2056 Date Filed: 02/17/2006 Docketed Total: \$20,637.70 Filing Creditor Name and Address: BAJA TAPE & SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928</p>	<p>Claim Holder Name and Address BAJA TAPE & SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$20,637.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$20,637.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,637.70				\$20,637.70	<p>Modified Total: \$10,318.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,318.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,318.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,318.85				\$10,318.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$20,637.70																							
			\$20,637.70																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$10,318.85																							
			\$10,318.85																							
<p>Claim: 145 Date Filed: 10/28/2005 Docketed Total: \$48,243.00 Filing Creditor Name and Address: BOOTH INC PO BOX 487 MIO, MI 48647</p>	<p>Claim Holder Name and Address BOOTH INC PO BOX 487 MIO, MI 48647</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$48,243.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,243.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$48,243.00				\$48,243.00	<p>Modified Total: \$45,786.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$45,786.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$45,786.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,786.00				\$45,786.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$48,243.00																							
			\$48,243.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$45,786.00																							
			\$45,786.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 6683 Date Filed: 05/23/2006 Docketed Total: \$43,850.88 Filing Creditor Name and Address: BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</p>	<p>Claim Holder Name and Address BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$43,850.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$43,850.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$43,850.88				\$43,850.88	<p>Modified Total: \$26,969.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$26,969.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,969.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$26,969.88				\$26,969.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$43,850.88																							
			\$43,850.88																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$26,969.88																							
			\$26,969.88																							
<p>Claim: 13882 Date Filed: 07/31/2006 Docketed Total: \$4,164.75 Filing Creditor Name and Address: BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</p>	<p>Claim Holder Name and Address BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$4,164.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,164.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$4,164.75				\$4,164.75	<p>Modified Total: \$4,164.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$4,164.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,164.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$4,164.75				\$4,164.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$4,164.75																							
			\$4,164.75																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$4,164.75																							
			\$4,164.75																							
<p>Claim: 9808 Date Filed: 07/17/2006 Docketed Total: \$49,258.57 Filing Creditor Name and Address: BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</p>	<p>Claim Holder Name and Address BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$49,258.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,258.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$49,258.57				\$49,258.57	<p>Modified Total: \$21,206.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$21,206.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,206.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$21,206.64				\$21,206.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$49,258.57																							
			\$49,258.57																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$21,206.64																							
			\$21,206.64																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1628 Date Filed: 01/23/2006 Docketed Total: \$14,003.86 Filing Creditor Name and Address: CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614</p>	<p>Claim Holder Name and Address CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$14,003.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,003.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,003.86				\$14,003.86	<p>Modified Total: \$4,042.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$4,042.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,042.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,042.88				\$4,042.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,003.86																							
			\$14,003.86																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$4,042.88																							
			\$4,042.88																							
<p>Claim: 9681 Date Filed: 07/17/2006 Docketed Total: \$122,735.46 Filing Creditor Name and Address: CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524</p>	<p>Claim Holder Name and Address CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$122,735.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$122,735.46</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$122,735.46				\$122,735.46	<p>Modified Total: \$105,386.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$105,386.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$105,386.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$105,386.78				\$105,386.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$122,735.46																							
			\$122,735.46																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$105,386.78																							
			\$105,386.78																							
<p>Claim: 5086 Date Filed: 05/08/2006 Docketed Total: \$7,831.58 Filing Creditor Name and Address: CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309</p>	<p>Claim Holder Name and Address CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$7,831.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$7,831.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$7,831.58				\$7,831.58	<p>Modified Total: \$7,831.58</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$7,831.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$7,831.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,831.58				\$7,831.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$7,831.58																							
			\$7,831.58																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$7,831.58																							
			\$7,831.58																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15602 Date Filed: 07/31/2006 Docketed Total: \$48,145.89 Filing Creditor Name and Address: CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</p>	<p>Claim Holder Name and Address CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44612</td> <td></td> <td></td> <td>\$48,145.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,145.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612			\$48,145.89				\$48,145.89	<p>Modified Total: \$48,145.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$48,145.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,145.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,145.89				\$48,145.89
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44612			\$48,145.89																							
			\$48,145.89																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$48,145.89																							
			\$48,145.89																							
<p>Claim: 712 Date Filed: 11/21/2005 Docketed Total: \$9,554.69 Filing Creditor Name and Address: COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUELLE CEDEX BP 96FRANCE</p>	<p>Claim Holder Name and Address COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUELLE CEDEX BP 96FRANCE</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$9,554.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,554.69</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$9,554.69				\$9,554.69	<p>Modified Total: \$9,554.69</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,554.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,554.69</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,554.69				\$9,554.69
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$9,554.69																							
			\$9,554.69																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,554.69																							
			\$9,554.69																							
<p>Claim: 7044 Date Filed: 05/30/2006 Docketed Total: \$10,860.00 Filing Creditor Name and Address: COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</p>	<p>Claim Holder Name and Address COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$10,860.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,860.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$10,860.00				\$10,860.00	<p>Modified Total: \$7,240.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$7,240.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$7,240.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,240.00				\$7,240.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$10,860.00																							
			\$10,860.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$7,240.00																							
			\$7,240.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 2530 Date Filed: 04/03/2006 Docketed Total: \$2,956,707.11 Filing Creditor Name and Address: CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201	Claim Holder Name and Address CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$2,956,707.11 \$2,956,707.11	Modified Total: \$42,993.95 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$42,993.95 \$42,993.95
Claim: 1211 Date Filed: 12/19/2005 Docketed Total: \$2,599.00 Filing Creditor Name and Address: CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110	Claim Holder Name and Address CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$2,599.00 \$2,599.00	Modified Total: \$2,599.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$2,599.00 \$2,599.00
Claim: 10599 Date Filed: 07/25/2006 Docketed Total: \$46,506.23 Filing Creditor Name and Address: CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209	Claim Holder Name and Address CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$46,506.23 \$46,506.23	Modified Total: \$44,803.23 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$44,803.23 \$44,803.23
Claim: 1183 Date Filed: 12/19/2005 Docketed Total: \$5,555.00 Filing Creditor Name and Address: DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414	Claim Holder Name and Address DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$5,555.00 \$5,555.00	Modified Total: \$5,555.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$5,555.00 \$5,555.00

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10149 Date Filed: 07/21/2006 Docketed Total: \$80,378.48 Filing Creditor Name and Address: DEKKO TECHNOLOGIES INC HALLER & COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802</p>	<p>Claim Holder Name and Address DEKKO TECHNOLOGIES INC HALLER & COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$80,378.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$80,378.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$80,378.48				\$80,378.48	<p>Modified Total: \$80,378.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$80,378.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$80,378.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$80,378.48				\$80,378.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$80,378.48																							
			\$80,378.48																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$80,378.48																							
			\$80,378.48																							
<p>Claim: 5108 Date Filed: 05/08/2006 Docketed Total: \$14,586.67 Filing Creditor Name and Address: DEWITT ROSS & STEVENS SC 2 E MIFFLIN ST STE 600 MADISON, WI 53703</p>	<p>Claim Holder Name and Address DEWITT ROSS & STEVENS SC 2 E MIFFLIN ST STE 600 MADISON, WI 53703</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$14,586.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,586.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,586.67				\$14,586.67	<p>Modified Total: \$14,586.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$14,586.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,586.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,586.67				\$14,586.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,586.67																							
			\$14,586.67																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$14,586.67																							
			\$14,586.67																							
<p>Claim: 116 Date Filed: 10/25/2005 Docketed Total: \$289,004.91 Filing Creditor Name and Address: DRAKA AUTOMOTIVE GMBH DICKESTR 23 WUPPERTAL, D 42369 GERMANY</p>	<p>Claim Holder Name and Address DRAKA AUTOMOTIVE GMBH DICKESTR 23 WUPPERTAL, D 42369 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$289,004.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$289,004.91</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$289,004.91				\$289,004.91	<p>Modified Total: \$330,559.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$330,559.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$330,559.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$330,559.89				\$330,559.89
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$289,004.91																							
			\$289,004.91																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$330,559.89																							
			\$330,559.89																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2319 Date Filed: 03/16/2006 Docketed Total: \$2,448.00 Filing Creditor Name and Address: DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</p>	<p>Claim Holder Name and Address DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$2,448.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,448.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,448.00				\$2,448.00	<p>Modified Total: \$2,448.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,448.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,448.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,448.00				\$2,448.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$2,448.00																							
			\$2,448.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,448.00																							
			\$2,448.00																							
<p>Claim: 1220 Date Filed: 12/19/2005 Docketed Total: \$18,479.84 Filing Creditor Name and Address: DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</p>	<p>Claim Holder Name and Address DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$18,479.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,479.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,479.84				\$18,479.84	<p>Modified Total: \$18,436.43</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$18,436.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,436.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,436.43				\$18,436.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$18,479.84																							
			\$18,479.84																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$18,436.43																							
			\$18,436.43																							
<p>Claim: 2761 Date Filed: 04/25/2006 Docketed Total: \$221,546.49 Filing Creditor Name and Address: DTE ENERGY (DETROIT EDISON & MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</p>	<p>Claim Holder Name and Address DTE ENERGY (DETROIT EDISON & MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$221,546.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$221,546.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$221,546.49				\$221,546.49	<p>Modified Total: \$216,969.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$216,969.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$216,969.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$216,969.48				\$216,969.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$221,546.49																							
			\$221,546.49																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$216,969.48																							
			\$216,969.48																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2901 Date Filed: 04/27/2006 Docketed Total: \$16,138.00 Filing Creditor Name and Address: DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</p>	<p>Claim Holder Name and Address DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$16,138.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$16,138.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$16,138.00				\$16,138.00	<p>Docketed Total: \$16,138.00</p> <p>Modified Total: \$15,018.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$15,018.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,018.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,018.00				\$15,018.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$16,138.00																							
			\$16,138.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$15,018.00																							
			\$15,018.00																							
<p>Claim: 3951 Date Filed: 05/01/2006 Docketed Total: \$21,055.17 Filing Creditor Name and Address: EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</p>	<p>Claim Holder Name and Address EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$21,055.17</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,055.17</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,055.17				\$21,055.17	<p>Docketed Total: \$21,055.17</p> <p>Modified Total: \$9,676.11</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,676.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,676.11</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,676.11				\$9,676.11
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$21,055.17																							
			\$21,055.17																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,676.11																							
			\$9,676.11																							
<p>Claim: 182 Date Filed: 10/28/2005 Docketed Total: \$21,460.00 Filing Creditor Name and Address: ENMARK TOOL & GAGE CO INC 18100 CROSS LANE FRASER, MI 48026</p>	<p>Claim Holder Name and Address KT TRUST ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$21,460.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,460.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$21,460.00				\$21,460.00	<p>Docketed Total: \$21,460.00</p> <p>Modified Total: \$21,460.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$21,460.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,460.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,460.00				\$21,460.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$21,460.00																							
			\$21,460.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$21,460.00																							
			\$21,460.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
<p>Claim: 15032 Date Filed: 07/31/2006 Docketed Total: \$1,840,554.00 Filing Creditor Name and Address: EQ HERITAGE LLC HONIGMAN MILLER SCHWARTZ & COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVE DETROIT, MI 48226</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$867,780.00</td> <td></td> <td>\$971,774.00</td> </tr> <tr> <td></td> <td>\$867,780.00</td> <td></td> <td>\$971,774.00</td> </tr> </tbody> </table> <p>Claim Holder Name and Address EQ HERITAGE LLC HONIGMAN MILLER SCHWARTZ & COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVE DETROIT, MI 48226</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$0.00</td> <td></td> <td>\$1,000.00</td> </tr> <tr> <td></td> <td>\$0.00</td> <td></td> <td>\$1,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$867,780.00		\$971,774.00		\$867,780.00		\$971,774.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,000.00		\$0.00		\$1,000.00	<p>Modified Total: \$1,014,281.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$0.00</td> <td></td> <td>\$1,014,281.00</td> </tr> <tr> <td></td> <td>\$0.00</td> <td></td> <td>\$1,014,281.00</td> </tr> </tbody> </table> <p>Modified Total: \$0.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$0.00</td> <td></td> <td>\$0.00</td> </tr> <tr> <td></td> <td>\$0.00</td> <td></td> <td>\$0.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,014,281.00		\$0.00		\$1,014,281.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$0.00		\$0.00		\$0.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	\$867,780.00		\$971,774.00																																															
	\$867,780.00		\$971,774.00																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	\$0.00		\$1,000.00																																															
	\$0.00		\$1,000.00																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	\$0.00		\$1,014,281.00																																															
	\$0.00		\$1,014,281.00																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	\$0.00		\$0.00																																															
	\$0.00		\$0.00																																															
<p>Claim: 1543 Date Filed: 01/17/2006 Docketed Total: \$204,771.15 Filing Creditor Name and Address: EXPORT DEVELOPMENT CANADA EDC 151 O CONNOR ST 18TH FLR OTTAWA, ON K1A 1K3 CANADA</p>	<p>Claim Holder Name and Address EXPORT DEVELOPMENT CANADA EDC 151 O CONNOR ST 18TH FLR OTTAWA, ON K1A 1K3 CANADA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$204,771.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$204,771.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$204,771.15				\$204,771.15	<p>Modified Total: \$187,324.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$187,324.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$187,324.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$187,324.48				\$187,324.48																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44481			\$204,771.15																																															
			\$204,771.15																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640			\$187,324.48																																															
			\$187,324.48																																															

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12232 Date Filed: 07/28/2006 Docketed Total: \$31,230.88 Filing Creditor Name and Address: FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253</p>	<p>Claim Holder Name and Address FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$31,230.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,230.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$31,230.88				\$31,230.88	<p>Modified Total: \$31,230.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$31,230.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,230.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$31,230.88				\$31,230.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$31,230.88																							
			\$31,230.88																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$31,230.88																							
			\$31,230.88																							
<p>Claim: 7476 Date Filed: 06/05/2006 Docketed Total: \$17,775.69 Filing Creditor Name and Address: GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413</p>	<p>Claim Holder Name and Address GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$17,775.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,775.69</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$17,775.69				\$17,775.69	<p>Modified Total: \$17,538.35</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$17,538.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,538.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$17,538.35				\$17,538.35
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$17,775.69																							
			\$17,775.69																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$17,538.35																							
			\$17,538.35																							
<p>Claim: 4294 Date Filed: 05/01/2006 Docketed Total: \$1,415.04 Filing Creditor Name and Address: GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060</p>	<p>Claim Holder Name and Address GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,415.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,415.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,415.04				\$1,415.04	<p>Modified Total: \$1,415.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,415.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,415.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,415.04				\$1,415.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$1,415.04																							
			\$1,415.04																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,415.04																							
			\$1,415.04																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 3780 Date Filed: 05/01/2006 Docketed Total: \$576.26 Filing Creditor Name and Address: HOBART SALES AND SERVICE 181 INDUSTRIAL PKWY MANSFIELD, OH 44903</p>	<p>Claim Holder Name and Address HOBART SALES AND SERVICE 181 INDUSTRIAL PKWY MANSFIELD, OH 44903</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$576.26</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$576.26</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$576.26				\$576.26		<p>Modified Total: \$576.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$576.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$576.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$576.26				\$576.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481		\$576.26																								
		\$576.26																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$576.26																							
			\$576.26																							
<p>Claim: 15220 Date Filed: 07/31/2006 Docketed Total: \$321,256.00 Filing Creditor Name and Address: HUTCHINSON SEAL CORPORATION PO BOX 1886 GRAND RAPIDS, MI 49501</p>	<p>Claim Holder Name and Address HUTCHINSON SEAL CORPORATION PO BOX 1886 GRAND RAPIDS, MI 49501</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$321,256.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$321,256.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$321,256.00				\$321,256.00	<p>Modified Total: \$201,945.43</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$201,945.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$201,945.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$201,945.43				\$201,945.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$321,256.00																							
			\$321,256.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$201,945.43																							
			\$201,945.43																							
<p>Claim: 15341 Date Filed: 07/31/2006 Docketed Total: \$15,304.24 Filing Creditor Name and Address: HYDRO ELLAY ENFIELD LIMITED ENGLAND JOSEPH NOBLE RD LILLYHALL INDUSTRIAL EST WORKINGTON CUMBRIA, CA14 4JX UNITED KINGDOM 4JX UNITED KINGDOM</p>	<p>Claim Holder Name and Address HYDRO ELLAY ENFIELD LIMITED ENGLAND JOSEPH NOBLE RD LILLYHALL INDUSTRIAL EST WORKINGTON CUMBRIA, CA14 4JX UNITED KINGDOM</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$15,304.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,304.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,304.24				\$15,304.24	<p>Modified Total: \$6,196.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$6,196.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$6,196.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,196.24				\$6,196.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$15,304.24																							
			\$15,304.24																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$6,196.24																							
			\$6,196.24																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 680 Date Filed: 11/18/2005 Docketed Total: \$514,319.83 Filing Creditor Name and Address: IBM CORPORATION TWO LINCOLN CTR OAKBROOK TERRACE, IL 60181</p>	<p>Claim Holder Name and Address IBM CORPORATION TWO LINCOLN CTR OAKBROOK TERRACE, IL 60181</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$514,319.83</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$514,319.83</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$514,319.83				\$514,319.83	<p>Docketed Total: \$514,319.83</p> <p>Modified Total: \$438,719.83</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$90.61</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$22,777.05</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$15,863.77</td> </tr> <tr> <td>05-44612</td> <td></td> <td></td> <td>\$399,988.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$438,719.83</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$90.61	05-44640			\$22,777.05	05-44567			\$15,863.77	05-44612			\$399,988.40				\$438,719.83
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$514,319.83																																			
			\$514,319.83																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44624			\$90.61																																			
05-44640			\$22,777.05																																			
05-44567			\$15,863.77																																			
05-44612			\$399,988.40																																			
			\$438,719.83																																			
<p>Claim: 2203 Date Filed: 03/07/2006 Docketed Total: \$4,196.78 Filing Creditor Name and Address: ICS CUSTOMS SERVICE INC 1099 MORSE AVE ELK GROVE VILLAGE, IL 60007</p>	<p>Claim Holder Name and Address ICS CUSTOMS SERVICE INC 1099 MORSE AVE ELK GROVE VILLAGE, IL 60007</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$1,057.66</td> <td>\$3,139.12</td> </tr> <tr> <td></td> <td></td> <td>\$1,057.66</td> <td>\$3,139.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$1,057.66	\$3,139.12			\$1,057.66	\$3,139.12	<p>Docketed Total: \$4,196.78</p> <p>Modified Total: \$3,890.01</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,890.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,890.01</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,890.01				\$3,890.01												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481		\$1,057.66	\$3,139.12																																			
		\$1,057.66	\$3,139.12																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$3,890.01																																			
			\$3,890.01																																			
<p>Claim: 10279 Date Filed: 07/24/2006 Docketed Total: \$1,456,361.79 Filing Creditor Name and Address: INTEGRATED SILICON SOLUTION EF INC 2231 LAWSON LN SANTA CLARA, CA 95054</p>	<p>Claim Holder Name and Address INTEGRATED SILICON SOLUTION EF INC 2231 LAWSON LN SANTA CLARA, CA 95054</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,456,361.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,456,361.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,456,361.79				\$1,456,361.79	<p>Docketed Total: \$1,456,361.79</p> <p>Modified Total: \$1,398,447.10</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,398,447.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,398,447.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,398,447.10				\$1,398,447.10												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$1,456,361.79																																			
			\$1,456,361.79																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$1,398,447.10																																			
			\$1,398,447.10																																			

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5404 Date Filed: 05/09/2006 Docketed Total: \$429,262.62 Filing Creditor Name and Address: JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606</p>	<p>Claim Holder Name and Address JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$429,262.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$429,262.62</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$429,262.62				\$429,262.62	<p>Modified Total: \$420,062.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$420,062.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$420,062.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$420,062.84				\$420,062.84
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$429,262.62																							
			\$429,262.62																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$420,062.84																							
			\$420,062.84																							
<p>Claim: 14915 Date Filed: 07/31/2006 Docketed Total: \$468,786.87 Filing Creditor Name and Address: JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV 2345 WALDEN AVE BUFFALO, NY 14225</p>	<p>Claim Holder Name and Address JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV 2345 WALDEN AVE BUFFALO, NY 14225</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$468,786.87</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$468,786.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$468,786.87				\$468,786.87	<p>Modified Total: \$407,193.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$407,193.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$407,193.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$407,193.80				\$407,193.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$468,786.87																							
			\$468,786.87																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$407,193.80																							
			\$407,193.80																							
<p>Claim: 15982 Date Filed: 08/09/2006 Docketed Total: \$181,540.86 Filing Creditor Name and Address: KENMODE TOOL & ENGR INC EFT 820 W ALGONQUIN RD ALGONQUIN, IL 60102</p>	<p>Claim Holder Name and Address KENMODE TOOL & ENGR INC EFT 820 W ALGONQUIN RD ALGONQUIN, IL 60102</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$181,540.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$181,540.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$181,540.86				\$181,540.86	<p>Modified Total: \$161,180.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$161,180.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$161,180.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$161,180.85				\$161,180.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$181,540.86																							
			\$181,540.86																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$161,180.85																							
			\$161,180.85																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 3641 Date Filed: 05/01/2006 Docketed Total: \$3,140.80 Filing Creditor Name and Address: KORTEN QUALITY SYSTEMS LIMITED PO BOX 454 ROMEO, MI 48065</p>	<p>Claim Holder Name and Address MADISON NICHE OPPORTUNITIES FUND LLC 6143 S WILLOW DR STE 200 GREENWOOD VILLAGE, CO 80111</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$3,140.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,140.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$3,140.80				\$3,140.80	<p>Modified Total: \$2,675.25</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$2,675.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,675.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$2,675.25				\$2,675.25
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$3,140.80																							
			\$3,140.80																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$2,675.25																							
			\$2,675.25																							
<p>Claim: 2895 Date Filed: 04/27/2006 Docketed Total: \$14,399.78 Filing Creditor Name and Address: LDMI 311 N MAIN ST BOX 7820 ANN ARBOR, MI 48107</p>	<p>Claim Holder Name and Address ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$14,399.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,399.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$14,399.78				\$14,399.78	<p>Modified Total: \$9,022.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$9,022.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,022.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$9,022.00				\$9,022.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$14,399.78																							
			\$14,399.78																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$9,022.00																							
			\$9,022.00																							
<p>Claim: 1178 Date Filed: 12/16/2005 Docketed Total: \$116,317.23 Filing Creditor Name and Address: LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p>	<p>Claim Holder Name and Address LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$116,317.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$116,317.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$116,317.23				\$116,317.23	<p>Modified Total: \$58,805.98</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$58,805.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,805.98</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$58,805.98				\$58,805.98
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$116,317.23																							
			\$116,317.23																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$58,805.98																							
			\$58,805.98																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1179 Date Filed: 12/16/2005 Docketed Total: \$57,976.00 Filing Creditor Name and Address: LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p>	<p>Claim Holder Name and Address LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$57,976.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$57,976.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$57,976.00				\$57,976.00	<p>Modified Total: \$40,176.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$40,176.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$40,176.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$40,176.00				\$40,176.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$57,976.00																							
			\$57,976.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$40,176.00																							
			\$40,176.00																							
<p>Claim: 635 Date Filed: 11/17/2005 Docketed Total: \$3,100.00 Filing Creditor Name and Address: M & S SPRING CO INC 34137 DOREKA DR FRASER, MI 48026</p>	<p>Claim Holder Name and Address M & S SPRING CO INC 34137 DOREKA DR FRASER, MI 48026</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$3,100.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,100.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$3,100.00				\$3,100.00	<p>Modified Total: \$3,100.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,100.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,100.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,100.00				\$3,100.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$3,100.00																							
			\$3,100.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,100.00																							
			\$3,100.00																							
<p>Claim: 6450 Date Filed: 05/22/2006 Docketed Total: \$130,697.79 Filing Creditor Name and Address: MAGID GLOVE & SAFETY MFG CO CO LLC 2060 N KOLMAR AVE CHICAGO, IL 60639</p>	<p>Claim Holder Name and Address MAGID GLOVE & SAFETY MFG CO LLC 2060 N KOLMAR AVE CHICAGO, IL 60639</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$100,407.40</td> <td></td> <td>\$30,290.39</td> </tr> <tr> <td></td> <td>\$100,407.40</td> <td></td> <td>\$30,290.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$100,407.40		\$30,290.39		\$100,407.40		\$30,290.39	<p>Modified Total: \$130,697.79</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$130,697.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$130,697.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$130,697.79				\$130,697.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$100,407.40		\$30,290.39																							
	\$100,407.40		\$30,290.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$130,697.79																							
			\$130,697.79																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 936 Date Filed: 11/29/2005 Docketed Total: \$768.52 Filing Creditor Name and Address: MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038</p>	<p>Claim Holder Name and Address MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$768.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$768.52</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$768.52				\$768.52	<p>Modified Total: \$133.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$133.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$133.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$133.26				\$133.26				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$768.52																											
			\$768.52																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$133.26																											
			\$133.26																											
<p>Claim: 5306 Date Filed: 05/08/2006 Docketed Total: \$53,842.15 Filing Creditor Name and Address: MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648</p>	<p>Claim Holder Name and Address MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$53,842.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$53,842.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$53,842.15				\$53,842.15	<p>Modified Total: \$44,574.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$35,158.60</td> </tr> <tr> <td>05-44610</td> <td>_____</td> <td>_____</td> <td>\$9,416.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$44,574.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$35,158.60	05-44610	_____	_____	\$9,416.25				\$44,574.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$53,842.15																											
			\$53,842.15																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$35,158.60																											
05-44610	_____	_____	\$9,416.25																											
			\$44,574.85																											
<p>Claim: 9652 Date Filed: 07/17/2006 Docketed Total: \$1,243,150.59 Filing Creditor Name and Address: MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,243,150.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,243,150.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,243,150.59				\$1,243,150.59	<p>Modified Total: \$681,145.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$681,145.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$681,145.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$681,145.20				\$681,145.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$1,243,150.59																											
			\$1,243,150.59																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$681,145.20																											
			\$681,145.20																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10008 Date Filed: 07/20/2006 Docketed Total: \$714,233.39 Filing Creditor Name and Address: MITTAL STEEL USA INC FKA ISPAT INLAND STEEL 1 S DEARBORN CHICAGO, IL 60603</p>	<p>Claim Holder Name and Address MITTAL STEEL USA INC FKA ISPAT INLAND STEEL 1 S DEARBORN CHICAGO, IL 60603</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$714,233.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$714,233.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$714,233.39				\$714,233.39	<p>Docketed Total: \$714,233.39</p> <p>Modified Total: \$238,077.39</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$238,077.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$238,077.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$238,077.39				\$238,077.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$714,233.39																							
			\$714,233.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$238,077.39																							
			\$238,077.39																							
<p>Claim: 2779 Date Filed: 04/26/2006 Docketed Total: \$67,031.00 Filing Creditor Name and Address: MOLDING CONCEPTS 6700 SIMS STERLING HEIGHTS, MI 48313-3727</p>	<p>Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$67,031.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$67,031.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$67,031.00				\$67,031.00	<p>Docketed Total: \$67,031.00</p> <p>Modified Total: \$64,031.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$64,031.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,031.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$64,031.00				\$64,031.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$67,031.00																							
			\$67,031.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$64,031.00																							
			\$64,031.00																							
<p>Claim: 6764 Date Filed: 05/24/2006 Docketed Total: \$467,395.85 Filing Creditor Name and Address: MORAT GEAR TECHNOLOGY INC K N A IMS GEAR INC SMITH GAMRELL & RUSSELL LLP 1230 PEACHTREE ST NE STE 3100 ATLANTA, GA 30309</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$51,768.59</td> <td></td> <td>\$415,627.26</td> </tr> <tr> <td></td> <td>\$51,768.59</td> <td></td> <td>\$415,627.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$51,768.59		\$415,627.26		\$51,768.59		\$415,627.26	<p>Docketed Total: \$467,395.85</p> <p>Modified Total: \$453,438.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$453,438.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$453,438.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$453,438.26				\$453,438.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$51,768.59		\$415,627.26																							
	\$51,768.59		\$415,627.26																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$453,438.26																							
			\$453,438.26																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED															
Claim: 1512 Date Filed: 01/11/2006 Docketed Total: \$8,859.49 Filing Creditor Name and Address: MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260	Claim Holder Name and Address MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260	Docketed Total:	\$8,859.49	Modified Total:	\$3,861.29												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$8,859.49</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$8,859.49</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$8,859.49				\$8,859.49						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	\$8,859.49																
	\$8,859.49																
Claim: 4303 Date Filed: 05/01/2006 Docketed Total: \$2,679.95 Filing Creditor Name and Address: MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467	Claim Holder Name and Address MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467	Docketed Total:	\$2,679.95	Modified Total:	\$2,679.95												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$2,679.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,679.95</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,679.95				\$2,679.95				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481			\$2,679.95														
			\$2,679.95														
Claim: 7563 Date Filed: 06/06/2006 Docketed Total: \$47,094.44 Filing Creditor Name and Address: ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802	Claim Holder Name and Address ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802	Docketed Total:	\$47,094.44	Modified Total:	\$46,524.44												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$47,094.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$47,094.44</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$47,094.44				\$47,094.44				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481			\$47,094.44														
			\$47,094.44														

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 1134 Date Filed: 12/13/2005 Docketed Total: \$73,142.59 Filing Creditor Name and Address: PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613</p>	<p>Claim Holder Name and Address PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$73,142.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$73,142.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$73,142.59				\$73,142.59	<p>Modified Total: \$58,765.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$52,818.49</td> </tr> <tr> <td>05-44482</td> <td>_____</td> <td>_____</td> <td>\$5,946.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,765.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$52,818.49	05-44482	_____	_____	\$5,946.60				\$58,765.09
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$73,142.59																											
			\$73,142.59																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$52,818.49																											
05-44482	_____	_____	\$5,946.60																											
			\$58,765.09																											
<p>Claim: 16376 Date Filed: 10/20/2006 Docketed Total: \$590,769.00 Filing Creditor Name and Address: PANASONIC ELECTRIC WORKS CORP OF AMERICA FKA AROMAT CORP 629 CENTRAL AVE NEW PROVIDENCE, NJ 07974</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$590,769.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$590,769.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$590,769.00				\$590,769.00	<p>Modified Total: \$574,127.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$574,127.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$574,127.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$574,127.00				\$574,127.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$590,769.00																											
			\$590,769.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$574,127.00																											
			\$574,127.00																											
<p>Claim: 13459 Date Filed: 07/25/2006 Docketed Total: \$370,568.92 Filing Creditor Name and Address: PAR FOAM PRODUCTS INC 239 VAN RENSSLAER ST BUFFALO, NY 14210</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$370,568.92</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$370,568.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$370,568.92				\$370,568.92	<p>Modified Total: \$361,682.12</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$361,682.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$361,682.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$361,682.12				\$361,682.12				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$370,568.92																											
			\$370,568.92																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$361,682.12																											
			\$361,682.12																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 7229 Date Filed: 05/31/2006 Docketed Total: \$58,733.72 Filing Creditor Name and Address: PAUL HASTINGS JANOFSKY AND WALKER LLP 515 S FLOWER ST 25TH FL LOS ANGELES, CA 90071</p>	<p>Claim Holder Name and Address PAUL HASTINGS JANOFSKY AND WALKER LLP 515 S FLOWER ST 25TH FL LOS ANGELES, CA 90071</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$58,733.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,733.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$58,733.72				\$58,733.72	<p>Modified Total: \$57,957.92</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$814.06</td> </tr> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$690.00</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$50,283.05</td> </tr> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$6,170.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$57,957.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$814.06	05-44624			\$690.00	05-44640			\$50,283.05	05-44554			\$6,170.81				\$57,957.92
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$58,733.72																																			
			\$58,733.72																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44567			\$814.06																																			
05-44624			\$690.00																																			
05-44640			\$50,283.05																																			
05-44554			\$6,170.81																																			
			\$57,957.92																																			
<p>Claim: 3997 Date Filed: 05/01/2006 Docketed Total: \$29,291.56 Filing Creditor Name and Address: PEERLESS STEEL COMPANY INC 2450 AUSTIN AVE TROY, MI 48083-2030</p>	<p>Claim Holder Name and Address PEERLESS STEEL COMPANY INC 2450 AUSTIN AVE TROY, MI 48083-2030</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$29,291.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$29,291.56</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$29,291.56				\$29,291.56	<p>Modified Total: \$25,472.23</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,472.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,472.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,472.23				\$25,472.23												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$29,291.56																																			
			\$29,291.56																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$25,472.23																																			
			\$25,472.23																																			
<p>Claim: 11446 Date Filed: 07/27/2006 Docketed Total: \$39,944.00 Filing Creditor Name and Address: PETERSON TOOL CO 739 FESSLERS LN NASHVILLE, TN 37210</p>	<p>Claim Holder Name and Address PETERSON TOOL CO 739 FESSLERS LN NASHVILLE, TN 37210</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$39,944.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$39,944.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$39,944.00				\$39,944.00	<p>Modified Total: \$13,301.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$13,301.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$13,301.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,301.00				\$13,301.00												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$39,944.00																																			
			\$39,944.00																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$13,301.00																																			
			\$13,301.00																																			

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16602 Date Filed: 05/15/2007 Docketed Total: \$16,679.09 Filing Creditor Name and Address: PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214</p>	<p>Claim Holder Name and Address PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$16,679.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$16,679.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$16,679.09				\$16,679.09	<p>Modified Total: \$16,283.76</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$16,283.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$16,283.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$16,283.76				\$16,283.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$16,679.09																							
			\$16,679.09																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$16,283.76																							
			\$16,283.76																							
<p>Claim: 9957 Date Filed: 07/19/2006 Docketed Total: \$43,229.50 Filing Creditor Name and Address: PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY</p>	<p>Claim Holder Name and Address PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44529</td> <td>_____</td> <td>_____</td> <td>\$43,229.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$43,229.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44529	_____	_____	\$43,229.50				\$43,229.50	<p>Modified Total: \$18,456.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44507</td> <td>_____</td> <td>_____</td> <td>\$18,456.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,456.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507	_____	_____	\$18,456.85				\$18,456.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44529	_____	_____	\$43,229.50																							
			\$43,229.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507	_____	_____	\$18,456.85																							
			\$18,456.85																							
<p>Claim: 10624 Date Filed: 07/25/2006 Docketed Total: \$511,659.39 Filing Creditor Name and Address: QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201</p>	<p>Claim Holder Name and Address QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$511,659.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$511,659.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$511,659.39				\$511,659.39	<p>Modified Total: \$127,914.39</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$127,914.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$127,914.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$127,914.39				\$127,914.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$511,659.39																							
			\$511,659.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$127,914.39																							
			\$127,914.39																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 833 Date Filed: 11/23/2005 Docketed Total: \$9,352.72 Filing Creditor Name and Address: RAITHEL & CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</p>	<p>Claim Holder Name and Address RAITHEL & CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$9,352.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,352.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$9,352.72				\$9,352.72	<p>Modified Total: \$5,288.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,288.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,288.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,288.78				\$5,288.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$9,352.72																							
			\$9,352.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,288.78																							
			\$5,288.78																							
<p>Claim: 10194 Date Filed: 07/21/2006 Docketed Total: \$15,361.12 Filing Creditor Name and Address: RB & W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</p>	<p>Claim Holder Name and Address RB & W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$15,361.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,361.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$15,361.12				\$15,361.12	<p>Modified Total: \$13,051.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$13,051.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$13,051.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,051.04				\$13,051.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$15,361.12																							
			\$15,361.12																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$13,051.04																							
			\$13,051.04																							
<p>Claim: 2243 Date Filed: 03/10/2006 Docketed Total: \$50,107.99 Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024 STATION NEW YORK, NY 10024</p>	<p>Claim Holder Name and Address RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$50,107.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$50,107.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$50,107.99				\$50,107.99	<p>Modified Total: \$45,943.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$45,943.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$45,943.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,943.30				\$45,943.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$50,107.99																							
			\$50,107.99																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$45,943.30																							
			\$45,943.30																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 8862 Date Filed: 06/30/2006 Docketed Total: \$724,499.86 Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024 NEW YORK, NY 10024</p>	<p>Claim Holder Name and Address RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$724,499.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$724,499.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$724,499.86				\$724,499.86	<p>Modified Total: \$716,457.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$716,457.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$716,457.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$716,457.80				\$716,457.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$724,499.86																							
			\$724,499.86																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$716,457.80																							
			\$716,457.80																							
<p>Claim: 15030 Date Filed: 07/27/2006 Docketed Total: \$31,425.99 Filing Creditor Name and Address: SAEGERTOWN MANUFACTURING CORP SAEGERTON MFG CORP ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p>	<p>Claim Holder Name and Address SAEGERTOWN MANUFACTURING CORP SAEGERTON MFG CORP ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$31,425.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,425.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$31,425.99				\$31,425.99	<p>Modified Total: \$31,425.99</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$31,425.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,425.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,425.99				\$31,425.99
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$31,425.99																							
			\$31,425.99																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$31,425.99																							
			\$31,425.99																							
<p>Claim: 11263 Date Filed: 07/27/2006 Docketed Total: \$8,031.02 Filing Creditor Name and Address: SAEGERTOWN MANUFACTURING CORPORATION ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p>	<p>Claim Holder Name and Address SAEGERTOWN MANUFACTURING CORPORATION ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$8,031.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,031.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$8,031.02				\$8,031.02	<p>Modified Total: \$8,031.02</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$8,031.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,031.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,031.02				\$8,031.02
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$8,031.02																							
			\$8,031.02																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$8,031.02																							
			\$8,031.02																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 3293 Date Filed: 04/28/2006 Docketed Total: \$33,851.52 Filing Creditor Name and Address: SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</p>	<p>Claim Holder Name and Address SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$33,851.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$33,851.52</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$33,851.52				\$33,851.52	<p>Modified Total: \$8,727.25</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$8,727.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,727.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,727.25				\$8,727.25				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$33,851.52																											
			\$33,851.52																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$8,727.25																											
			\$8,727.25																											
<p>Claim: 14688 Date Filed: 07/31/2006 Docketed Total: \$11,218.89 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p>	<p>Claim Holder Name and Address SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$11,218.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,218.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,218.89				\$11,218.89	<p>Modified Total: \$10,488.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$892.50</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,595.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,488.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$892.50	05-44640			\$9,595.64				\$10,488.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$11,218.89																											
			\$11,218.89																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624			\$892.50																											
05-44640			\$9,595.64																											
			\$10,488.14																											
<p>Claim: 5856 Date Filed: 05/15/2006 Docketed Total: \$226,825.26 Filing Creditor Name and Address: SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</p>	<p>Claim Holder Name and Address SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$226,825.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$226,825.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$226,825.26				\$226,825.26	<p>Modified Total: \$226,825.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$222,426.00</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$4,399.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$226,825.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$222,426.00	05-44567			\$4,399.26				\$226,825.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$226,825.26																											
			\$226,825.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$222,426.00																											
05-44567			\$4,399.26																											
			\$226,825.26																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7180 Date Filed: 05/31/2006 Docketed Total: \$1,458.32 Filing Creditor Name and Address: TAPESWITCH CORP OF AMERICA 100 SCHMITT BLVD FARMINGDALE, NY 11735</p>	<p>Claim Holder Name and Address TAPESWITCH CORP OF AMERICA 100 SCHMITT BLVD FARMINGDALE, NY 11735</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,458.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,458.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,458.32				\$1,458.32	<p>Modified Total: \$1,458.32</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,458.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,458.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,458.32				\$1,458.32
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,458.32																							
			\$1,458.32																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,458.32																							
			\$1,458.32																							
<p>Claim: 2563 Date Filed: 04/05/2006 Docketed Total: \$92,338.09 Filing Creditor Name and Address: THE CROWN GROUP INCORPORATED 2111 WALTER REUTHER DR WARREN, MI 48091</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$92,338.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$92,338.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$92,338.09				\$92,338.09	<p>Modified Total: \$84,558.77</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$84,558.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$84,558.77</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,558.77				\$84,558.77
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$92,338.09																							
			\$92,338.09																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$84,558.77																							
			\$84,558.77																							
<p>Claim: 16555 Date Filed: 02/26/2007 Docketed Total: \$48,067.68 Filing Creditor Name and Address: THE FURUKAWA ELECTRIC CO LTD SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043</p>	<p>Claim Holder Name and Address THE FURUKAWA ELECTRIC CO LTD SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$48,067.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,067.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,067.68				\$48,067.68	<p>Modified Total: \$32,356.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$32,356.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,356.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$32,356.14				\$32,356.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$48,067.68																							
			\$48,067.68																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$32,356.14																							
			\$32,356.14																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 6613 Date Filed: 05/22/2006 Docketed Total: \$40,360.73 Filing Creditor Name and Address: THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109</p>	<p>Claim Holder Name and Address THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$40,360.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$40,360.73</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$40,360.73				\$40,360.73	<p>Modified Total: \$31,118.59</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$31,118.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,118.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,118.59				\$31,118.59				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$40,360.73																											
			\$40,360.73																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$31,118.59																											
			\$31,118.59																											
<p>Claim: 8523 Date Filed: 06/26/2006 Docketed Total: \$56,537.23 Filing Creditor Name and Address: TWIN CORPORATION WINEGARDEN HALEY LINDHOLM & ROBERTSON PLC G 9460 S SAGINAW ST STE A GRAND BLANC, MI 48439</p>	<p>Claim Holder Name and Address TWIN CORPORATION WINEGARDEN HALEY LINDHOLM & ROBERTSON PLC G 9460 S SAGINAW ST STE A GRAND BLANC, MI 48439</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$56,537.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$56,537.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$56,537.23				\$56,537.23	<p>Modified Total: \$26,554.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$1,368.00</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,186.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,554.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,368.00	05-44640			\$25,186.67				\$26,554.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$56,537.23																											
			\$56,537.23																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$1,368.00																											
05-44640			\$25,186.67																											
			\$26,554.67																											
<p>Claim: 12396 Date Filed: 07/28/2006 Docketed Total: \$148,325.65 Filing Creditor Name and Address: TYZ ALL PLASTICS INC 120 EXPRESS ST STE 1 PLAINVIEW, NY 11803</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$148,325.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$148,325.65</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$148,325.65				\$148,325.65	<p>Modified Total: \$143,989.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$143,989.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$143,989.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$143,989.26				\$143,989.26				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$148,325.65																											
			\$148,325.65																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$143,989.26																											
			\$143,989.26																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1744 Date Filed: 02/01/2006 Docketed Total: \$70,521.92 Filing Creditor Name and Address: UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</p>	<p>Claim Holder Name and Address UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$70,521.92</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$70,521.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$70,521.92				\$70,521.92	<p>Modified Total: \$64,403.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$64,403.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,403.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$64,403.80				\$64,403.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567	_____	_____	\$70,521.92																							
			\$70,521.92																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567	_____	_____	\$64,403.80																							
			\$64,403.80																							
<p>Claim: 1098 Date Filed: 12/09/2005 Docketed Total: \$54,912.75 Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p>	<p>Claim Holder Name and Address UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$54,912.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$54,912.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$54,912.75				\$54,912.75	<p>Modified Total: \$47,481.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$47,481.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$47,481.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$47,481.64				\$47,481.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$54,912.75																							
			\$54,912.75																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$47,481.64																							
			\$47,481.64																							
<p>Claim: 2069 Date Filed: 02/21/2006 Docketed Total: \$14,704.15 Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p>	<p>Claim Holder Name and Address UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$14,704.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,704.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$14,704.15				\$14,704.15	<p>Modified Total: \$14,704.15</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$14,704.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,704.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$14,704.15				\$14,704.15
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$14,704.15																							
			\$14,704.15																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$14,704.15																							
			\$14,704.15																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16249 Date Filed: 08/22/2006 Docketed Total: \$79,765.09 Filing Creditor Name and Address: VALIANT TOOL & MOLD INC KERR RUSSELL & WEBER PLC 500 WOODWORD AVE STE 2500 DETROIT, MI 48226</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$77,637.34</td> <td></td> <td>\$2,127.75</td> </tr> <tr> <td></td> <td>\$77,637.34</td> <td></td> <td>\$2,127.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$77,637.34		\$2,127.75		\$77,637.34		\$2,127.75	<p>Docketed Total: \$79,765.09</p> <p>Modified Total: \$65,985.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$65,985.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$65,985.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$65,985.78				\$65,985.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$77,637.34		\$2,127.75																							
	\$77,637.34		\$2,127.75																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$65,985.78																							
			\$65,985.78																							
<p>Claim: 1760 Date Filed: 02/03/2006 Docketed Total: \$1,215.00 Filing Creditor Name and Address: WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDALE, MI 48220</p>	<p>Claim Holder Name and Address WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDALE, MI 48220</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,215.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,215.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,215.00				\$1,215.00	<p>Docketed Total: \$1,215.00</p> <p>Modified Total: \$1,215.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,215.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,215.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,215.00				\$1,215.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,215.00																							
			\$1,215.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,215.00																							
			\$1,215.00																							
<p>Claim: 7652 Date Filed: 06/08/2006 Docketed Total: \$61,254.66 Filing Creditor Name and Address: WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094</p>	<p>Claim Holder Name and Address WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$61,254.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$61,254.66</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$61,254.66				\$61,254.66	<p>Docketed Total: \$61,254.66</p> <p>Modified Total: \$49,792.47</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$49,792.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,792.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$49,792.47				\$49,792.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$61,254.66																							
			\$61,254.66																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$49,792.47																							
			\$49,792.47																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED				
Claim: 9528 Date Filed: 07/14/2006 Docketed Total: \$33,270.43 Filing Creditor Name and Address: WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108	Claim Holder Name and Address WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108	Docketed Total:	\$33,270.43	Modified Total:	\$30,470.47	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$33,270.43	<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$33,270.43		\$30,470.47
Claim: 9043 Date Filed: 07/05/2006 Docketed Total: \$11,002.13 Filing Creditor Name and Address: XPEDX 4510 READING RD PO BOX 29460 CINCINNATI, OH 45229-0460	Claim Holder Name and Address XPEDX 4510 READING RD PO BOX 29460 CINCINNATI, OH 45229-0460	Docketed Total:	\$11,002.13	Modified Total:	\$9,291.53	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$11,002.13	<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$11,002.13		\$9,291.53
Claim: 4293 Date Filed: 05/01/2006 Docketed Total: \$98,455.53 Filing Creditor Name and Address: XPEDX A DIV OF INTL PAPER 1059 W RIDGE RD ROCHESTER, NY 14615	Claim Holder Name and Address XPEDX A DIV OF INTL PAPER 1059 W RIDGE RD ROCHESTER, NY 14615	Docketed Total:	\$98,455.53	Modified Total:	\$98,455.53	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$98,455.53	<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$98,455.53		\$98,455.53
					Total Claims to be Modified: 105	
					Total Amount as Docketed:	\$18,971,925.18
					Total Amount as Modified:	\$12,367,573.15

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7106 Date Filed: 05/30/2006 Docketed Total: \$151.44 Filing Creditor Name and Address: BARTHOLOMEW COUNTY IN BARTHOLOMEW COUNTY TREASURER PO BOX 1986 COLUMBUS, IN 47202 COLUMBUS, IN 47202</p>	<p>Claim Holder Name and Address BARTHOLOMEW COUNTY IN BARTHOLOMEW COUNTY TREASURER PO BOX 1986 COLUMBUS, IN 47202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$151.44</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$151.44</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$151.44				\$151.44		<p>Modified Total: \$131.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$131.48</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$131.48</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$131.48				\$131.48	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$151.44																								
		\$151.44																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$131.48																								
		\$131.48																								
<p>Claim: 1282 Date Filed: 12/27/2005 Docketed Total: \$3,675.75 Filing Creditor Name and Address: BROWNSVILLE ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address BROWNSVILLE ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$3,675.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$3,675.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$3,675.75				\$3,675.75			<p>Modified Total: \$2,819.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$2,819.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$2,819.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$2,819.75				\$2,819.75		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$3,675.75																									
	\$3,675.75																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$2,819.75																									
	\$2,819.75																									
<p>Claim: 2003 Date Filed: 02/14/2006 Docketed Total: \$8,872.60 Filing Creditor Name and Address: CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205 LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p>	<p>Claim Holder Name and Address CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$8,872.60</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$8,872.60</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$8,872.60				\$8,872.60			<p>Modified Total: \$6,806.38</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$6,806.38</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$6,806.38</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$6,806.38				\$6,806.38		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$8,872.60																									
	\$8,872.60																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$6,806.38																									
	\$6,806.38																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2005 Date Filed: 02/14/2006 Docketed Total: \$356.05 Filing Creditor Name and Address: CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p>	<p>Claim Holder Name and Address CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$356.05</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$356.05</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$356.05				\$356.05			<p>Modified Total: \$273.13</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$273.13</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$273.13</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$273.13				\$273.13		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$356.05																									
	\$356.05																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$273.13																									
	\$273.13																									
<p>Claim: 511 Date Filed: 11/14/2005 Docketed Total: \$1,018.83 Filing Creditor Name and Address: COLLIN COUNTY TAX 777 E 15TH ST PLANO, TX 75074</p>	<p>Claim Holder Name and Address COLLIN COUNTY TAX 777 E 15TH ST PLANO, TX 75074</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$1,018.83</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$1,018.83</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$1,018.83				\$1,018.83			<p>Modified Total: \$781.57</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$781.57</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$781.57</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$781.57				\$781.57		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$1,018.83																									
	\$1,018.83																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$781.57																									
	\$781.57																									
<p>Claim: 2269 Date Filed: 03/13/2006 Docketed Total: \$264.13 Filing Creditor Name and Address: COUNTY OF COMAL MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p>	<p>Claim Holder Name and Address COUNTY OF COMAL MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$264.13</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$264.13</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$264.13				\$264.13			<p>Modified Total: \$202.62</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$202.62</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$202.62</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$202.62				\$202.62		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$264.13																									
	\$264.13																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$202.62																									
	\$202.62																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2270 Date Filed: 03/13/2006 Docketed Total: \$335.36 Filing Creditor Name and Address: COUNTY OF DENTON 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p>	<p>Claim Holder Name and Address COUNTY OF DENTON CITY OF SANGER MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$335.36</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$335.36</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$335.36				\$335.36			<p>Modified Total: \$224.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$224.04</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$224.04</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$224.04				\$224.04		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$335.36																									
	\$335.36																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$224.04																									
	\$224.04																									
<p>Claim: 2271 Date Filed: 03/13/2006 Docketed Total: \$223.15 Filing Creditor Name and Address: COUNTY OF HAYS MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p>	<p>Claim Holder Name and Address COUNTY OF HAYS MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$223.15</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$223.15</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$223.15				\$223.15			<p>Modified Total: \$171.18</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$171.18</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$171.18</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$171.18				\$171.18		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$223.15																									
	\$223.15																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$171.18																									
	\$171.18																									
<p>Claim: 3619 Date Filed: 05/01/2006 Docketed Total: \$361.26 Filing Creditor Name and Address: DUBOIS COUNTY IN DUBOIS COUNTY TREASURER 1 COURTHOUSE SQ JASPER, IN 47546</p>	<p>Claim Holder Name and Address DUBOIS COUNTY IN DUBOIS COUNTY TREASURER 1 COURTHOUSE SQ JASPER, IN 47546</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$361.26</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$361.26</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$361.26				\$361.26			<p>Modified Total: \$277.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$277.14</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$277.14</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$277.14				\$277.14		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$361.26																									
	\$361.26																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$277.14																									
	\$277.14																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15808 Date Filed: 08/03/2006 Docketed Total: \$300,836.22 Filing Creditor Name and Address: FRANKLIN COUNTY OHIO TREASURER 373 S HIGH ST 17TH FL COLUMBUS, OH 43215</p>	<p>Claim Holder Name and Address FRANKLIN COUNTY OHIO TREASURER 373 S HIGH ST 17TH FL COLUMBUS, OH 43215</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$300,836.22</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$300,836.22</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$300,836.22				\$300,836.22			<p>Docketed Total: \$300,836.22</p> <p>Modified Total: \$260,464.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$260,464.26</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$260,464.26</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$260,464.26				\$260,464.26		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$300,836.22																									
	\$300,836.22																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$260,464.26																									
	\$260,464.26																									
<p>Claim: 2297 Date Filed: 03/15/2006 Docketed Total: \$40,151.05 Filing Creditor Name and Address: HENRY COUNTY TREASURER 101 S MAIN ST NEW CASTLE, IN 47362</p>	<p>Claim Holder Name and Address HENRY COUNTY TREASURER 101 S MAIN ST NEW CASTLE, IN 47362</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$40,151.05</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$40,151.05</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$40,151.05				\$40,151.05			<p>Docketed Total: \$40,151.05</p> <p>Modified Total: \$27,460.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$27,460.26</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$27,460.26</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$27,460.26				\$27,460.26		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$40,151.05																									
	\$40,151.05																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$27,460.26																									
	\$27,460.26																									
<p>Claim: 8544 Date Filed: 06/26/2006 Docketed Total: \$132,479.24 Filing Creditor Name and Address: MONTGOMERY COUNTY TREASURER 451 W THIRD ST DAYTON, OH 45422-0476</p>	<p>Claim Holder Name and Address MONTGOMERY COUNTY TREASURER 451 W THIRD ST DAYTON, OH 45422-0476</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$132,479.24</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$132,479.24</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$132,479.24				\$132,479.24			<p>Docketed Total: \$132,479.24</p> <p>Modified Total: \$32,423.82</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$32,423.82</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$32,423.82</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$32,423.82				\$32,423.82		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$132,479.24																									
	\$132,479.24																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$32,423.82																									
	\$32,423.82																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 3784 Date Filed: 05/01/2006 Docketed Total: \$262.76 Filing Creditor Name and Address: NACOGDOCHES COUNTY CAD 220 W HOSPITAL ST NACOGDOCHES, TX 75963-1668</p>	<p>Claim Holder Name and Address NACOGDOCHES COUNTY CAD 220 W HOSPITAL ST NACOGDOCHES, TX 75963-1668</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$262.76</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$262.76</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$262.76				\$262.76			<p>Modified Total: \$232.12</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$232.12</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$232.12</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$232.12				\$232.12						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$262.76																													
	\$262.76																													
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$232.12																													
	\$232.12																													
<p>Claim: 8768 Date Filed: 06/29/2006 Docketed Total: \$62,517.67 Filing Creditor Name and Address: SPARTANBURG CO TAX COLLECTOR DRAWER 3060 SPARTANBURG, SC 29304</p>	<p>Claim Holder Name and Address SPARTANBURG CO TAX COLLECTOR DRAWER 3060 SPARTANBURG, SC 29304</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$62,517.67</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$62,517.67</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$62,517.67				\$62,517.67			<p>Modified Total: \$52,917.03</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44539</td> <td>\$47,374.63</td> <td></td> <td></td> </tr> <tr> <td>05-44640</td> <td>\$5,542.40</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$52,917.03</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44539	\$47,374.63			05-44640	\$5,542.40				\$52,917.03		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$62,517.67																													
	\$62,517.67																													
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44539	\$47,374.63																													
05-44640	\$5,542.40																													
	\$52,917.03																													
<p>Claim: 7846 Date Filed: 06/12/2006 Docketed Total: \$30,158.42 Filing Creditor Name and Address: UNITED INDEPENDENT SCHOOL DISTRICT 401 EAST HILLSIDE RD 2ND FLOOR LAREDO, TX 78041</p>	<p>Claim Holder Name and Address UNITED INDEPENDENT SCHOOL DISTRICT 401 EAST HILLSIDE RD 2ND FLOOR LAREDO, TX 78041</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$30,158.42</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$30,158.42</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$30,158.42				\$30,158.42			<p>Modified Total: \$26,688.87</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$26,688.87</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$26,688.87</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$26,688.87				\$26,688.87						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$30,158.42																													
	\$30,158.42																													
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$26,688.87																													
	\$26,688.87																													

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 4171 Date Filed: 05/01/2006 Docketed Total: \$22.08 Filing Creditor Name and Address: WABASH COUNTY IN WABASH COUNTY TREASURER COURTHOUSE 1 W HILL ST STE 4B WABASH, IN 46992 WABASH, IN 46992	Claim Holder Name and Address WABASH COUNTY IN WABASH COUNTY TREASURER COURTHOUSE 1 W HILL ST STE 4B WABASH, IN 46992 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$22.08</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$22.08</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$22.08				\$22.08			Modified Total: \$16.94 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$16.94</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$16.94</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$16.94				\$16.94		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$22.08																									
	\$22.08																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$16.94																									
	\$16.94																									
Claim: 2077 Date Filed: 02/21/2006 Docketed Total: \$18,530.81 Filing Creditor Name and Address: WICHITA COUNTY PERDUE BRANDON FIELDER COLLINS & MOTT LLP PO BOX 8188 WICHITA FALLS, TX 76307 WICHITA FALLS, TX 76307	Claim Holder Name and Address WICHITA COUNTY PERDUE BRANDON FIELDER COLLINS & MOTT LLP PO BOX 8188 WICHITA FALLS, TX 76307 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$18,530.81</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$18,530.81</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$18,530.81				\$18,530.81			Modified Total: \$17,318.51 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$17,318.51</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$17,318.51</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$17,318.51				\$17,318.51		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$18,530.81																									
	\$18,530.81																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$17,318.51																									
	\$17,318.51																									

*See Exhibit F for a listing of debtor entities by case number.

Total Claims to be Modified: 17

Total Amount as Docketed: \$600,216.82

Total Amount as Modified: \$429,209.10

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 2654 Date Filed: 04/14/2006 Docketed Total: \$96,201.43 Filing Creditor Name and Address: AMERICHEM INC 225 BROADWAY E CUYAHOGA FALLS, OH 44221</p>	<p>Claim Holder Name and Address AMERICHEM INC 225 BROADWAY E CUYAHOGA FALLS, OH 44221</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$96,201.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$96,201.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$96,201.43				\$96,201.43	<p>Modified Total: \$57,690.92</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$6,797.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$6,797.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$50,893.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$50,893.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,797.43				\$6,797.43				\$50,893.49				\$50,893.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$96,201.43																															
			\$96,201.43																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$6,797.43																															
			\$6,797.43																															
			\$50,893.49																															
			\$50,893.49																															
<p>Claim: 12346 Date Filed: 07/28/2006 Docketed Total: \$215,079.82 Filing Creditor Name and Address: ANGELL DEMMEL NORTH AMERICA INC 1516 STANLEY AVE DAYTON, OH 45404</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$46,948.73</td> <td>\$168,131.09</td> </tr> <tr> <td></td> <td></td> <td>\$46,948.73</td> <td>\$168,131.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$46,948.73	\$168,131.09			\$46,948.73	\$168,131.09	<p>Modified Total: \$193,346.56</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$13,807.69</td> <td>\$179,538.87</td> </tr> <tr> <td></td> <td></td> <td>\$13,807.69</td> <td>\$179,538.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$13,807.69	\$179,538.87			\$13,807.69	\$179,538.87								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$46,948.73	\$168,131.09																															
		\$46,948.73	\$168,131.09																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$13,807.69	\$179,538.87																															
		\$13,807.69	\$179,538.87																															
<p>Claim: 14296 Date Filed: 07/31/2006 Docketed Total: \$62,288.96 Filing Creditor Name and Address: ASSEMBLEON AMERICA INC KIRKPATRICK & LOCKHART NICHOLSON GRAHAM LLP 599 LEXINGTON AVE NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address LATIGO MASTER FUND LTD 590 MADISON AVE 9TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$62,288.96</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$62,288.96</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$62,288.96				\$62,288.96	<p>Modified Total: \$62,288.96</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$13,170.09</td> <td>\$49,118.87</td> </tr> <tr> <td></td> <td></td> <td>\$13,170.09</td> <td>\$49,118.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$13,170.09	\$49,118.87			\$13,170.09	\$49,118.87								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$62,288.96																															
			\$62,288.96																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$13,170.09	\$49,118.87																															
		\$13,170.09	\$49,118.87																															

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 6670 Date Filed: 05/23/2006 Docketed Total: \$293,357.43 Filing Creditor Name and Address: EMHART TEKNOLOGIES LLC 49201 GRATIOT AVE CHESTERFIELD, MI 48051</p>	<p>Claim Holder Name and Address EMHART TEKNOLOGIES LLC 49201 GRATIOT AVE CHESTERFIELD, MI 48051</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$293,357.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$293,357.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$293,357.43				\$293,357.43	<p>Docketed Total: \$293,357.43</p> <p>Modified Total: \$188,345.08</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$27,128.77</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$150,416.31</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,800.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,128.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$161,216.31</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$27,128.77	05-44567			\$150,416.31				\$10,800.00				\$27,128.77				\$161,216.31
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$293,357.43																																			
			\$293,357.43																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$27,128.77																																			
05-44567			\$150,416.31																																			
			\$10,800.00																																			
			\$27,128.77																																			
			\$161,216.31																																			
<p>Claim: 10396 Date Filed: 07/24/2006 Docketed Total: \$126,239.42 Filing Creditor Name and Address: GLEASON WORKS THE 1000 UNIVERSITY AVE ROCHESTER, NY 14607-1239</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$27,955.00</td> <td>\$98,284.42</td> </tr> <tr> <td></td> <td></td> <td>\$27,955.00</td> <td>\$98,284.42</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$27,955.00	\$98,284.42			\$27,955.00	\$98,284.42	<p>Docketed Total: \$126,239.42</p> <p>Modified Total: \$125,398.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$27,955.00</td> <td>\$97,443.20</td> </tr> <tr> <td></td> <td></td> <td>\$27,955.00</td> <td>\$97,443.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$27,955.00	\$97,443.20			\$27,955.00	\$97,443.20												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481		\$27,955.00	\$98,284.42																																			
		\$27,955.00	\$98,284.42																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640		\$27,955.00	\$97,443.20																																			
		\$27,955.00	\$97,443.20																																			
<p>Claim: 10421 Date Filed: 07/24/2006 Docketed Total: \$53,587.08 Filing Creditor Name and Address: ITW FILTRATION PRODUCTS 18531 SPRING CREEK DR TINLEY PK, IL 60477</p>	<p>Claim Holder Name and Address ITW FILTRATION PRODUCTS 18531 SPRING CREEK DR TINLEY PK, IL 60477</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$26,219.78</td> <td>\$27,367.30</td> </tr> <tr> <td></td> <td></td> <td>\$26,219.78</td> <td>\$27,367.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$26,219.78	\$27,367.30			\$26,219.78	\$27,367.30	<p>Docketed Total: \$53,587.08</p> <p>Modified Total: \$42,486.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$2,190.61</td> <td>\$40,296.17</td> </tr> <tr> <td></td> <td></td> <td>\$2,190.61</td> <td>\$40,296.17</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$2,190.61	\$40,296.17			\$2,190.61	\$40,296.17												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481		\$26,219.78	\$27,367.30																																			
		\$26,219.78	\$27,367.30																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640		\$2,190.61	\$40,296.17																																			
		\$2,190.61	\$40,296.17																																			

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																												
<p>Claim: 13454 Date Filed: 07/31/2006 Docketed Total: \$225,224.02 Filing Creditor Name and Address: LAKE ERIE PRODUCTS INC MCDONALD HOPKINS CO LPA 600 SUPERIOR AVE E STE 2100 CLEVELAND, OH 44114</p>	<p>Claim Holder Name and Address LAKE ERIE PRODUCTS INC MCDONALD HOPKINS CO LPA 600 SUPERIOR AVE E STE 2100 CLEVELAND, OH 44114</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$225,224.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$225,224.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$225,224.02				\$225,224.02	<p>Docketed Total: \$225,224.02</p> <p>Modified Total: \$33,866.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$14,082.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,082.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$19,783.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$19,783.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,082.57				\$14,082.57				\$19,783.67				\$19,783.67												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																											
05-44481			\$225,224.02																																											
			\$225,224.02																																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																											
05-44640			\$14,082.57																																											
			\$14,082.57																																											
			\$19,783.67																																											
			\$19,783.67																																											
<p>Claim: 7816 Date Filed: 06/12/2006 Docketed Total: \$351,868.14 Filing Creditor Name and Address: MNP CORPORATION EFT 44225 UTICA RD PO BOX 189002 UTICA, MI 48318-9002</p>	<p>Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$351,868.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$351,868.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$351,868.14				\$351,868.14	<p>Docketed Total: \$351,868.14</p> <p>Modified Total: \$60,301.82</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,163.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,163.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,138.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,138.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,163.47				\$25,163.47				\$35,138.35				\$35,138.35												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																											
05-44481			\$351,868.14																																											
			\$351,868.14																																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																											
05-44640			\$25,163.47																																											
			\$25,163.47																																											
			\$35,138.35																																											
			\$35,138.35																																											
<p>Claim: 2229 Date Filed: 03/09/2006 Docketed Total: \$360,413.11 Filing Creditor Name and Address: NICHICON AMERICA CORPORATION CO GARY D SANTELLA 203 N LASALLE ST STE 2500 CHICAGO, IL 60601</p>	<p>Claim Holder Name and Address SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$360,413.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$360,413.11</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$360,413.11				\$360,413.11	<p>Docketed Total: \$360,413.11</p> <p>Modified Total: \$345,973.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$11,497.88</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,052.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,052.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$329,423.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$329,423.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$340,920.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$340,920.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$11,497.88	05-44640			\$5,052.44				\$5,052.44				\$329,423.01				\$329,423.01				\$340,920.89				\$340,920.89
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																											
05-44640			\$360,413.11																																											
			\$360,413.11																																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																											
05-44567			\$11,497.88																																											
05-44640			\$5,052.44																																											
			\$5,052.44																																											
			\$329,423.01																																											
			\$329,423.01																																											
			\$340,920.89																																											
			\$340,920.89																																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 12359 Date Filed: 07/28/2006 Docketed Total: \$631,500.50 Filing Creditor Name and Address: PLYMOUTH RUBBER COMPANY INC INC BURNS & LEVINSON LLP 125 SUMMER ST BOSTON, MA 21101624</p>	<p>Claim Holder Name and Address PLYMOUTH RUBBER COMPANY INC BURNS & LEVINSON LLP 125 SUMMER ST BOSTON, MA 21101624</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$631,500.50</td> <td>\$0.00</td> <td></td> </tr> <tr> <td></td> <td>\$631,500.50</td> <td>\$0.00</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$631,500.50	\$0.00			\$631,500.50	\$0.00		<p>Docketed Total: \$631,500.50</p> <p>Modified Total: \$384,286.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$4,290.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,290.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$379,995.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,290.58				\$4,290.58				\$379,995.75								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481	\$631,500.50	\$0.00																																				
	\$631,500.50	\$0.00																																				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$4,290.58																																			
			\$4,290.58																																			
			\$379,995.75																																			
<p>Claim: 2482 Date Filed: 04/03/2006 Docketed Total: \$1,495,516.58 Filing Creditor Name and Address: ROHM ELECTRONICS USA LLC KLEHR HARRISON HARVEY BRANZBURG 260 S BROAD ST PHILADELPHIA, PA 19102-5003</p>	<p>Claim Holder Name and Address ROHM ELECTRONICS USA LLC KLEHR HARRISON HARVEY BRANZBURG 260 S BROAD ST PHILADELPHIA, PA 19102-5003</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,495,516.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,495,516.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,495,516.58				\$1,495,516.58	<p>Docketed Total: \$1,495,516.58</p> <p>Modified Total: \$1,415,844.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$107,101.70</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$107,101.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,282,960.82</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,781.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,308,742.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$107,101.70	05-44567			\$107,101.70				\$1,282,960.82				\$25,781.57				\$1,308,742.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$1,495,516.58																																			
			\$1,495,516.58																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$107,101.70																																			
05-44567			\$107,101.70																																			
			\$1,282,960.82																																			
			\$25,781.57																																			
			\$1,308,742.39																																			
<p>Claim: 1470 Date Filed: 01/09/2006 Docketed Total: \$37,398.75 Filing Creditor Name and Address: SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</p>	<p>Claim Holder Name and Address SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$37,398.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$37,398.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$37,398.75				\$37,398.75	<p>Docketed Total: \$37,398.75</p> <p>Modified Total: \$37,181.05</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,146.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,146.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,034.36</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,146.69				\$5,146.69				\$32,034.36								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$37,398.75																																			
			\$37,398.75																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$5,146.69																																			
			\$5,146.69																																			
			\$32,034.36																																			

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 12258 Date Filed: 07/28/2006 Docketed Total: \$1,040,216.50 Filing Creditor Name and Address: STANLEY ELECTRIC SALES OF AMERICA INC AFRCT LLP 199 S LOS ROBLES AVE STE 600 PASADENA, CA 91101</p>	<p>Claim Holder Name and Address STANLEY ELECTRIC SALES OF AMERICA INC AFRCT LLP 199 S LOS ROBLES AVE STE 600 PASADENA, CA 91101</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$124,235.47</td> <td>\$915,981.03</td> </tr> <tr> <td></td> <td></td> <td>\$124,235.47</td> <td>\$915,981.03</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$124,235.47	\$915,981.03			\$124,235.47	\$915,981.03	<p>Docketed Total: \$1,040,216.50</p> <p>Modified Total: \$1,031,144.01</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$6,457.00</td> </tr> <tr> <td>05-44640</td> <td></td> <td>\$102,426.47</td> <td>\$922,260.54</td> </tr> <tr> <td></td> <td></td> <td>\$102,426.47</td> <td>\$928,717.54</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$6,457.00	05-44640		\$102,426.47	\$922,260.54			\$102,426.47	\$928,717.54
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$124,235.47	\$915,981.03																											
		\$124,235.47	\$915,981.03																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$6,457.00																											
05-44640		\$102,426.47	\$922,260.54																											
		\$102,426.47	\$928,717.54																											
<p>Claim: 2065 Date Filed: 02/21/2006 Docketed Total: \$126,918.43 Filing Creditor Name and Address: TRANS MATIC MFG CO INC MILLER JOHNSON PO BOX 306 GRAND RAPIDS, MI 49501-0306</p>	<p>Claim Holder Name and Address REDROCK CAPITAL PARTNERS LLC 475 17TH ST STE 544 DENVER, CO 80202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$126,918.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$126,918.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$126,918.43				\$126,918.43	<p>Docketed Total: \$126,918.43</p> <p>Modified Total: \$125,305.36</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$6,207.62</td> <td>\$119,097.74</td> </tr> <tr> <td></td> <td></td> <td>\$6,207.62</td> <td>\$119,097.74</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$6,207.62	\$119,097.74			\$6,207.62	\$119,097.74				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$126,918.43																											
			\$126,918.43																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$6,207.62	\$119,097.74																											
		\$6,207.62	\$119,097.74																											
<p>Claim: 10207 Date Filed: 07/21/2006 Docketed Total: \$208,704.95 Filing Creditor Name and Address: WAMCO INC AKIN GUMP STRAUSS HAUER & FELD 2029 CENTURY PARK E 24TH FL LOS ANGELES, CA 90067</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$208,704.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$208,704.95</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$208,704.95				\$208,704.95	<p>Docketed Total: \$208,704.95</p> <p>Modified Total: \$208,499.95</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td>\$22,402.52</td> <td>\$186,097.43</td> </tr> <tr> <td></td> <td></td> <td>\$22,402.52</td> <td>\$186,097.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567		\$22,402.52	\$186,097.43			\$22,402.52	\$186,097.43				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$208,704.95																											
			\$208,704.95																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567		\$22,402.52	\$186,097.43																											
		\$22,402.52	\$186,097.43																											
		<p>Total Claims to be Modified: 15</p> <p>Total Amount as Docketed: \$5,324,515.12</p> <p>Total Amount as Modified: \$4,311,958.68</p>																												

EXHIBIT E-1 - ADJOURNED INSUFFICIENTLY DOCUMENTED CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	5084	Secured: Priority: Administrative: Unsecured: <u>\$1,370.20</u> Total: <u>\$1,370.20</u>	05/08/2006	DELPHI CORPORATION (05-44481)
CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	5085	Secured: Priority: Administrative: Unsecured: <u>\$1,011.99</u> Total: <u>\$1,011.99</u>	05/08/2006	DELPHI CORPORATION (05-44481)
SIEMENS ENERGY & AUTOMATION INC MC GUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219	8675	Secured: Priority: Administrative: Unsecured: <u>\$12,639.39</u> Total: <u>\$12,639.39</u>	06/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
Total:	3	\$15,021.58		

EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
FREUDENBERG NOK GENERAL PARTNERSHIP BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226	11603	Secured: \$358,851.00 Priority: \$80,742.02 Administrative: Unsecured: <u>\$60,066.20</u> Total: \$499,659.22	07/27/2006	DELPHI CORPORATION (05-44481)
FREUDENBERG NOK INC BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226	11602	Secured: Priority: \$1,759.31 Administrative: Unsecured: <u>\$2,878.86</u> Total: \$4,638.17	07/27/2006	DELPHI CORPORATION (05-44481)
FREUDENBERG NONWOVENS LP EFT 2975 PEMBROKE RD HOPKINSVILLE, KY 42240	5463	Secured: Priority: Administrative: Unsecured: <u>\$17,971.26</u> Total: \$17,971.26	05/10/2006	DELPHI CORPORATION (05-44481)
GENERAL ELECTRIC COMPANY GE FANUC AUTOMATION NORTH AMERICA INC ROBINSON & COLE LLP 280 TRUMBULL ST HARTFORD, CT 06103	500	Secured: Priority: Administrative: Unsecured: <u>\$6,837.48</u> Total: \$6,837.48	11/10/2005	DELPHI CORPORATION (05-44481)
MICROSYS TECHNOLOGIES INC 3710 NASHUA DRIVE UNIT 1 MISSISSAUGA, ON L4V 1M5 CANADA	2053	Secured: Priority: Administrative: Unsecured: <u>\$9,044.19</u> Total: \$9,044.19	02/17/2006	DELPHI CORPORATION (05-44481)
MICROSYS TECHNOLOGIES INC 3710 NASHUA DRIVE UNIT 1 MISSISSAUGA, ON L4V 1M5 CANADA	2054	Secured: Priority: Administrative: Unsecured: <u>\$1,775.00</u> Total: \$1,775.00	02/17/2006	DELPHI CORPORATION (05-44481)
SECRETARY OF LABOR ON BEHALF OF THE DELPHI PERSONAL SAVINGS PLAN FOR HOURLY RATE EMPLOYEES IN THE UNITED STATES US DEPT OF LABOR OFFICE OF THE SOLICITOR 230 S DEARBORN ST 8TH FLOOR CHICAGO, IL 60604	15135	Secured: Priority: Administrative: Unsecured: <u>\$0.00</u> Total: \$0.00	07/31/2006	DELPHI CORPORATION (05-44481)

EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	4211	Secured: Priority: Administrative: Unsecured: <u>\$7,528.00</u> Total: <u>\$7,528.00</u>	05/01/2006	DELPHI CORPORATION (05-44481)
US LABOR SECRETARY ON BEHALF OF ASEC MANUFACTURING SPONSORED EMPLOYEE BENEFIT PLANS USDOL 525 S GRIFFIN ST STE 501 DALLAS, TX 75202	9826	Secured: Priority: \$0.00 Administrative: Unsecured: <u>\$0.00</u> Total: <u>\$0.00</u>	07/18/2006	ASEC MANUFACTURING GENERAL PARTNERSHIP (05-44482)
Total:	9		\$547,453.32	

EXHIBIT E-3 - ADJOURNED BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
VANDALIA CITY OF OH 333 JAMES E BOHANAN MEMORIAL DR VANDALIA, OH 45377	7219	Secured: Priority: \$46,961.95 Administrative: Unsecured: _____ Total: \$46,961.95	05/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

Total: 1 \$46,961.95

EXHIBIT E-4 - ADJOURNED UNTIMELY BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16610	Secured: Priority: Administrative: \$171,000.00 Unsecured: Total: \$171,000.00	06/04/2007	DELPHI CORPORATION (05-44481)
STATE OF NEW JERSEY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695	16611	Secured: Priority: \$448,527.31 Administrative: Unsecured: Total: \$448,527.31	06/04/2007	DELPHI CORPORATION (05-44481)
Total:		2		\$619,527.31

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15234 Date Filed: 07/31/2006 Docketed Total: \$425,367.33 Filing Creditor Name and Address: AKZO NOBEL COATINGS INC 5555 SPALDING DR NORCROSS, GA 30092</p>	<p>Claim Holder Name and Address AKZO NOBEL COATINGS INC 5555 SPALDING DR NORCROSS, GA 30092</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$425,367.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$425,367.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$425,367.33				\$425,367.33	<p>Modified Total: \$369,629.76</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$369,629.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$369,629.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$369,629.76				\$369,629.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$425,367.33																							
			\$425,367.33																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$369,629.76																							
			\$369,629.76																							
<p>Claim: 11900 Date Filed: 07/28/2006 Docketed Total: \$32,498.64 Filing Creditor Name and Address: AMETEK INC 3000 TWO LOGAN SQ 18TH & ARCH STREETS PHILADELPHIA, PA 19103</p>	<p>Claim Holder Name and Address AMETEK INC 3000 TWO LOGAN SQ 18TH & ARCH STREETS PHILADELPHIA, PA 19103</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$32,498.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,498.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$32,498.64				\$32,498.64	<p>Modified Total: \$25,375.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$25,375.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,375.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$25,375.00				\$25,375.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$32,498.64																							
			\$32,498.64																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$25,375.00																							
			\$25,375.00																							
<p>Claim: 12197 Date Filed: 07/28/2006 Docketed Total: \$135,298.72 Filing Creditor Name and Address: ARNOLD CENTER INC LAMBERT LESER ISACKSON COOK & GIUNTA PC 916 WASHINGTON AVE STE 309 BAY CITY, MI 48708</p>	<p>Claim Holder Name and Address ARNOLD CENTER INC LAMBERT LESER ISACKSON COOK & GIUNTA PC 916 WASHINGTON AVE STE 309 BAY CITY, MI 48708</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$135,298.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$135,298.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$135,298.72				\$135,298.72	<p>Modified Total: \$77,516.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$77,516.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$77,516.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$77,516.26				\$77,516.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$135,298.72																							
			\$135,298.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$77,516.26																							
			\$77,516.26																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15671 Date Filed: 07/31/2006 Docketed Total: \$1,621,059.30 Filing Creditor Name and Address: ATS OHIO INC 250 ROYAL OAK RD CAMBRIDGE, ON N3H 4R6 CANADA</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,621,059.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,621,059.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,621,059.30				\$1,621,059.30	<p>Modified Total: \$360,854.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$360,854.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$360,854.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$360,854.30				\$360,854.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,621,059.30																							
			\$1,621,059.30																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$360,854.30																							
			\$360,854.30																							
<p>Claim: 1570 Date Filed: 01/17/2006 Docketed Total: \$1,621.57 Filing Creditor Name and Address: BELLSOUTH TELECOMMUNICATIONS INC 301 W BAY ST RM 29EF1 JACKSONVILLE, FL 32202</p>	<p>Claim Holder Name and Address BELLSOUTH TELECOMMUNICATIONS INC 301 W BAY ST RM 29EF1 JACKSONVILLE, FL 32202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,621.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,621.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,621.57				\$1,621.57	<p>Modified Total: \$1,429.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,429.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,429.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,429.20				\$1,429.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$1,621.57																							
			\$1,621.57																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,429.20																							
			\$1,429.20																							
<p>Claim: 9081 Date Filed: 07/06/2006 Docketed Total: \$72,359.49 Filing Creditor Name and Address: BENECKE KALIKO AG CONTINENTAL AG STRAWINSKYLAAN 3111 6TH FL AMSTERDAM, 1077ZX NETHERLANDS</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$72,359.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$72,359.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$72,359.49				\$72,359.49	<p>Modified Total: \$10,679.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$10,679.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,679.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$10,679.26				\$10,679.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$72,359.49																							
			\$72,359.49																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$10,679.26																							
			\$10,679.26																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 7310 Date Filed: 06/01/2006 Docketed Total: \$789,854.35 Filing Creditor Name and Address: CARCLO TECHNICAL PLASTICS 600 DEPOT ST LATROBE, PA 15650	Claim Holder Name and Address CARCLO TECHNICAL PLASTICS 600 DEPOT ST LATROBE, PA 15650 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$789,854.35 \$789,854.35	Modified Total: \$502,325.52 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$502,325.52 \$502,325.52
Claim: 88 Date Filed: 10/24/2005 Docketed Total: \$5,813.57 Filing Creditor Name and Address: CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$5,813.57 \$5,813.57	Modified Total: \$3,335.24 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$3,335.24 \$3,335.24
Claim: 420 Date Filed: 11/08/2005 Docketed Total: \$14,748.55 Filing Creditor Name and Address: CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$14,748.55 \$14,748.55	Modified Total: \$8,964.94 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$8,964.94 \$8,964.94
Claim: 9541 Date Filed: 07/14/2006 Docketed Total: \$30,818.00 Filing Creditor Name and Address: CIRCLE BROACH COMPANY INC 38358 ABRUZZI DR WESTLAND, MI 48185	Claim Holder Name and Address CIRCLE BROACH COMPANY INC 38358 ABRUZZI DR WESTLAND, MI 48185 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$30,818.00 \$0.00 \$30,818.00 \$0.00	Modified Total: \$30,818.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$30,818.00 \$30,818.00

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15379 Date Filed: 07/31/2006 Docketed Total: \$617,204.24 Filing Creditor Name and Address: COMPUTER PATENT ANNUITIES LP CPA HOUSE 11 15 SEATON PLACE ST HELIER JERSEY, JE1 1BL CHANNEL ISLANDS</p>	<p>Claim Holder Name and Address COMPUTER PATENT ANNUITIES LP CPA HOUSE 11 15 SEATON PLACE ST HELIER JERSEY, JE1 1BL CHANNEL ISLANDS</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$617,204.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$617,204.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$617,204.24				\$617,204.24	<p>Modified Total: \$602,481.60</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$602,481.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$602,481.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$602,481.60				\$602,481.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$617,204.24																							
			\$617,204.24																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$602,481.60																							
			\$602,481.60																							
<p>Claim: 9109 Date Filed: 07/07/2006 Docketed Total: \$1,254,290.43 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF BLISSFIELD MANUFACTURING COMPANY 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF BLISSFIELD MANUFACTURING COMPANY 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,254,290.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,254,290.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,254,290.43				\$1,254,290.43	<p>Modified Total: \$1,253,185.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,253,185.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,253,185.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,253,185.67				\$1,253,185.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,254,290.43																							
			\$1,254,290.43																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,253,185.67																							
			\$1,253,185.67																							
<p>Claim: 12667 Date Filed: 07/28/2006 Docketed Total: \$3,585,701.25 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF CEP PRODUCTS LLC FKA CARLISLE ENGINEERED PRODUCTS ATTN ALPA JIMENEZ 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF CEP PRODUCTS LLC FKA CARLISLE ENGINEERED PRODUCTS ATTN ALPA JIMENEZ 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,585,701.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,585,701.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,585,701.25				\$3,585,701.25	<p>Modified Total: \$2,682,447.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,682,447.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,682,447.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,682,447.14				\$2,682,447.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,585,701.25																							
			\$3,585,701.25																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,682,447.14																							
			\$2,682,447.14																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16132 Date Filed: 08/09/2006 Docketed Total: \$22,475.50 Filing Creditor Name and Address: CROWLEY TOOL CO 190 MOLLY WALTON RD HENDERSONVILLE, TN 37075</p>	<p>Claim Holder Name and Address CROWLEY TOOL CO 190 MOLLY WALTON RD HENDERSONVILLE, TN 37075</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$22,475.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,475.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$22,475.50				\$22,475.50	<p>Modified Total: \$22,475.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,475.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,475.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,475.50				\$22,475.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$22,475.50																							
			\$22,475.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$22,475.50																							
			\$22,475.50																							
<p>Claim: 5723 Date Filed: 05/12/2006 Docketed Total: \$11,422.93 Filing Creditor Name and Address: DC COATERS INC 550 W INDUSTRIAL DR TIPTON, IN 46072</p>	<p>Claim Holder Name and Address DC COATERS INC 550 W INDUSTRIAL DR TIPTON, IN 46072</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$11,422.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,422.93</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$11,422.93				\$11,422.93	<p>Modified Total: \$4,254.37</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$4,254.37</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,254.37</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$4,254.37				\$4,254.37
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$11,422.93																							
			\$11,422.93																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$4,254.37																							
			\$4,254.37																							
<p>Claim: 10284 Date Filed: 07/24/2006 Docketed Total: \$22,268.60 Filing Creditor Name and Address: DEMAG PLASTICS GROUP CORP 11792 ALAMEDA DR STRONGSVILLE, OH 44149</p>	<p>Claim Holder Name and Address DEMAG PLASTICS GROUP CORP 11792 ALAMEDA DR STRONGSVILLE, OH 44149</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,268.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,268.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,268.60				\$22,268.60	<p>Modified Total: \$9,596.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$9,596.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,596.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$9,596.80				\$9,596.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$22,268.60																							
			\$22,268.60																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$9,596.80																							
			\$9,596.80																							
<p>Claim: 432 Date Filed: 11/08/2005 Docketed Total: \$155,995.20 Filing Creditor Name and Address: ELKHART PRODUCTS CORPORATION 1255 OAK ST PO BOX 1008 ELKHART, IN 46515</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$155,995.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$155,995.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$155,995.20				\$155,995.20	<p>Modified Total: \$138,545.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$138,545.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$138,545.28</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$138,545.28				\$138,545.28
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$155,995.20																							
			\$155,995.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$138,545.28																							
			\$138,545.28																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15511 Date Filed: 07/31/2006 Docketed Total: \$184,306.40 Filing Creditor Name and Address: EMPRESAS CA LE TIAXCALA SA DE CV SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address EMPRESAS CA LE TIAXCALA SA DE CV SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$184,306.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$184,306.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$184,306.40				\$184,306.40	<p>Modified Total: \$64,346.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$64,346.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,346.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$64,346.40				\$64,346.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$184,306.40																							
			\$184,306.40																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$64,346.40																							
			\$64,346.40																							
<p>Claim: 8718 Date Filed: 06/28/2006 Docketed Total: \$234,631.11 Filing Creditor Name and Address: HOWARD & HOWARD ATTORNEYS P C 39400 WOODWARD AVE STE 101 BLOOMFIELD HILLS, MI 48304-5151</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td>\$1,346.50</td> <td></td> <td>\$233,284.61</td> </tr> <tr> <td></td> <td>\$1,346.50</td> <td></td> <td>\$233,284.61</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554	\$1,346.50		\$233,284.61		\$1,346.50		\$233,284.61	<p>Modified Total: \$234,354.86</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$234,354.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$234,354.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$234,354.86				\$234,354.86
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554	\$1,346.50		\$233,284.61																							
	\$1,346.50		\$233,284.61																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$234,354.86																							
			\$234,354.86																							
<p>Claim: 10184 Date Filed: 07/21/2006 Docketed Total: \$193,926.15 Filing Creditor Name and Address: KEYSTONE INDUSTRIES LTD 2501 THUNDERHAWK CT DAYTON, OH 45414</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE S 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$193,926.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$193,926.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$193,926.15				\$193,926.15	<p>Modified Total: \$183,132.59</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$183,132.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$183,132.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$183,132.59				\$183,132.59
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$193,926.15																							
			\$193,926.15																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$183,132.59																							
			\$183,132.59																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10593 Date Filed: 07/25/2006 Docketed Total: \$44,876.00 Filing Creditor Name and Address: KIEFEL TECHNOLOGIES INC 5 MERRILL INDUSTRIAL DR HAMPTON, NH 03842</p>	<p>Claim Holder Name and Address KIEFEL TECHNOLOGIES INC 5 MERRILL INDUSTRIAL DR HAMPTON, NH 03842</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$44,876.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$44,876.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$44,876.00				\$44,876.00	<p>Modified Total: \$22,368.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,368.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,368.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,368.04				\$22,368.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$44,876.00																							
			\$44,876.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$22,368.04																							
			\$22,368.04																							
<p>Claim: 12162 Date Filed: 07/28/2006 Docketed Total: \$89,372.32 Filing Creditor Name and Address: MARQUARDT SWITCHES INC 2711 ROUTE 20 E CAZENOVIA, NY 13035</p>	<p>Claim Holder Name and Address MARQUARDT SWITCHES INC 2711 ROUTE 20 E CAZENOVIA, NY 13035</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$89,372.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$89,372.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$89,372.32				\$89,372.32	<p>Modified Total: \$78,154.17</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$78,154.17</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$78,154.17</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$78,154.17				\$78,154.17
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$89,372.32																							
			\$89,372.32																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$78,154.17																							
			\$78,154.17																							
<p>Claim: 1748 Date Filed: 02/02/2006 Docketed Total: \$72,097.93 Filing Creditor Name and Address: MICHIGAN RUBBER PRODUCTS INC 1200 EIGHTH AVE CADILLAC, MI 49601</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$72,097.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$72,097.93</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$72,097.93				\$72,097.93	<p>Modified Total: \$48,704.49</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$48,704.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,704.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$48,704.49				\$48,704.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$72,097.93																							
			\$72,097.93																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$48,704.49																							
			\$48,704.49																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2548 Date Filed: 04/04/2006 Docketed Total: \$562,192.18 Filing Creditor Name and Address: PBR AUSTRALIA PTY LTD ATTN PETER VALENTINE PO BOX 176 BENTLEIGH E VI 3165, AUSTRALIA</p>	<p>Claim Holder Name and Address PBR AUSTRALIA PTY LTD ATTN PETER VALENTINE PO BOX 176 BENTLEIGH E VI 3165, AUSTRALIA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$223,390.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$223,390.20</td> </tr> </tbody> </table> <p>Claim Holder Name and Address SPECIAL SITUATIONS INVESTING GROUP INC C O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$338,801.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$338,801.98</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$223,390.20				\$223,390.20	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$338,801.98				\$338,801.98	<p>Modified Total: \$39,766.37</p> <p>Case Number* Secured Priority Unsecured</p> <p>05-44640 _____ _____ \$39,766.37</p> <p>Modified Total: \$338,801.98</p> <p>Case Number* Secured Priority Unsecured</p> <p>05-44640 _____ _____ \$338,801.98</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$223,390.20																							
			\$223,390.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$338,801.98																							
			\$338,801.98																							
<p>Claim: 2173 Date Filed: 03/03/2006 Docketed Total: \$550,320.80 Filing Creditor Name and Address: PIC PRODUCTIVITY IMPROVEMENT CTR 199 WENTWORTH ST E OSHAWA, ON L1H 3V6 CANADA</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$550,320.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$550,320.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$550,320.80				\$550,320.80	<p>Modified Total: \$355,828.83</p> <p>Case Number* Secured Priority Unsecured</p> <p>05-44640 _____ _____ \$355,828.83</p>												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$550,320.80																							
			\$550,320.80																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5907 Date Filed: 05/16/2006 Docketed Total: \$64,430.50 Filing Creditor Name and Address: SCHAEFFLER KG SCHAEFFLER ACCOUNTING SERVICES GEORG SCHAFER STR 30 SCHWEINFURT, 97421 GERMANY</p>	<p>Claim Holder Name and Address SCHAEFFLER KG SCHAEFFLER ACCOUNTING SERVICES GEORG SCHAFER STR 30 SCHWEINFURT, 97421 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$64,430.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,430.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$64,430.50				\$64,430.50	<p>Modified Total: \$9,452.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,452.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,452.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,452.04				\$9,452.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$64,430.50																							
			\$64,430.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,452.04																							
			\$9,452.04																							
<p>Claim: 2274 Date Filed: 03/13/2006 Docketed Total: \$222,238.45 Filing Creditor Name and Address: SHERWIN WILLIAMS AUTOMOTIVE FINISHES CORP 4440 WARRENSVILLE CENTER RD WARRENSVILLE HEIGHTS, OH 44128</p>	<p>Claim Holder Name and Address SHERWIN WILLIAMS AUTOMOTIVE FINISHES CORP 4440 WARRENSVILLE CENTER RD WARRENSVILLE HEIGHTS, OH 44128</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$222,238.45</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$222,238.45</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$222,238.45				\$222,238.45	<p>Modified Total: \$112,748.03</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$112,748.03</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$112,748.03</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$112,748.03				\$112,748.03
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$222,238.45																							
			\$222,238.45																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$112,748.03																							
			\$112,748.03																							
<p>Claim: 15692 Date Filed: 07/31/2006 Docketed Total: \$12,209.13 Filing Creditor Name and Address: SIEMENS BUILDING TECHNOLOGIES INC FAGELHABER LLC 55 E MONROE ST 40TH FL CHICAGO, IL 60603</p>	<p>Claim Holder Name and Address SIEMENS BULDING TECHNOLOGIES INC FAGELHABER LLC 55 E MONROE ST 40TH FL CHICAGO, IL 60603</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$12,209.13</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,209.13</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,209.13				\$12,209.13	<p>Modified Total: \$5,506.56</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,506.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,506.56</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,506.56				\$5,506.56
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$12,209.13																							
			\$12,209.13																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,506.56																							
			\$5,506.56																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 8674 Date Filed: 06/27/2006 Docketed Total: \$416,511.60 Filing Creditor Name and Address: SIEMENS ENERGY & AUTOMATION INC SUCCESSOR BY WAY OF MERGER TO SIEMENS LOGISTICS & ASSEMBLY SYSTEMS INC MC GUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219</p>	<p>Claim Holder Name and Address SIEMENS ENERGY & AUTOMATION INC SUCCESSOR BY WAY OF MERGER TO SIEMENS LOGISTICS & ASSEMBLY SYSTEMS INC MC GUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$416,511.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$416,511.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$416,511.60				\$416,511.60	<p>Modified Total: \$338,318.55</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$338,318.55</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$338,318.55</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$338,318.55				\$338,318.55
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$416,511.60																							
			\$416,511.60																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$338,318.55																							
			\$338,318.55																							
<p>Claim: 1726 Date Filed: 01/31/2006 Docketed Total: \$5,849.70 Filing Creditor Name and Address: SIERRA INTERNATIONAL INC 155 SOUTH LIMERICK RD LIMERICK, PA 19468-1699</p>	<p>Claim Holder Name and Address BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$629.00</td> <td></td> <td>\$5,220.70</td> </tr> <tr> <td></td> <td>\$629.00</td> <td></td> <td>\$5,220.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$629.00		\$5,220.70		\$629.00		\$5,220.70	<p>Modified Total: \$3,333.70</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,333.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,333.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,333.70				\$3,333.70
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$629.00		\$5,220.70																							
	\$629.00		\$5,220.70																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,333.70																							
			\$3,333.70																							
<p>Claim: 14669 Date Filed: 07/31/2006 Docketed Total: \$216,301.71 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p>	<p>Claim Holder Name and Address SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$216,301.71</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$216,301.71</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$216,301.71				\$216,301.71	<p>Modified Total: \$204,762.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$204,762.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$204,762.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$204,762.78				\$204,762.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$216,301.71																							
			\$216,301.71																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$204,762.78																							
			\$204,762.78																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
<p>Claim: 11615 Date Filed: 07/27/2006 Docketed Total: \$12,665.01 Filing Creditor Name and Address: SMK ELECTRONICS CORP USA 1055 TIERRA DEL REY CHULA VISTA, CA 91910</p>	<p>Claim Holder Name and Address SMK ELECTRONICS CORP USA 1055 TIERRA DEL REY CHULA VISTA, CA 91910</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$12,665.01</td> <td>\$12,665.01</td> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,155.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$1,155.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$12,665.01	\$12,665.01	05-44640	_____	_____	\$1,155.00									\$1,155.00	<p>Modified Total: \$1,155.00</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																					
05-44481	_____	_____	\$12,665.01	\$12,665.01	05-44640	_____	_____	\$1,155.00																					
								\$1,155.00																					
<p>Claim: 8657 Date Filed: 06/27/2006 Docketed Total: \$399,548.00 Filing Creditor Name and Address: UNITED STATES STEEL CORP US STEEL AUTOMOTIVE CTR 5850 NEW KING CT TROY, MI 48098</p>	<p>Claim Holder Name and Address UNITED STATES STEEL CORP US STEEL AUTOMOTIVE CTR 5850 NEW KING CT TROY, MI 48098</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$399,548.00</td> <td>\$399,548.00</td> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$32,760.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$32,760.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$399,548.00	\$399,548.00	05-44640	_____	_____	\$32,760.10									\$32,760.10	<p>Modified Total: \$32,760.10</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																					
05-44481	_____	_____	\$399,548.00	\$399,548.00	05-44640	_____	_____	\$32,760.10																					
								\$32,760.10																					
		<p>Total Claims to be Modified: 33 Total Amount as Docketed: \$12,080,274.66 Total Amount as Modified: \$8,177,408.33</p>																											

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1267 Date Filed: 12/23/2005 Docketed Total: \$16,528.09 Filing Creditor Name and Address: ANGELINA COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address ANGELINA COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$16,528.09</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$16,528.09</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$16,528.09				\$16,528.09			<p>Modified Total: \$12,679.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$12,679.09</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$12,679.09</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$12,679.09				\$12,679.09		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$16,528.09																									
	\$16,528.09																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$12,679.09																									
	\$12,679.09																									
<p>Claim: 1288 Date Filed: 12/27/2005 Docketed Total: \$18,673.95 Filing Creditor Name and Address: BEXAR COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p>	<p>Claim Holder Name and Address BEXAR COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$18,673.95</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$18,673.95</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$18,673.95				\$18,673.95			<p>Modified Total: \$14,325.22</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$14,325.22</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$14,325.22</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$14,325.22				\$14,325.22		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$18,673.95																									
	\$18,673.95																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$14,325.22																									
	\$14,325.22																									
<p>Claim: 14187 Date Filed: 07/25/2006 Docketed Total: \$199,010.90 Filing Creditor Name and Address: CAMERON COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address CAMERON COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$199,010.90</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$199,010.90</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$199,010.90				\$199,010.90			<p>Modified Total: \$165,698.73</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$165,698.73</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$165,698.73</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$165,698.73				\$165,698.73		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$199,010.90																									
	\$199,010.90																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$165,698.73																									
	\$165,698.73																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1289 Date Filed: 12/27/2005 Docketed Total: \$268,433.18 Filing Creditor Name and Address: CITY OF EL PASO LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p>	<p>Claim Holder Name and Address CITY OF EL PASO LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$268,433.18</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$268,433.18</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$268,433.18				\$268,433.18			<p>Modified Total: \$205,921.35</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$205,921.35</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$205,921.35</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$205,921.35				\$205,921.35		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$268,433.18																									
	\$268,433.18																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$205,921.35																									
	\$205,921.35																									
<p>Claim: 1330 Date Filed: 12/27/2005 Docketed Total: \$53.65 Filing Creditor Name and Address: CITY OF HARLINGEN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address CITY OF HARLINGEN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$53.65</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$53.65</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$53.65				\$53.65			<p>Modified Total: \$41.16</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$41.16</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$41.16</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$41.16				\$41.16		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$53.65																									
	\$53.65																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$41.16																									
	\$41.16																									
<p>Claim: 5520 Date Filed: 05/10/2006 Docketed Total: \$176.75 Filing Creditor Name and Address: CITY OF SAN MARCOS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address CITY OF SAN MARCOS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$176.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$176.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$176.75				\$176.75			<p>Modified Total: \$176.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$176.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$176.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$176.75				\$176.75		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$176.75																									
	\$176.75																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$176.75																									
	\$176.75																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5300 Date Filed: 05/08/2006 Docketed Total: \$59.65 Filing Creditor Name and Address: CYPRESS FAIRBANKS ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address CYPRESS FAIRBANKS ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$59.65</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$59.65</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$59.65				\$59.65			<p>Modified Total: \$59.65</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$59.65</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$59.65</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$59.65				\$59.65		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$59.65																									
	\$59.65																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$59.65																									
	\$59.65																									
<p>Claim: 853 Date Filed: 11/28/2005 Docketed Total: \$23,488.83 Filing Creditor Name and Address: DALLAS COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN STREET STE 1600 DALLAS, TX 75201 2323 BRYAN STREET STE 1600 DALLAS, TX 75201</p>	<p>Claim Holder Name and Address DALLAS COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN STREET STE 1600 DALLAS, TX 75201</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$23,488.83</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$23,488.83</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$23,488.83				\$23,488.83			<p>Modified Total: \$7,616.77</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$7,616.77</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$7,616.77</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$7,616.77				\$7,616.77		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$23,488.83																									
	\$23,488.83																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$7,616.77																									
	\$7,616.77																									
<p>Claim: 1283 Date Filed: 12/27/2005 Docketed Total: \$140.82 Filing Creditor Name and Address: HARLINGEN CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address HARLINGEN CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$140.82</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$140.82</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$140.82				\$140.82			<p>Modified Total: \$108.03</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$108.03</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$108.03</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$108.03				\$108.03		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$140.82																									
	\$140.82																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$108.03																									
	\$108.03																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5301 Date Filed: 05/08/2006 Docketed Total: \$902.84 Filing Creditor Name and Address: HARRIS COUNTY CITY OF HOUSTON LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address HARRIS COUNTY CITY OF HOUSTON LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$902.84</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$902.84</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$902.84				\$902.84			<p>Modified Total: \$902.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$902.84</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$902.84</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$902.84				\$902.84		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$902.84																									
	\$902.84																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$902.84																									
	\$902.84																									
<p>Claim: 7914 Date Filed: 06/13/2006 Docketed Total: \$7,726.30 Filing Creditor Name and Address: HIDALGO COUNTY DIANE W SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address HIDALGO COUNTY DIANE W SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$7,726.30</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$7,726.30</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$7,726.30				\$7,726.30			<p>Modified Total: \$7,726.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$7,726.30</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$7,726.30</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$7,726.30				\$7,726.30		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$7,726.30																									
	\$7,726.30																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$7,726.30																									
	\$7,726.30																									
<p>Claim: 16506 Date Filed: 02/02/2007 Docketed Total: \$7,146,906.58 Filing Creditor Name and Address: HOWARD COUNTY INDIANA BARNES & THORNBURG LLP 11 SOUTH MERIDIAN ST INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address HOWARD COUNTY INDIANA BARNES & THORNBURG LLP 11 SOUTH MERIDIAN ST INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$2,069,991.66</td> <td>\$5,076,914.92</td> <td></td> </tr> <tr> <td></td> <td>\$2,069,991.66</td> <td>\$5,076,914.92</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$2,069,991.66	\$5,076,914.92			\$2,069,991.66	\$5,076,914.92		<p>Modified Total: \$6,497,197.37</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$1,881,810.60</td> <td>\$4,615,386.77</td> <td></td> </tr> <tr> <td></td> <td>\$1,881,810.60</td> <td>\$4,615,386.77</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$1,881,810.60	\$4,615,386.77			\$1,881,810.60	\$4,615,386.77	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$2,069,991.66	\$5,076,914.92																								
	\$2,069,991.66	\$5,076,914.92																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$1,881,810.60	\$4,615,386.77																								
	\$1,881,810.60	\$4,615,386.77																								

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 6470 Date Filed: 05/22/2006 Docketed Total: \$55.11 Filing Creditor Name and Address: MONTAGUE COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p>	<p>Claim Holder Name and Address MONTAGUE COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$55.11</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$55.11</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$55.11				\$55.11			<p>Modified Total: \$42.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$42.28</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$42.28</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$42.28				\$42.28		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$55.11																									
	\$55.11																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$42.28																									
	\$42.28																									
<p>Claim: 1266 Date Filed: 12/23/2005 Docketed Total: \$93.64 Filing Creditor Name and Address: MONTGOMERY COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address MONTGOMERY COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$93.64</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$93.64</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$93.64				\$93.64			<p>Modified Total: \$93.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$93.64</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$93.64</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$93.64				\$93.64		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$93.64																									
	\$93.64																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$93.64																									
	\$93.64																									
<p>Claim: 1284 Date Filed: 12/27/2005 Docketed Total: \$880.28 Filing Creditor Name and Address: NUECES COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 S IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address NUECES COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 S IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$880.28</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$880.28</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$880.28				\$880.28			<p>Modified Total: \$675.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$675.28</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$675.28</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$675.28				\$675.28		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$880.28																									
	\$880.28																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$675.28																									
	\$675.28																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5521 Date Filed: 05/10/2006 Docketed Total: \$687.88 Filing Creditor Name and Address: SAN MARCOS CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address SAN MARCOS CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$687.88</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$687.88</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$687.88				\$687.88			<p>Modified Total: \$687.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$687.88</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$687.88</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$687.88				\$687.88		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$687.88																									
	\$687.88																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$687.88																									
	\$687.88																									
<p>Claim: 854 Date Filed: 11/28/2005 Docketed Total: \$414.71 Filing Creditor Name and Address: TARRANT COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p>	<p>Claim Holder Name and Address TARRANT COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$414.71</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$414.71</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$414.71				\$414.71			<p>Modified Total: \$318.13</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$318.13</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$318.13</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$318.13				\$318.13		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$414.71																									
	\$414.71																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$318.13																									
	\$318.13																									
		<p>Total Claims to be Modified: 17 Total Amount as Docketed: \$7,684,233.16 Total Amount as Modified: \$6,914,270.47</p>																								

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12693 Date Filed: 07/28/2006 Docketed Total: \$1,494,571.82 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF TROSTEL LTD CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF TROSTEL LTD CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$16,213.43</td><td>\$1,478,358.39</td></tr><tr><td></td><td></td><td>\$16,213.43</td><td>\$1,478,358.39</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$16,213.43	\$1,478,358.39			\$16,213.43	\$1,478,358.39	<p>Docketed Total: \$1,494,571.82</p> <p>Modified Total: \$1,374,018.29</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$16,194.53</td><td>\$1,357,823.76</td></tr><tr><td></td><td></td><td>\$16,194.53</td><td>\$1,357,823.76</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$16,194.53	\$1,357,823.76			\$16,194.53	\$1,357,823.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$16,213.43	\$1,478,358.39																							
		\$16,213.43	\$1,478,358.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$16,194.53	\$1,357,823.76																							
		\$16,194.53	\$1,357,823.76																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10574 Date Filed: 07/25/2006 Docketed Total: \$5,069,133.35 Filing Creditor Name and Address: FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352 Case Number* 05-44640 Secured Priority Unsecured \$312,926.79 _____ \$312,926.79	Claim Holder Name and Address FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352 Case Number* 05-44640 Secured Priority Unsecured \$312,926.79 _____ \$312,926.79	Modified Total: \$267,320.51 Case Number* 05-44640 Secured Priority Unsecured \$988.18 _____ \$988.18 \$266,332.33
Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302 Case Number* 05-44640 Secured Priority Unsecured _____ _____ \$4,000,000.00 \$4,000,000.00	Docketed Total: \$4,000,000.00 Case Number* 05-44640 Secured Priority Unsecured _____ _____ \$4,000,000.00 \$4,000,000.00	Modified Total: \$3,417,035.76 Case Number* 05-44640 Secured Priority Unsecured _____ _____ \$3,417,035.76 \$3,417,035.76
Claim Holder Name and Address SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830 Case Number* 05-44640 Secured Priority Unsecured _____ _____ \$756,206.56 \$756,206.56	Docketed Total: \$756,206.56 Case Number* 05-44640 Secured Priority Unsecured _____ _____ \$756,206.56 \$756,206.56	Modified Total: \$645,996.21 Case Number* 05-44640 Secured Priority Unsecured _____ _____ \$645,996.21 \$645,996.21

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
Claim: 6147 Date Filed: 05/17/2006 Docketed Total: \$2,996,365.10 Filing Creditor Name and Address: LITTELFUSE INC LITTELFUSE INC 800 NORTHWEST HIGHWAY DES PLAINES, IL 60016	<p>Claim Holder Name and Address</p> <p>BANK OF AMERICA N A 100 N TRYON ST 20TH FL MAIL CODE NCI 007 20 01 CHARLOTTE, NC 28255</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,350.37</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,350.37</td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$2,974,014.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,974,014.73</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,350.37				\$22,350.37	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$2,974,014.73				\$2,974,014.73	<p>Modified Total: \$53,359.18</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$53,359.18</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$53,359.18</td> </tr> </tbody> </table> <p>Modified Total: \$2,920,073.34</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$2,920,073.34</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,920,073.34</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$53,359.18				\$53,359.18	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$2,920,073.34				\$2,920,073.34
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	_____	\$22,350.37																																															
			\$22,350.37																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	_____	\$2,974,014.73																																															
			\$2,974,014.73																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	_____	\$53,359.18																																															
			\$53,359.18																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	_____	\$2,920,073.34																																															
			\$2,920,073.34																																															
Claim: 2710 Date Filed: 04/05/2006 Docketed Total: \$149,746.96 Filing Creditor Name and Address: METAL POWDER PRODUCTS COMPANY 17005 A WESTFIELD PARK RD WESTFIELD, IN 46074-9373	<p>Claim Holder Name and Address</p> <p>LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$149,746.96</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$149,746.96</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$149,746.96				\$149,746.96	<p>Modified Total: \$145,323.07</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,498.18</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,498.18</td> </tr> </tbody> </table> <p>Modified Total: \$143,824.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$143,824.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$143,824.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,498.18				\$1,498.18	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$143,824.89				\$143,824.89												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44481	_____	_____	\$149,746.96																																															
			\$149,746.96																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	_____	\$1,498.18																																															
			\$1,498.18																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	_____	\$143,824.89																																															
			\$143,824.89																																															
Claim: 11646 Date Filed: 07/27/2006 Docketed Total: \$1,393,393.41 Filing Creditor Name and Address: MILLIKEN & COMPANY 1045 SIXTH AVE NEW YORK, NY 10018 NEW YORK, NY 10018	<p>Claim Holder Name and Address</p> <p>MILLIKEN & COMPANY 1045 SIXTH AVE NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>\$202,412.11</td> <td>\$1,190,981.30</td> </tr> <tr> <td></td> <td></td> <td>\$202,412.11</td> <td>\$1,190,981.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	\$202,412.11	\$1,190,981.30			\$202,412.11	\$1,190,981.30	<p>Modified Total: \$894,607.47</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>\$202,412.11</td> <td>\$692,195.36</td> </tr> <tr> <td></td> <td></td> <td>\$202,412.11</td> <td>\$692,195.36</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	\$202,412.11	\$692,195.36			\$202,412.11	\$692,195.36																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	\$202,412.11	\$1,190,981.30																																															
		\$202,412.11	\$1,190,981.30																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	\$202,412.11	\$692,195.36																																															
		\$202,412.11	\$692,195.36																																															

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 13929 Date Filed: 07/31/2006 Docketed Total: \$187,374.96 Filing Creditor Name and Address: PARKVIEW METAL PRODUCTS MILLER JOHNSON PO BOX 306 GRAND RAPIDS, MI 49501-0306</p>	<p>Claim Holder Name and Address PARKVIEW METAL PRODUCTS MILLER JOHNSON PO BOX 306 GRAND RAPIDS, MI 49501-0306</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$187,374.96</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$187,374.96</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$187,374.96				\$187,374.96	<p>Modified Total: \$109,722.72</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$17,050.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,050.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$92,672.08</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$92,672.08</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,050.64				\$17,050.64				\$92,672.08				\$92,672.08				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$187,374.96																																			
			\$187,374.96																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$17,050.64																																			
			\$17,050.64																																			
			\$92,672.08																																			
			\$92,672.08																																			
<p>Claim: 14347 Date Filed: 07/31/2006 Docketed Total: \$5,486,881.18 Filing Creditor Name and Address: PHILIPS SEMICONDUCTORS INC KIRKPATRICK & LOCKHART NICHOLSON GRAHAM LLP 599 LEXINGTON AVE NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address NXP SEMICONDUCTORS USA INC 1109 MCKAY DR SAN JOSE, CA 95131</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$5,486,881.18</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,486,881.18</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,486,881.18				\$5,486,881.18	<p>Modified Total: \$5,171,725.92</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$34,544.50</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$194,274.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$194,274.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,942,906.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,977,451.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$34,544.50	05-44640			\$194,274.52				\$194,274.52				\$4,942,906.90				\$4,977,451.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$5,486,881.18																																			
			\$5,486,881.18																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44567			\$34,544.50																																			
05-44640			\$194,274.52																																			
			\$194,274.52																																			
			\$4,942,906.90																																			
			\$4,977,451.40																																			
<p>Claim: 15230 Date Filed: 07/31/2006 Docketed Total: \$826,312.04 Filing Creditor Name and Address: QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500</p>	<p>Claim Holder Name and Address QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$826,312.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$826,312.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$826,312.04				\$826,312.04	<p>Modified Total: \$742,729.51</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$84,115.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$84,115.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$658,613.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$658,613.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,115.76				\$84,115.76				\$658,613.75				\$658,613.75				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$826,312.04																																			
			\$826,312.04																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$84,115.76																																			
			\$84,115.76																																			
			\$658,613.75																																			
			\$658,613.75																																			

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 15231 Date Filed: 07/31/2006 Docketed Total: \$614,058.16 Filing Creditor Name and Address: QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500 PO BOX 1500 AKRON, OH 44309-1500</p>	<p>Claim Holder Name and Address QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44547</td> <td></td> <td></td> <td>\$614,058.16</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$614,058.16</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$614,058.16				\$614,058.16	<p>Modified Total: \$581,771.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44547</td> <td></td> <td></td> <td>\$103,082.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$103,082.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$478,689.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$478,689.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$103,082.00				\$103,082.00				\$478,689.40				\$478,689.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44547			\$614,058.16																															
			\$614,058.16																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44547			\$103,082.00																															
			\$103,082.00																															
			\$478,689.40																															
			\$478,689.40																															
<p>Claim: 10014 Date Filed: 07/20/2006 Docketed Total: \$507,337.84 Filing Creditor Name and Address: SELECT INDUSTRIES CORPORATION FKA SELECT TOOL & DIE CORP 425 WALNUT STT STE 1800 CINCINNATI, OH 45202 425 WALNUT STT STE 1800 CINCINNATI, OH 45202</p>	<p>Claim Holder Name and Address SELECT INDUSTRIES CORPORATION FKA SELECT TOOL & DIE CORP 425 WALNUT STT STE 1800 CINCINNATI, OH 45202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$507,337.84</td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$507,337.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$507,337.84						\$507,337.84	<p>Modified Total: \$272,812.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$252,075.90</td> <td></td> <td>\$20,736.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$252,075.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$20,736.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$252,075.90		\$20,736.60				\$252,075.90				\$20,736.60				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	\$507,337.84																																	
			\$507,337.84																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	\$252,075.90		\$20,736.60																															
			\$252,075.90																															
			\$20,736.60																															
<p>Claim: 1472 Date Filed: 01/09/2006 Docketed Total: \$161,816.60 Filing Creditor Name and Address: SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115 CLEVELAND, OH 44115</p>	<p>Claim Holder Name and Address SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$161,816.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$161,816.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$161,816.60				\$161,816.60	<p>Modified Total: \$151,725.90</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,179.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,179.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$149,546.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$149,546.65</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,179.25				\$2,179.25				\$149,546.65				\$149,546.65
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$161,816.60																															
			\$161,816.60																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$2,179.25																															
			\$2,179.25																															
			\$149,546.65																															
			\$149,546.65																															

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10914 Date Filed: 07/26/2006 Docketed Total: \$10,382,335.46 Filing Creditor Name and Address: SOLECTRON CORPORATION SOLECTRON MANUFACTURA DE MEXICO SA AND VARIOUS OF THEIR AFFILIATES AND SUBSIDIARIES BIALSON BERGEN & SCHWAB 2600 EL CAMINO REAL STE 300 PALO ALTO, CA 94306 Case Number* 05-44640	Claim Holder Name and Address SOLECTRON CORPORATION SOLECTRON MANUFACTURA DE MEXICO SA AND VARIOUS OF THEIR AFFILIATES AND SUBSIDIARIES BIALSON BERGEN & SCHWAB 2600 EL CAMINO REAL STE 300 PALO ALTO, CA 94306 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$2,532,173.93 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$2,532,173.93	Modified Total: \$1,892,151.03 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$35,454.74 \$1,856,696.29 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$35,454.74 \$1,856,696.29
Claim: 14134 Date Filed: 07/31/2006 Docketed Total: \$511,656.31 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF KEY PLASTICS LLC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830 Case Number* 05-44640	Claim Holder Name and Address SPCP GROUP LLC AS ASSIGNEE OF KEY PLASTICS LLC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$511,656.31 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$511,656.31	Modified Total: \$165,042.14 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$4,011.27 \$161,030.87 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$4,011.27 \$161,030.87

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 14065 Date Filed: 07/31/2006 Docketed Total: \$267,735.70 Filing Creditor Name and Address: VECTOR CANTECH INC 150 W JEFFERSON STE 2500 DETROIT, MI 48226-4415</p>	<p>Claim Holder Name and Address VECTOR CANTECH INC 150 W JEFFERSON STE 2500 DETROIT, MI 48226-4415</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$267,735.70</td></tr><tr><td></td><td></td><td></td><td>\$267,735.70</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$267,735.70				\$267,735.70	<p>Modified Total: \$249,253.70</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$28,846.40</td></tr><tr><td></td><td></td><td></td><td>\$220,407.30</td></tr><tr><td></td><td></td><td></td><td>\$28,846.40</td></tr><tr><td></td><td></td><td></td><td>\$220,407.30</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,846.40				\$220,407.30				\$28,846.40				\$220,407.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$267,735.70																															
			\$267,735.70																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$28,846.40																															
			\$220,407.30																															
			\$28,846.40																															
			\$220,407.30																															
		<p>Total Claims to be Modified: 14 Total Amount as Docketed: \$30,048,718.89 Total Amount as Modified: \$24,920,652.46</p>																																

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12032 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: ARBOGAST MICHAEL A AND REBECCA C ARBOGAST LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address ARBOGAST MICHAEL A AND REBECCA C ARBOGAST LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12034 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BEUKE ROBERT L LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BEUKE ROBERT L LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12033 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BEX RUSSELL AND BARBARA A LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BEX RUSSELL AND BARBARA A LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15756 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BUEKE ROBERT L AND NORMA J LINDA GEORGE ESQ 156 E MARKET ST 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BUEKE ROBERT L AND NORMA J LINDA GEORGE ESQ 156 E MARKET ST 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12035 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BUIS JAMES AND JACQUELINE LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BUIS JAMES AND JACQUELINE LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12036 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: CANTER RICHARD AND LOUANNA LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address CANTER RICHARD AND LOUANNA LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12037 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: CLONCS DONALD AND CAROLE L LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address CLONCS DONALD AND CAROLE L LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12038 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: DAVIS II ROBERT E PLAINTIFF V LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address DAVIS II ROBERT E PLAINTIFF V LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12039 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: ENNIS DONALD AND CAROL LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address ENNIS DONALD AND CAROL LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 12040 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: HOYT ARTHUR AND VIVIAN LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address HOYT ARTHUR AND VIVIAN LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$30,000.00				\$30,000.00	Modified Total: \$5,000.00 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$5,000.00																							
			\$5,000.00																							
Claim: 12041 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: HUBBARD CLARENCE E LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address HUBBARD CLARENCE E LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$30,000.00				\$30,000.00	Modified Total: \$5,000.00 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$5,000.00																							
			\$5,000.00																							
Claim: 12042 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: MERRITT JAMES AND BONNIE KATHLEEN A MUSGRAVE ESQ 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address MERRITT JAMES AND BONNIE KATHLEEN A MUSGRAVE ESQ 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$30,000.00				\$30,000.00	Modified Total: \$5,000.00 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12043 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: MINNICK RALPH D LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address MINNICK RALPH D LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12044 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: OBRIEN MICHAEL AND INGRID OBRIEN LINDA GEORGE 156 E MARKET ST STE 600 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address OBRIEN MICHAEL AND INGRID OBRIEN LINDA GEORGE 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12045 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PHELPS JOHN W AND DEBORAH J PHELPS L GEORGE W R SIPES 156 EAST MARKET ST STE 600 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address PHELPS JOHN W AND DEBORAH J PHELPS L GEORGE W R SIPES 156 EAST MARKET ST STE 600 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12046 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PHILLIPS ROBERT LINDA GEORGE ESQW RUSSELL SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address PHILLIPS ROBERT LINDA GEORGE ESQW RUSSELL SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12047 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PROUD DOUGLAS AND ESTHER L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address PROUD DOUGLAS AND ESTHER L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12048 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: RUSSELL THOMAS AND NORMA L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address RUSSELL THOMAS AND NORMA L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12049 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: SMITH JAMES O AND BETTY J L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address SMITH JAMES O AND BETTY J L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12050 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: STANSBURY II ROBERT L LUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address STANSBURY II ROBERT L LUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12051 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: STUCK RONALD P SHELLEY A STUCK L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address STUCK RONALD P SHELLEY A STUCK L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																			
<p>Claim: 12052 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: WALDO RICHARD L AND GWENDOLYN A WALDO PLAINTIFFS V L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address WALDO RICHARD L AND GWENDOLYN A WALDO PLAINTIFFS V L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> <td>\$30,000.00</td> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00	<p>Modified Total: \$5,000.00</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>													
05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00												
<p>Claim: 12053 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: YATES DALE A AND JACQUELINE R YATES L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address YATES DALE A AND JACQUELINE R YATES L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> <td>\$30,000.00</td> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00	<p>Modified Total: \$5,000.00</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>													
05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00												
		<p>Total Claims to be Modified: 23 Total Amount as Docketed: \$690,000.00 Total Amount as Modified: \$115,000.00</p>																			

In re Delphi Corporation, et al.

Nineteenth Omnibus Objection

Case No. 05-44481 (RDD)

Exhibit F - Debtor Entity Reference

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION
05-44482	ASEC MANUFACTURING GENERAL PARTNERSHIP
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44567	DELPHI MECHATRONIC SYSTEMS, INC.
05-44610	DELCO ELECTRONICS OVERSEAS CORPORATION
05-44612	DELPHI DIESEL SYSTEMS CORP.
05-44624	DELPHI CONNECTION SYSTEMS
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC
05-44554	DELPHI TECHNOLOGIES, INC.
05-44539	SPECIALTY ELECTRONICS, INC.
05-44547	DELPHI ELECTRONICS (HOLDING) LLC
05-44626	PACKARD HUGHES INTERCONNECT COMPANY

EXHIBIT E

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Le Joint Francais	CA Sce Contentieux 17 Rue Andre Buille BP700 Châtellerault Cedex, 86107 France	1/10/06	1511	\$23,920.00	Insufficiently Documented Claims	Disallow and Expunge	
Riviera Finance Of Texas Inc	Assignee Hooked Up Trucking PO Box 100272 Pasadena, CA 91189-0272	5/5/06	4849	\$1,952.50	Insufficiently Documented Claims	Disallow and Expunge	

Pg 141 of 186
 Delphi Corporation
 Nineteenth Omnibus Objection Order
 Exhibit B-1 Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
3ci Complete Compliance Corp	American 3ci 713 Oakdale Grand Prairie, TX 75050	5/1/06	3545	\$37.00	Books and Records Claims	Disallow and Expunge	
All The Way Inc	All The Way Inc PO Box 2675 Laredo, TX 78044-2675	11/3/05	307	\$475.00	Books and Records Claims	Disallow and Expunge	
Bowie Audio Visual Enterprises	290 Highpoint Dr Ridgeland, MS 39157	5/8/06	5323	\$169.64	Books and Records Claims	Disallow and Expunge	
E2v Technologies Inc	4 Westchester Plz Elmsford, NY 10523	4/28/06	3334	\$39,191.91	Books and Records Claims	Disallow and Expunge	
Empaque Y Celdas Del Golfo Eft	S A De C V 805 W Price Rd Ste A 1 Hld Per Richard Sandoval Brownsville, TX 78521	7/31/06	15596	\$160,741.71	Books and Records Claims	Disallow and Expunge	
Empaque Y Celdas Del Golfo Eft S A De C V	805 W Price Rd Ste A 1 Brownsville, TX 78521	7/31/06	15597	\$59,555.76	Books and Records Claims	Disallow and Expunge	
Harding University	Business Office Box 10770 Searcy, AR 72149	11/7/05	400	\$2,730.00	Books and Records Claims	Disallow and Expunge	
Jamestown Container Lockport I	85 Grand St Lockport, NY 14094-2299	7/31/06	14916	\$39,660.52	Books and Records Claims	Disallow and Expunge	
Jamestown Container Lockport I	85 Grand St Lockport, NY 14094-2299	7/31/06	14919	\$9,236.72	Books and Records Claims	Disallow and Expunge	

Pg 142 of 186
 Delphi Corporation
 Nineteenth Omnibus Objection Order
 Exhibit B-1 Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Jon C Cox	Leon R Russell Attorney Russell & Shiver 3102 Oak Lawn Ste 600 Dallas, TX 75219	11/7/05	374	\$1,000,000.00	Books and Records Claims	Disallow and Expunge	
Kuntzman R Inc	1805 W State St Alliance, OH 44601	7/17/06	9602	\$13,934.50	Books and Records Claims	Disallow and Expunge	
Lee University Business Office	PO Box 3450 Cleveland, OH 37320-3450	5/5/06	4879	\$1,500.00	Books and Records Claims	Disallow and Expunge	
Malone Susan	132 Newfield Dr Rochester, NY 14616	4/28/06	3036	\$450.00	Books and Records Claims	Disallow and Expunge	
Martin L Shannon Shaw	Ralph E Chapman PO Box 428 Clarksdale, MS 38614	1/6/06	1926	\$40,000,000.00	Books and Records Claims	Disallow and Expunge	
Matheson Tri Gas Inc	Matheson Tri Gas Inc 6225 N State Hwy 161 Ste 200 Irving, TX 75038	2/21/06	2060	\$580.57	Books and Records Claims	Disallow and Expunge	
Metro Detroit Cpa Review BLS Enterprises	Metro Detroit Cpa Review BLS Enterprises 34366 Lancashire Livonia, MI 48152	4/28/06	3374	\$1,100.00	Books and Records Claims	Disallow and Expunge	
Service Tech Tool & Equipment	Craig Heidenthal 90 West Easy St Unit 1 Simi Valley, CA 93065	2/21/06	2083	\$13,833.43	Books and Records Claims	Disallow and Expunge	
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	207	\$5,510.00	Books and Records Claims	Disallow and Expunge	
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	210	\$43,960.51	Books and Records Claims	Disallow and Expunge	
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	212	\$7,954.42	Books and Records Claims	Disallow and Expunge	

Pg 143 of 186
 Delphi Corporation
 Nineteenth Omnibus Objection Order
 Exhibit B-1 Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	216	\$3.89	Books and Records Claims	Disallow and Expunge	
The Energy Management Group	dba The Lighting Company 1621 Browning Irvine, CA 92606	5/2/06	4520	\$878.97	Books and Records Claims	Disallow and Expunge	
The Worthington Steel Company	co Timothy J Doney 200 Old Wilson Bridge Rd Columbus, OH 43085	7/5/06	9041	\$400,782.24	Books and Records Claims	Disallow and Expunge	
UW Parkside	Cashiers Office PO Box 2000 Kenosha, WI 53141	11/22/05	787	\$912.75	Books and Records Claims	Disallow and Expunge	
Zumstein Inc Ef	Scac Zumq PO Box 700 524 N Water St Lewisburg, OH 45338-0700	5/17/06	6129	\$154.34	Books and Records Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
State of New Jersey	Division of Taxation Compliance Activity PO Box 245 Trenton, NJ 08695	1/11/06	1515	\$944,045.04	Books and Records Tax Claims	Disallow and Expunge	
State of New Jersey	Peter C Harvey Attorney General of New Jersey Richard J Hughes Complex PO Box 106 Trenton, NJ 08625-0106	1/11/06	1515	\$944,045.04	Books and Records Tax Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Claim Amount	Asserted Basis for Objection	Treatment of Claim	Surviving Claim Number
State of New Jersey	Division of Taxation Compliance Activity PO Box 245 Trenton, NJ 08695	1/9/07	16476	\$949,212.04	Untimely Books And Records Tax Claims	Disallow and Expunge	
State of New Jersey	Peter C Harvey Attorney General of New Jersey Richard J Hughes Complex PO Box 106 Trenton, NJ 08625-0106	1/9/07	16476	\$949,212.04	Untimely Books And Records Tax Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Precision Southeast Inc	4900 Hwy 501 West Myrtle Beach, SC 29578-1405	5/29/07	16605	\$81,198.75	Untimely Claim	Disallow and Expunge	

EXHIBIT F

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000
Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:
Toll Free: (800) 718-5305
International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
:
In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
----- X

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR.
P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY
DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND
RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION,
TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING
RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS
IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit __ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount ¹	Basis For Objection	Treatment Of Claim	Surviving Claim Number (if any)
3	4	5	6	7	8

¹ Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at www.delphidocket.com.

Dated: New York, New York
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

EXHIBIT G

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
3d Systems	c/o Gene Fischer 26081 Ave Hall Valencia, CA 91355	7/31/06	14087	\$109,872.00	Claims Subject to Modification	05-44640	\$31,327.83	General Unsecured
Agape Plastics Inc Eft	O 11474 First Ave Nw Grand Rapids, MI 49544	5/1/06	3964	\$12,566.40	Claims Subject to Modification	05-44640	\$12,566.40	General Unsecured
Agilent Technologies Inc	Patrick Cahill 3750 Brookside Parkway Alpharetta, GA 30022	6/22/06	8395	\$639,529.99	Claims Subject to Modification	05-44640	\$411,538.67	General Unsecured
AIM Fabrication	Attn Nathalie Dubuc 9100 Henri Bourassa E Montreal, Quebec H1E 2S4 Canada	7/11/06	9376	\$20,135.31	Claims Subject to Modification	05-44640	\$10,894.50	General Unsecured
Air Liquide America LP	Attn Gwendolyn Young Smithheart 2700 Post Oak Blvd Houston, TX 77056	1/24/06	1651	\$1,381.12	Claims Subject to Modification	05-44482	\$1,324.42	General Unsecured
All American Semiconductor	10805 Holder St Ste 100 Cypress, CA 90630	5/30/06	6972	\$40,658.32	Claims Subject to Modification	05-44507	\$38,282.67	General Unsecured
Amphenol Precision Cable Mfg	PO Box 1448 Rockwall, TX 75087	7/27/06	11573	\$165,938.35	Claims Subject to Modification	05-44640	\$25,570.41	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	5/24/06	6764	\$467,395.85	Claims Subject to Modification	05-44640	\$453,438.26	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/27/06	11577	\$89,607.01	Claims Subject to Modification	05-44640	\$82,350.06	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/31/06	15032	\$1,840,554.00	Claims Subject to Modification	05-44640	\$1,014,281.00	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	8/22/06	16249	\$79,765.09	Claims Subject to Modification	05-44640	\$65,985.78	General Unsecured
Applied Industrial Technologie	Attn Beth Arvai One Applied Plaza Cleveland, OH 44115-5056	7/25/06	10638	\$262,877.22	Claims Subject to Modification	05-44640	\$210,171.57	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Applied Industrial Technologies & following subsidiaries App In Tech TX LP Applied Michigan and Applied Ind Tech Indiana	Beth Arvai One Applied Plz E 36th St & Euclid Ave Cleveland, OH 44115-5056	7/25/06	10631	\$192,374.01	Claims Subject to Modification	05-44640	\$162,793.89	General Unsecured
Applied Industrial Technologies Dixie Inc	Beth Arvai One Applied Plz East 36th St & Euclid Ave Cleveland, OH 44115-5056	7/25/06	10632	\$3,094.33	Claims Subject to Modification	05-44640	\$2,631.20	General Unsecured
ASM Capital as Assignee for Everett Charles Technologies	ASM Capital 7600 Jericho Tpke Ste 302 Woodbury, NY 11797	3/1/06	2166	\$288,900.67	Claims Subject to Modification	05-44640	\$270,876.29	General Unsecured
ASM Capital as Assignee for Universal Instruments Corp	ASM Capital as Assignee for Universal Instruments Corp 7600 Jericho Tpke Ste 302 Woodbury, NJ 11797	3/1/06	2167	\$272,579.43	Claims Subject to Modification	05-44640	\$260,078.21	General Unsecured
ASM Capital II LP	ASM Capital II LP 7600 Jericho Turnpike Ste 302 Woodbury, NY 11797	4/27/06	2895	\$14,399.78	Claims Subject to Modification	05-44640	\$9,022.00	General Unsecured
Atkins & Pearce Inc	1 Braid Way Covington, KY 41017-9702	5/31/06	7203	\$10,695.33	Claims Subject to Modification	05-44640	\$2,280.91	General Unsecured
Atkins & Pearce Inc	1 Braid Way Covington, KY 41017-9702	5/31/06	7204	\$13,597.57	Claims Subject to Modification	05-44640	\$8,277.75	General Unsecured
Avery Denninson Vital	Avery Denninson Corporation IPO 17700 Foltz Ind Pkwy Strongsville, OH 44077	5/8/06	5233	\$1,425.00	Claims Subject to Modification	05-44640	\$1,425.00	General Unsecured
Baja Tape & Supply Inc	Baja Tape & Supply Inc 12773 Grand River Dr El Paso, TX 79928	2/17/06	2056	\$20,637.70	Claims Subject to Modification	05-44640	\$10,318.85	General Unsecured
Booth Inc	Booth Inc PO Box 487 Mio, MI 48647	10/28/05	145	\$48,243.00	Claims Subject to Modification	05-44640	\$45,786.00	General Unsecured
Bourns Inc	Attn Mary Rodgers 1200 Columbia Ave Riverside, CA 92507	5/23/06	6683	\$43,850.88	Claims Subject to Modification	05-44640	\$26,969.88	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
BP Products North America Inc	Fuels Business Unit Attn Tom W Stratton 28100 Torch Pkwy Ste 300 Warrenville, IL 60555	7/31/06	13882	\$4,164.75	Claims Subject to Modification	05-44640	\$4,164.75	General Unsecured
BP Products North America Inc	Kelley Drye & Warren LLP Attn James S Carr 101 Park Ave New York, NY 10178	7/31/06	13882	\$4,164.75	Claims Subject to Modification	05-44640	\$4,164.75	General Unsecured
Burnex Corp	703 W Algonquin Rd Algonquin, IL 60102	7/17/06	9808	\$49,258.57	Claims Subject to Modification	05-44640	\$21,206.64	General Unsecured
Callanan Industries Inc dba Manitou Concrete Company	Wiedman Vazzana Corcoran & Volta PC 5 S Fitzhugh St Rochester, NY 14614	1/23/06	1628	\$14,003.86	Claims Subject to Modification	05-44640	\$4,042.88	General Unsecured
Chevron Products Co	PO Box F Concord, CA 94524	7/17/06	9681	\$122,735.46	Claims Subject to Modification	05-44640	\$105,386.78	General Unsecured
Cingular Wireless	Banko PO Box 309 Portland, OR 97207-0309	5/8/06	5086	\$7,831.58	Claims Subject to Modification	05-44640	\$7,831.58	General Unsecured
CIT Communications Finance Corporation dba Avaya Financial Services fka AT&T Credit Corporation	CIT Communications Finance Corp Attn Bankruptcy Dept 1 CIT Dr Ste 4104A Livingston, NJ 07039	7/31/06	15602	\$48,145.89	Claims Subject to Modification	05-44640	\$48,145.89	General Unsecured
Compagnie Deutsch Orleans	Compagnie Deutsch Orleans 22 Rue Des Chaises 45142 St Jean De La Ruelle Cedex, BP 96 France	11/21/05	712	\$9,554.69	Claims Subject to Modification	05-44640	\$9,554.69	General Unsecured
Component Distributors Inc	PO Box 13017 Denver, CO 80201-3017 Attn Michael G Wilson P33263 One Energy Plaza Jackson, MI 49201	5/30/06	7044	\$10,860.00	Claims Subject to Modification	05-44640	\$7,240.00	General Unsecured
Consumers Energy Company	attn Financial Services Dept PO Box 2110 Jacksonville, FL 32203-2110	4/3/06	2530	\$2,956,707.11	Claims Subject to Modification	05-44640	\$42,993.95	General Unsecured
Crowley Liner Services Inc		12/19/05	1211	\$2,599.00	Claims Subject to Modification	05-44640	\$2,599.00	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
CS Business Systems Inc	1236 Main St Buffalo, NY 14209	7/25/06	10599	\$46,506.23	Claims Subject to Modification	05-44640	\$44,803.23	General Unsecured
Dayton Ice Machine Inc	4716 Payne Ave Dayton, OH 45414	12/19/05	1183	\$5,555.00	Claims Subject to Modification	05-44640	\$5,555.00	General Unsecured
Dekko Technologies Inc	c o Martin E Seifert Esq Haller & Colvin PC 444 E Main St Fort Wayne, IN 46802	7/21/06	10149	\$80,378.48	Claims Subject to Modification	05-44640	\$80,378.48	General Unsecured
Dewitt Ross & Stevens Sc	Atty Stephen A Ditullio 2 E Mifflin St Ste 600 Madison, WI 53703	5/8/06	5108	\$14,586.67	Claims Subject to Modification	05-44640	\$14,586.67	General Unsecured
Draka Automotive GmbH	Draka Automotive GmbH Dickestr 23 Wuppertal, D 42369 Germany	10/25/05	116	\$289,004.91	Claims Subject to Modification	05-44640	\$330,559.89	General Unsecured
Drake Manufacturing Services Inc	4371 N Leavitt Rd Warren, OH 44485	3/16/06	2319	\$2,448.00	Claims Subject to Modification	05-44640	\$2,448.00	General Unsecured
Draper Chevrolet Co	Draper Chevrolet Co 4200 Bay Rd PO Box 2139 Saginaw, MI 48603	12/19/05	1220	\$18,479.84	Claims Subject to Modification	05-44640	\$18,436.43	General Unsecured
DTE Energy (Detroit Edison & MichCon)	DTE Energy (Detroit Edison & MichCon) 3200 Hobson St Lower Level Detroit, MI 48201-2927	4/25/06	2761	\$221,546.49	Claims Subject to Modification	05-44640	\$216,969.48	General Unsecured
Edwards Medical Supply Inc Eft	PO Box 1639 Bolingbrook, IL 60440	5/1/06	3951	\$21,055.17	Claims Subject to Modification	05-44640	\$9,676.11	General Unsecured
EQ Heritage LLC	c o Scott A Wolfson Esq Honigman Miller Schwartz & Cohn LLP 2290 First National Building 660 Woodward Ave Detroit, MI 48226	7/31/06	15032	\$1,840,554.00	Claims Subject to Modification	05-44640	\$0.00	General Unsecured
Export Development Canada EDC	EDC 151 O Connor St 18th FLR Ottawa, ON K1A 1K3 Canada	1/17/06	1543	\$204,771.15	Claims Subject to Modification	05-44640	\$187,324.48	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Fair Harbor Capital LLC	875 Ave of the Americas Ste 2305 New York, NY 10001	4/27/06	2901	\$16,138.00	Claims Subject to Modification	05-44640	\$15,018.00	General Unsecured
Fanuc Robotics America Inc	Attn Legal M Vallieres 3900 W Hamlin Rd Rochester Hills, MI 48309-3253	7/28/06	12232	\$31,230.88	Claims Subject to Modification	05-44640	\$31,230.88	General Unsecured
Goldman Sachs Credit Partners LP	c o Goldman Sachs & Co Attn Pedro Ramirez 30 Hudson 17th Fl Jersey City, NJ 07302	7/31/06	14027	\$513,080.99	Claims Subject to Modification	05-44640	\$501,065.06	General Unsecured
Goldsmith Tr and Son Inc	Cust Service Ann Marie Stengel 16 Peuquet Pky Tonawanda, NY 14150-2413	6/5/06	7476	\$17,775.69	Claims Subject to Modification	05-44640	\$17,538.35	General Unsecured
Great Lakes Power Lift Inc	7455 Tyler Blvd Mentor, OH 44060	5/1/06	4294	\$1,415.04	Claims Subject to Modification	05-44640	\$1,415.04	General Unsecured
Hain Capital Holdings LLC	Attn Ganna Liberchuk 301 Rte 17 6th Fl Rutherford, NJ 07070	4/5/06	2563	\$92,338.09	Claims Subject to Modification	05-44640	\$84,558.77	General Unsecured
Hain Capital Investors LLC	Attn Ganna Liberchuk 301 Route 17 6th Fl Rutherford, NJ 07070	7/31/06	15220	\$321,256.00	Claims Subject to Modification	05-44640	\$201,945.43	General Unsecured
Hobart Sales and Service	Dan 181 Industrial Pkwy Mansfield, OH 44903	5/1/06	3780	\$576.26	Claims Subject to Modification	05-44640	\$576.26	General Unsecured
Hydro Ellay Enfield Limited England	Fred Williams Finance Director Joseph Noble Rd Lillyhall Industrial Est Workington, Cumbria CA14 4JX United Kingdom	7/31/06	15341	\$15,304.24	Claims Subject to Modification	05-44640	\$6,196.24	General Unsecured
ICS Customs Service Inc	1099 Morse Ave Elk Grove Village, IL 60007	3/7/06	2203	\$4,196.78	Claims Subject to Modification	05-44640	\$3,890.01	General Unsecured
Integrated Silicon Solution Ef Inc	2231 Lawson Ln Santa Clara, CA 95054	7/24/06	10279	\$1,456,361.79	Claims Subject to Modification	05-44640	\$1,398,447.10	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Jada Precision Plastics Co Eft Inc	1667 Emerson St Rochester, NY 14606	5/9/06	5404	\$429,262.62	Claims Subject to Modification	05-44640	\$420,062.84	General Unsecured
Jamestown Container Corp	Specialty Products Div 2345 Walden Ave Buffalo, NY 14225	7/31/06	14915	\$468,786.87	Claims Subject to Modification	05-44640	\$407,193.80	General Unsecured
Kenmode Tool & Engr Inc Eft	820 W Algonquin Rd Algonquin, IL 60102	8/9/06	15982	\$181,540.86	Claims Subject to Modification	05-44640	\$161,180.85	General Unsecured
KT Trust	KT Trust One University Plz Ste 312 Hackensack, NJ 07601	10/28/05	182	\$21,460.00	Claims Subject to Modification	05-44640	\$21,460.00	General Unsecured
Le Joint Francais	CA Sce Contentieux 17 Rue Andre Buille BP700 Chattellerault Cedex, 86107 France	12/16/05	1178	\$116,317.23	Claims Subject to Modification	05-44640	\$58,805.98	General Unsecured
Le Joint Francais	CA Sce Contentieux 17 Rue Andre Buille BP700 Chattellerault Cedex, 86107 France	12/16/05	1179	\$57,976.00	Claims Subject to Modification	05-44640	\$40,176.00	General Unsecured
Liquidity Solutions Inc	Dba Revenue Management One University Plaza Ste 312 Hackensack, NJ 07601	6/6/06	7563	\$47,094.44	Claims Subject to Modification	05-44640	\$46,524.44	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	7/28/06	12396	\$148,325.65	Claims Subject to Modification	05-44640	\$143,989.26	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	7/25/06	13459	\$370,568.92	Claims Subject to Modification	05-44640	\$361,682.12	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	10/20/06	16376	\$590,769.00	Claims Subject to Modification	05-44640	\$574,127.00	General Unsecured
M & S Spring Co Inc	M & S Spring Co Inc 34137 Doreka Dr Fraser, MI 48026	11/17/05	635	\$3,100.00	Claims Subject to Modification	05-44640	\$3,100.00	General Unsecured
Madison Investment Trust Series 38	Madison Investment Trust Series 38 6310 Lamar Ave Ste 120 Overland Park, KS 66202	4/26/06	2779	\$67,031.00	Claims Subject to Modification	05-44567	\$64,031.00	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Madison Niche Opportunities Fund LLC	6143 S Willow Dr Ste 200 Greenwood Village, CO 80111	5/1/06	3641	\$3,140.80	Claims Subject to Modification	05-44640	\$2,675.25	General Unsecured
Magid Glove & Safety Mfg Co Llc	2060 N Kolmar Ave Chicago, IL 60639	5/22/06	6450	\$130,697.79	Claims Subject to Modification	05-44640	\$130,697.79	General Unsecured
Matheson Trigas Inc	Matheson Trigas Inc 6225 N State Hwy 161 Ste 200 Irving, TX 75038	11/29/05	936	\$768.52	Claims Subject to Modification	05-44640	\$133.26	General Unsecured
Means Industries Inc	c o Michael Yetnikoff Schiff Hardin LLP 6600 Sears Tower Chicago, IL 60606	7/17/06	9652	\$1,243,150.59	Claims Subject to Modification	05-44640	\$681,145.20	General Unsecured
Mittal Steel USA Inc fka Ispat Inland Steel	Frank Fallucca Credit Manager 1 S Dearborn Chicago, IL 60603	7/20/06	10008	\$714,233.39	Claims Subject to Modification	05-44640	\$238,077.39	General Unsecured
Mosier Automation Inc	Bleecker Brodey & Andrews 9247 N Meridian St Ste 200 Indianapolis, IN 46260	1/11/06	1512	\$8,859.49	Claims Subject to Modification	05-44640	\$3,861.29	General Unsecured
Msj Trucking Inc	1118 Hwy 84 East Opp, AL 36467	5/1/06	4303	\$2,679.95	Claims Subject to Modification	05-44640	\$2,679.95	General Unsecured
Peerless Steel Company Inc	2450 Austin Ave Troy, MI 48083-2030	5/1/06	3997	\$29,291.56	Claims Subject to Modification	05-44640	\$25,472.23	General Unsecured
Peterson Tool Co	739 Fesslers Ln Nashville, TN 37210	7/27/06	11446	\$39,944.00	Claims Subject to Modification	05-44640	\$13,301.00	General Unsecured
Precision Harness Inc Eft	340 Transfer Dr Ste A Indianapolis, IN 46214	5/15/07	16602	\$16,679.09	Claims Subject to Modification	05-44640	\$16,283.76	General Unsecured
Premacare	Terje Heiseldal Venture Dept Odden 1 Mailbox 115 Grimstad, 4891 Norway	7/19/06	9957	\$43,229.50	Claims Subject to Modification	05-44507	\$18,456.85	General Unsecured
Quanex Corp	Attn S J Prociv Macsteel One Jackson Sq Ste 500 Jackson, MI 49201	7/25/06	10624	\$511,659.39	Claims Subject to Modification	05-44640	\$127,914.39	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Raithel & Co Gmbh	Raithel & Co Gmbh GOETHESTRASSE 6 WEISSENSTADT, 95163 Germany	11/23/05	833	\$9,352.72	Claims Subject to Modification	05-44640	\$5,288.78	General Unsecured
Rb & W Corporation Eft	5190 Bradco Blvd Mississauga, ON L4W 1G7 Canada	7/21/06	10194	\$15,361.12	Claims Subject to Modification	05-44640	\$13,051.04	General Unsecured
Riverside Claims LLC as assignee for Lowry Holding Company Inc dba Lowry Computer Products	Riverside Claims LLC PO Box 626 Planetarium Station New York, NY 10024	3/10/06	2243	\$50,107.99	Claims Subject to Modification	05-44640	\$45,943.30	General Unsecured
Riverside Claims LLC as Assignee for MPS Group	Riverside Claims LLC PO Box 626 Planetarium Station New York, NY 10024	6/30/06	8862	\$724,499.86	Claims Subject to Modification	05-44640	\$716,457.80	General Unsecured
Saegertown Manufacturing Corp	Attn Sharon M Dunn Saegertown Mfg Corp One Crawford St PO Box 828 Saegertown, PA 16433	7/27/06	15030	\$31,425.99	Claims Subject to Modification	05-44640	\$31,425.99	General Unsecured
Saegertown Manufacturing Corporation	Attn Sharon M Dunn One Crawford St PO Box 828 Saegertown, PA 16433	7/27/06	11263	\$8,031.02	Claims Subject to Modification	05-44640	\$8,031.02	General Unsecured
Sealed Air Corporation	William Sanchez 19440 Arent Ave City Of Industry, CA 91748	4/28/06	3293	\$33,851.52	Claims Subject to Modification	05-44640	\$8,727.25	General Unsecured
Tapeswitch Corp Of America	100 Schmitt Blvd Farmingdale, NY 11735	5/31/06	7180	\$1,458.32	Claims Subject to Modification	05-44640	\$1,458.32	General Unsecured
The Furukawa Electric Co Ltd	co Penn Ayers Butler Esq Squire Sanders & Dempsey LLP 600 Hansen Wy Palo Alto, CA 94304-1043	2/26/07	16555	\$48,067.68	Claims Subject to Modification	05-44640	\$32,356.14	General Unsecured
Thermalex Inc	2758 Gunter Pk Dr W Montgomery, AL 36109	5/22/06	6613	\$40,360.73	Claims Subject to Modification	05-44640	\$31,118.59	General Unsecured
United Electronics Corp	5321 N Pearl St Rosemont, IL 60018	2/1/06	1744	\$70,521.92	Claims Subject to Modification	05-44567	\$64,403.80	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Universal Metal Products Inc	29980 Lakeland Blvd PO Box 130 Wickliffe, OH 44092-0130	12/9/05	1098	\$54,912.75	Claims Subject to Modification	05-44640	\$47,481.64	General Unsecured
Universal Metal Products Inc	29980 Lakeland Blvd PO Box 130 Wickliffe, OH 44092-0130	2/21/06	2069	\$14,704.15	Claims Subject to Modification	05-44640	\$14,704.15	General Unsecured
Whiteside Communication Management	Attn Lisa Whiteside 1938 Burdette Ferndale, MI 48220	2/3/06	1760	\$1,215.00	Claims Subject to Modification	05-44640	\$1,215.00	General Unsecured
Willow Hill Industries Llc	37611 Euclid Ave Willoughby, OH 44094	6/8/06	7652	\$61,254.66	Claims Subject to Modification	05-44640	\$49,792.47	General Unsecured
Wix Filtration Products Europe Ltd FKA Dana Spicer Europe Ltd	Wix Filtration Products Europe Ltd C O Affinia Group Inc Attn C Mendeljian 1101 Technology Dr 100 Ann Arbor, MI 48108	7/14/06	9528	\$33,270.43	Claims Subject to Modification	05-44640	\$30,470.47	General Unsecured
Xpedx	Mac 4510 Reading Rd PO Box 29460 Cincinnati, OH 45229-0460	7/5/06	9043	\$11,002.13	Claims Subject to Modification	05-44640	\$9,291.53	General Unsecured
Xpedx a Div of Intl Paper	Attn Ray H Whitmore 1059 W Ridge Rd Rochester, NY 14615	5/1/06	4293	\$98,455.53	Claims Subject to Modification	05-44640	\$98,455.53	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
		Asserted						
Bartholomew County In	Bartholomew County Treasurer PO Box 1986 Columbus, IN 47202	5/30/06	7106	\$151.44	Tax Claims Subject to Modification	05-44640	\$131.48	Priority
Brownsville ISD	Diane W Sanders Linebarger Goggan Blair & Sampson LLP 1949 South IH 35 PO Box 17428 Austin, TX 78760-7428	12/27/05	1282	\$3,675.75	Tax Claims Subject to Modification	05-44640	\$2,819.75	Secured
Brownsville ISD	Brownsville ISD PO Box 4050 Brownsville, TX 78523-4050	12/27/05	1282	\$3,675.75	Tax Claims Subject to Modification	05-44640	\$2,819.75	Secured
Carrollton Farmers Branch Independent School District	c o Andrea Sheehan Law Offices of Robert E Luna PC 4411 N Central Expressway Dallas, TX 75205	2/14/06	2003	\$8,872.60	Tax Claims Subject to Modification	05-44640	\$6,806.38	Secured
Carrollton Farmers Branch Independent School District	c o Andrea Sheehan Law Offices of Robert E Luna PC 4411 N Central Expressway Dallas, TX 75205	2/14/06	2005	\$356.05	Tax Claims Subject to Modification	05-44640	\$273.13	Secured
Collin County Tax	Gay McCall Isaacks et al 777 E 15th St Plano, TX 75074	11/14/05	511	\$1,018.83	Tax Claims Subject to Modification	05-44640	\$781.57	Secured
Collin County Tax	Collin County Tax Payment Address PO Box 8006 McKinney, TX 75070	11/14/05	511	\$1,018.83	Tax Claims Subject to Modification	05-44640	\$781.57	Secured
County of Comal	Michael Reed McCreary Veselka Bragg & Allen PC 5929 Balcones Dr Ste 200 PO Box 26990 Austin, TX 78755	3/13/06	2269	\$264.13	Tax Claims Subject to Modification	05-44640	\$202.62	Secured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
		Asserted						
County of Denton City of Sanger	Michael Reed McCreary Veselka Bragg & Allen PC 5929 Balcones Dr Ste 200 PO Box 26990 Austin, TX 78755	3/13/06	2270	\$335.36	Tax Claims Subject to Modification	05-44640	\$224.04	Secured
County of Hays	Michael Reed McCreary Veselka Bragg & Allen PC 5929 Balcones Dr Ste 200 PO Box 26990 Austin, TX 78755	3/13/06	2271	\$223.15	Tax Claims Subject to Modification	05-44640	\$171.18	Secured
Dubois County In	Dubois County Treasurer 1 Courthouse Sq Jasper, IN 47546	5/1/06	3619	\$361.26	Tax Claims Subject to Modification	05-44640	\$277.14	Secured
Franklin County Ohio Treasurer	373 S High St 17th Fl Columbus, OH 43215	8/3/06	15808	\$300,836.22	Tax Claims Subject to Modification	05-44640	\$260,464.26	Secured
Henry County Treasurer	101 S Main St New Castle, IN 47362	3/15/06	2297	\$40,151.05	Tax Claims Subject to Modification	05-44640	\$27,460.26	Secured
Montgomery County Treasurer	451 W Third St Dayton, OH 45422-0476	6/26/06	8544	\$132,479.24	Tax Claims Subject to Modification	05-44640	\$32,423.82	Secured
Nacogdoches County Cad	Clardy Law Offices 220 W Hospital St Nacogdoches, TX 75963-1668	5/1/06	3784	\$262.76	Tax Claims Subject to Modification	05-44640	\$232.12	Secured
United Independent School District	c o Ornelas Castillo & Ornelas PLLC 401 East Hillside Rd 2nd Floor Laredo, TX 78041	6/12/06	7846	\$30,158.42	Tax Claims Subject to Modification	05-44640	\$26,688.87	Secured
Wabash County In	Wabash County Treasurer Courthouse 1 W Hill St Ste 4b Wabash, IN 46992	5/1/06	4171	\$22.08	Tax Claims Subject to Modification	05-44640	\$16.94	Secured

1	2	3	4	5	6	7	8	9
Name	Address	Asserted						
		Date Filed	Claim Number	Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Wichita County	Harold Lerew Perdue Brandon Fielder Collins & Mott LLP PO Box 8188 Wichita Falls, TX 76307	2/21/06	2077	\$18,530.81	Tax Claims Subject to Modification	05-44640	\$17,318.51	Secured

EXHIBIT H

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000
Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:
Toll Free: (800) 718-5305
International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	: Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	: Case No. 05-44481 (RDD)
	:
Debtors.	: (Jointly Administered)
	:
	X

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit __ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount ¹	Basis For Objection	Treatment Of Claim		
				Modified Debtor	Modified Amount	Modified Nature
③	④	⑤	⑥	⑦	⑧	⑨

¹ Asserted Claim Amounts listed as \$0.00 reflect that the claim amount asserted is unliquidated or is denominated in a foreign currency.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at www.delphidocket.com.

Dated: New York, New York
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

EXHIBIT I

1	2	3	4	5	6	7	8	9	10	11	12
Asserted											
Name	Address	Date Filed	Claim Number	Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2
Spartanburg Co Tax Collector	Glenda Qwright Drawer 3060 Spartanburg, SC 29304	6/29/06	8768	\$62,517.67	Tax Claims Subject to Modification	05-44539	\$47,374.63	Secured	05-44640	\$5,542.40	Secured

1	2	3	4	5	6	7	8	9	10	11	12
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2
Americhem Inc	225 Broadway E Cuyahoga Falls, OH 44221	4/14/06	2654	\$96,201.43	Modified Claims Asserting Reclamation	05-44640	\$6,797.43	Priority	05-44640	\$50,893.49	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/21/06	10207	\$208,704.95	Modified Claims Asserting Reclamation	05-44567	\$22,402.52	Priority	05-44567	\$186,097.43	General Unsecured
Hain Capital Holdings LLC	Attn Ganna Liberchuk 301 Rte 17 6th Fl Rutherford, NJ 07070	7/24/06	10396	\$126,239.42	Modified Claims Asserting Reclamation	05-44640	\$27,955.00	Priority	05-44640	\$97,443.20	General Unsecured
Itw Filtration Products	Michelle Szafoni 18531 Spring Creek Dr Tinley Pk, IL 60477	7/24/06	10421	\$53,587.08	Modified Claims Asserting Reclamation	05-44640	\$2,190.61	Priority	05-44640	\$40,296.17	General Unsecured
Lake Erie Products Inc	Scott N Opincar Esq McDonald Hopkins Co LPA 600 Superior Ave E Ste 2100 Cleveland, OH 44114	7/31/06	13454	\$225,224.02	Modified Claims Asserting Reclamation	05-44640	\$14,082.57	Priority	05-44640	\$19,783.67	General Unsecured
Latigo Master Fund Ltd	Attn Paul Malek 590 Madison Ave 9th Fl New York, NY 10022	7/31/06	14296	\$62,288.96	Modified Claims Asserting Reclamation	05-44640	\$13,170.09	Priority	05-44640	\$49,118.87	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	7/28/06	12346	\$215,079.82	Modified Claims Asserting Reclamation	05-44640	\$13,807.69	Priority	05-44640	\$179,538.87	General Unsecured
Madison Investment Trust Series 38	Madison Investment Trust Series 38 6310 Lamar Ave Ste 120 Overland Park, KS 66202	6/12/06	7816	\$351,868.14	Modified Claims Asserting Reclamation	05-44640	\$25,163.47	Priority	05-44640	\$35,138.35	General Unsecured
Plymouth Rubber Company Inc	Atten Victor Bass Esq Burns & Levinson LLP 125 Summer St Boston, MA 021101624	7/28/06	12359	\$631,500.50	Modified Claims Asserting Reclamation	05-44640	\$4,290.58	Priority	05-44640	\$379,995.75	General Unsecured
Redrock Capital Partners LLC	Redrock Capital Partners LLC 475 17th St Ste 544 Denver, CO 80202	2/21/06	2065	\$126,918.43	Modified Claims Asserting Reclamation	05-44640	\$6,207.62	Priority	05-44640	\$119,097.74	General Unsecured
Sherwin Williams Company	Sherwin Williams Company 101 Prospect Ave NW 625 Republic Bldg Cleveland, OH 44115	1/9/06	1470	\$37,398.75	Modified Claims Asserting Reclamation	05-44640	\$5,146.69	Priority	05-44640	\$32,034.36	General Unsecured

EXHIBIT J

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000
Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:
Toll Free: (800) 718-5305
International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	: Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	: Case No. 05-44481 (RDD)
	:
Debtors.	: (Jointly Administered)
	:
	X

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit __ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount ¹	Basis For Objection	Treatment Of Claim		
				Modified Debtor	Modified Amount	Modified Nature
③	④	⑤	⑥	⑦	⑧	⑨
				⑩	⑪	⑫

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and

¹ Asserted Claim Amounts listed as \$0.00 reflect that the claim amount asserted is unliquidated or is denominated in a foreign currency.

noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at www.delphidocket.com.

Dated: New York, New York
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

EXHIBIT K

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2	Modified Debtor3	Modified Amount3	Modified Nature3
Emhart Teknologies Llc	49201 Gratiot Ave Chesterfield, MI 48051	5/23/06	6670	\$293,357.43	Modified Claims Asserting Reclamation	05-44640	\$27,128.77	Priority	05-44640	\$150,416.31	General Unsecured	05-44567	\$10,800.00	General Unsecured
Rohm Electronics USA LLC	Morton R Branzburg Esq Klehr Harrison Harvey Branzburg 260 S Broad St Philadelphia, PA 19102-5003	4/3/06	2482	\$1,495,516.58	Modified Claims Asserting Reclamation	05-44640	\$107,101.70	Priority	05-44640	\$1,282,960.82	General Unsecured	05-44567	\$25,781.57	General Unsecured
SPCP Group LLC	Attn Brian Jarmain 2 Greenwich Plz 1st Fl Greenwich, CT 06830	3/9/06	2229	\$360,413.11	Modified Claims Asserting Reclamation	05-44640	\$5,052.44	Priority	05-44640	\$329,423.01	General Unsecured	05-44567	\$11,497.88	General Unsecured
Stanley Electric Sales of America Inc	c o Mark T Flewelling Esq Afrct LLP 199 S Los Robles Ave Ste 600 Pasadena, CA 91101	7/28/06	12258	\$1,040,216.50	Modified Claims Asserting Reclamation	05-44640	\$102,426.47	Priority	05-44640	\$922,260.54	General Unsecured	05-44567	\$6,457.00	General Unsecured

EXHIBIT L

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000
Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:
Toll Free: (800) 718-5305
International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	: Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	: Case No. 05-44481 (RDD)
	:
Debtors.	: (Jointly Administered)
	:
	X

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit __ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount ¹	Basis For Objection	Treatment Of Claim		
				Modified Debtor	Modified Amount	Modified Nature
③	④	⑤	⑥	⑦	⑧	⑨
				⑩	⑪	⑫
				⑬	⑭	⑮

¹ Asserted Claim Amounts listed as \$0.00 reflect that the claim amount asserted is unliquidated or is denominated in a foreign currency.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at www.delphidocket.com.

Dated: New York, New York
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

EXHIBIT M

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
		Asserted															
Name	Address	Date Filed	Claim Number	Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2	Modified Debtor3	Modified Amount3	Modified Nature3	Modified Debtor4	Modified Amount4	Modified Nature4
Air Liquide Industrial US LP	Attn Gwendolyn Young Smithheart 2700 Post Oak Blvd Houston, TX 77056	4/11/06	2609	\$27,316.10	Claims Subject to Modification	05-44482	\$21,211.22	General Unsecured	05-44640	\$1,160.00	General Unsecured						
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/27/06	11576	\$155,624.26	Claims Subject to Modification	05-44612	\$2,606.88	General Unsecured	05-44640	\$122,028.20	General Unsecured						
IBM Corporation	B H Shideler Two Lincoln Ctr Oakbrook Terrace, IL 60181	11/18/05	680	\$514,319.83	Claims Subject to Modification	05-44640	\$22,777.05	General Unsecured	05-44624	\$90.61	General Unsecured	05-44567	\$15,863.77	General Unsecured	05-44612	\$399,988.40	General Unsecured
Matsuo Electronics Of America	2134 Main St Ste 100 Huntington Beach, CA 92648	5/8/06	5306	\$53,842.15	Claims Subject to Modification	05-44610	\$9,416.25	General Unsecured	05-44640	\$35,158.60	General Unsecured						
Packaging Engineering LLC	Packaging Engineering LLC 2620 Centennial Rd Suites Toledo, OH 43613	12/13/05	1134	\$73,142.59	Claims Subject to Modification	05-44482	\$5,946.60	General Unsecured	05-44640	\$52,818.49	General Unsecured						
Paul Hastings Janofsky and Walker LLP	Katherine A Traxler 515 S Flower St 25th Fl Los Angeles, CA 90071	5/31/06	7229	\$58,733.72	Claims Subject to Modification	05-44554	\$6,170.81	General Unsecured	05-44567	\$814.06	General Unsecured	05-44640	\$50,283.05	General Unsecured	05-44624	\$690.00	General Unsecured
Sierra Liquidity Fund LLC Assignee Engel Machinery Inc Assignor	Sierra Liquidity Fund LLC 2699 White Rd Ste 255 Irvine, CA 92614	7/31/06	14688	\$11,218.89	Claims Subject to Modification	05-44624	\$892.50	General Unsecured	05-44640	\$9,595.64	General Unsecured						
Supply Solution Inc Its Successor Tradebeam Inc	Attn General Counsel Tradebeam Inc Two Waters Park Dr Ste 200 San Mateo, CA 94403	5/15/06	5856	\$226,825.26	Claims Subject to Modification	05-44567	\$4,399.26	General Unsecured	05-44640	\$222,426.00	General Unsecured						
Twin Corporation	Dennis M Haley P14538 Winegarden Haley Lindholm & Robertson PLC G 9460 S Saginaw St Ste A Grand Blanc, MI 48439	6/26/06	8523	\$56,537.23	Claims Subject to Modification	05-44567	\$1,368.00	General Unsecured	05-44640	\$25,186.67	General Unsecured						

EXHIBIT N

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000
Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:
Toll Free: (800) 718-5305
International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	: Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	: Case No. 05-44481 (RDD)
	:
Debtors.	: (Jointly Administered)
	:
	X

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit __ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount ¹	Basis For Objection	Treatment Of Claim		
				Modified Debtor	Modified Amount	Modified Nature
③	④	⑤	⑥	⑦	⑧	⑨
				⑩	⑪	⑫
				⑬	⑭	⑮
				⑯	⑰	⑱

¹ Asserted Claim Amounts listed as \$0.00 reflect that the claim amount asserted is unliquidated or is denominated in a foreign currency.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at www.delphidocket.com.

Dated: New York, New York
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession